

To the shareholders of Nordic Nanovector ASA

NOTICE OF ANNUAL GENERAL MEETING OF NORDIC NANOVECTOR ASA

Notice is hereby served that the annual general meeting of Nordic Nanovector ASA, (the "**Company**") will be held on **28 June 2023 at 14:00** hours (CEST) at Advokatfirmaet CLP, Sommerrogaten 13-15, 0255 Oslo.

The general meeting will be opened by the chairman of the board of directors, Jon Magne Asmyr, or a person appointed by the board of directors cf. Section 5-12 of the Norwegian Public Limited Liability Companies Act.

The following matters are on the agenda:

1. Election of a chairperson for the meeting and a person to co-sign the minutes
2. Approval of the notice and the agenda
3. Approval of the annual accounts and the directors' annual report for Nordic Nanovector ASA and the group for the financial year 2022, including allocation of the result of the year, as well as consideration of the statement on corporate governance
4. Advisory vote on the Company's remuneration report for 2022
5. Approval of the auditor's fee
6. Approval of Share Exchange Agreement and share capital increase
7. Amendments to the articles of association; company name and object
8. Election of new board members
9. Determination of remuneration for the members of the Board (including approval of issue of RSUs to members of the Board)
10. Election of members of the Nomination Committee
11. Determination of remuneration for the members of the Nomination Committee
12. Authorization to the Board to increase the share capital
13. Authorization to the Board to increase the share capital in connection with the exercise of RSUs
14. Compensation for additional work for the Chairman of the Board beyond ordinary Board work

The following documents will be available at nordicnanovector.com:

- This notice and the attached registration/authorization form
- The Board's proposed resolutions for the items listed on the agenda
- The annual accounts and annual report for the financial year 2022
- The Board of Directors' corporate governance report for 2022
- Executive remuneration report for 2022
- Presentation of Thor Medical AS
- Recommendation from the nomination committee
- Expert's opinion

Oslo, 7 June 2023
On behalf of the Board of Directors of Nordic
Nanovector ASA

Jon Magne Asmyr
Chairman of the Board

Attachments: Information on registration and authorisations
Registration form
Authorisation form

INFORMATION ON REGISTRATION AND AUTHORIZATIONS

Nordic Nanovector ASA is a public limited company subject to the rules of the Norwegian Public Limited Companies Act. As of the date of this notice, the Company has issued 116,035,298 shares, each of which represents one vote. The shares have equal rights also in all other respects. The Company does not have any treasury shares.

Pursuant to Section 7 of the Company's Articles of Association, the Board has decided that shareholders wishing to **attend** the General Meeting (in person or by proxy) must give notice to the Company of this by sending the enclosed registration form (which is also available on the Company's website as set out below) to the Company, c/o the Company's security account manager, Nordea Bank Abp, Norwegian branch, Issuer Services, by letter to the following address: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway, or e-mail to: nis@nordea.com. The notice of attendance must have been received no later than **26 June 2023 at 16:00 hours (CEST)**. Any failure to register within the deadline may result in the shareholder being denied access to the general meeting.

Shareholders may participate at the general meeting **electronically**. The Company still encourages shareholders to vote in advance or submit proxies with voting instructions in advance of the general meeting, as further described below. Shareholders who wish to participate electronically must notify the Company of this by e-mail to e-mail: legal@nordicnanovector.com, no later than **26 June 2023 at 16:00 hours (CEST)**. Practical information for such participation will be provided to those it concerns before the general meeting.

Shareholders that are prevented from attending may be represented by **proxy**. The proxy form, including detailed instructions for the use of the form, is enclosed to this notice and is available on the Company's website as set out below. If desirable, proxy may be given to the Chairman of the Board, Jon Magne Asmyr. Completed proxy forms may either be submitted at the general meeting or sent to the Company's security account manager, Nordea Bank Abp, Norwegian branch, Issuer Services within **26 June 2023 at 16:00 hours (CEST)** by letter to the following address: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway, or e-mail: nis@nordea.com.

A shareholder who cannot attend the general meeting may in **advance cast a vote** on each agenda item via nordicnanovector.com and Euronext Securities Oslo (formerly VPS) ("ESO") Investor Services. The deadline for prior voting is **26 June 2023 at 16:00 hours (CEST)**. Until the deadline, votes already cast may be changed or withdrawn. Votes already cast prior to the general meeting will be considered withdrawn if the shareholder attends the general meeting in person or by proxy.

If shares are registered on a nominee account in the ESO register, cf. Section 4-10 of the Norwegian Public Limited Companies Act, and the beneficial shareholder wants to vote for its shares, the beneficial shareholder must re-register the shares in a separate ESO account in its own name prior to the General Meeting, or prove that the transfer to such account has been reported to the ESO prior to the General Meeting.

A shareholder may make proposals for resolutions with respect to matters on the agenda and may require that members of the Board and the CEO at the general meeting provide available information about matters which may affect the assessment of (i) the approval of the annual accounts and the Board's annual report, (ii) matters that are presented to the shareholders for decision and (iii) the Company's financial situation, including operations in other companies the Company participates in, and other matters to be discussed at the general meeting, unless the requested information cannot be disclosed without causing disproportionate damage to the Company.

This notice, other documents regarding matters to be discussed in the general meeting, including the documents to which this notice refers, as well as the Company's Articles of Association, are available on the Company's website www.nordicnanovector.com. Shareholders may contact the Company by mail, e-mail or telephone in order to request the documents in question on paper. Address: Nordic Nanovector ASA, Kjelsåsveien 168B, N-0884 Oslo, Norway, e-mail: ir@nordicnanovector.com, telephone: +47 907 43 017.

**NOTICE OF ATTENDANCE
ANNUAL GENERAL MEETING 28 JUNE 2023**

Shareholders who wish to attend the Annual General Meeting to be held on 28 June 2023 are requested to fill in and return this notice of attendance to: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway or E-mail: nis@nordea.com.

Attendance may also be registered electronically through ESO Investor Services.

Notification of attendance must be received by Nordea no later than 26 June 2023 at 16:00 hours (CEST).

The undersigned wishes to attend the Annual General Meeting on 28 June 2023 at 14:00 hours (CEST).

Name of shareholder

Representative for a shareholder
(if a corporation)

Date

Place

Shareholder's signature

If the shareholder is a company, please attach documentation in the form of certificate of registration, or separate power of attorney.

**POWER OF ATTORNEY
ANNUAL GENERAL MEETING 28 JUNE 2023**

Shareholders who do not return the form "NOTICE OF ATTENDANCE – ANNUAL GENERAL MEETING 28 June 2023" (see the previous page), and therefore wishes to authorise another person to act on his or her behalf at the Annual General Meeting on 28 June 2023 must complete this power of attorney form and return it to: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway, or E-mail: nis@nordea.com by **26 June 2023 at 16:00 hours (CEST)**

Powers of attorney may also be registered electronically through ESO Investor Services.

The undersigned hereby grants (please tick):

☐

The Chairman of the Board, Jon Magne Asmyr, or the person he appoints, or

☐

Name of attorney (*please use capital letters*)

power of attorney to attend and vote for my/our shares at the Annual General Meeting of Nordic Nanovector ASA to be held on 28 June 2023 at 14.00 hours (CEST). If the power of attorney form is submitted without stating the name of the attorney, the power of attorney will be deemed to have been given to the Chairman of the Board Jon Magne Asmyr or the person he appoints. Neither the Company nor the Chairman of the Board (and whoever the Chairman of the Board appoints) can be held responsible for any loss resulting from the proxy form not being received by the proxy in time. The Company and the Chairman of the board (and whoever the Chairman of the board appoints) are not responsible for ensuring that votes will be cast in accordance with the proxy form and have no responsibility in connection with cast of votes pursuant to the proxy form.

The votes shall be cast in accordance with the instructions below. Please note that **if the alternatives below are not ticked off, this will be deemed to be an instruction to vote "in favour" of the proposals in the notice**, provided, however, that the attorney determines the voting to the extent proposals are put forward in addition to, instead of, or as adjustments to the proposals in the notice. If the voting instruction is unclear, the holder will exercise his power of attorney based on a for the holder reasonable assessment of the instruction. If such assessment is not possible, the holder may abstain from voting.

Item:	In favour	Against	Abstain	At the attorney's discretion
1. Election of a chairperson for the meeting and a person to co-sign the minutes				
2. Approval of the notice and the agenda				
3. Approval of the annual accounts and the directors' annual report for Nordic Nanovector ASA and the group for the financial year 2022, including allocation of the result of the year, as well as consideration of the statement on corporate governance				
4. Advisory vote on the Company's remuneration report for 2022				
5. Approval of the auditor's fee				
6. Approval of Share Exchange Agreement and share capital increase				
7. Amendments to the articles of association; company name and object				
8. Election of new board members				
9. Determination of remuneration for the members of the Board (including approval of issue of RSUs to members of the Board)				
10. Election of members of the Nomination committee				
11. Determination of remuneration for the members of the Nomination Committee				
12. Authorization to the Board to increase the share capital				
13. Authorization to the Board to increase the share capital in connection with the exercise of RSUs				
14. Compensation for additional work for the Chairman of the Board beyond ordinary Board work				

Shareholder _____

Shareholders representative _____

Place Date Signature for shareholder

If the shareholder is a company, please attach documentation in the form of certificate of registration, or separate power of attorney, if applicable, to this power of attorney.