

# NORSK TILLITSMANN

NORWEGIAN TRUSTEE

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Norsk Tillitsmann ASA.

## To the bondholders in:

**ISIN NO 001 031750.6 (NEC02) – 6.5 per cent Norse Energy Corp. ASA Bond Issue 2006/2011 with Warrants (“NEC02”)**

**ISIN NO 001 046035.5 (NEC04 RET) – 11.5 per cent Norse Energy Corp. ASA Callable Open Bond Issue 2008/2012 (“NEC04”)**

**ISIN NO 001 047907.4 (NEC05 RET) – 10.707 per cent Norse Energy Corp. ASA Callable Open Bond Issue 2008/2012 (“NEC05”)**

Oslo, 9 March 2012

## Notice from Bondholders’ Meeting

On 9 March 2012 a Bondholders’ meeting was held pursuant to summons of 28 February 2012 regarding a proposed refinancing of the bond loans.

### For ISIN NO 001 031750.6 (NEC02)

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

### For ISIN NO 001 046035.5 (NEC04 RET)

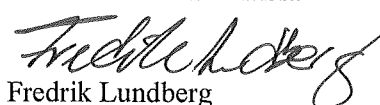
There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

### ISIN NO 001 047907.4 (NEC05 RET)

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 100 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

Yours sincerely

**Norsk Tillitsmann ASA**

  
Fredrik Lundberg