

To the shareholders of Nordic Nanovector ASA

## **NOTICE OF AN EXTRAORDINARY GENERAL MEETING OF NORDIC NANOVECTOR ASA**

Notice is hereby served that an extraordinary general meeting of Nordic Nanovector ASA, (the "**Company**") will be held on 1 December 2022 at 10:00 hours (CET) at Advokatfirmaet Selmer, Tjuvholmen Allé 1, 0252 Oslo.

The general meeting will be opened by the chairman of the board of directors, Jan Hendrik Egberts, or a person appointed by the board of directors cf. Section 5-12 of the Norwegian Public Limited Liability Companies Act.

The following matters are on the agenda:

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| 1. Election of a chairperson for the meeting and a person to co-sign the minutes | 4. Approval of share capital increase   |
| 2. Approval of the notice and the agenda   | 5. Change of objective  |
| 3. Approval of transaction agreement   | 6. Election of new Board of Directors   |
|  | 7. Authorisation to the Board to increase the share capital by up to 20% for other specified purposes |

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Nordic Nanovector ASA is a public limited company subject to the rules of the Norwegian Public Limited Companies Act. As of the date of this notice, the Company has issued 116,035,298 shares, each of which represents one vote. The shares have equal rights also in all other respects.

Pursuant to Section 7 of the Company's Articles of Association, the Board has decided that shareholders wishing to attend the General Meeting (in person or by proxy) must give notice to the Company of this by sending the enclosed registration form (which is also available on the Company's website as set out below) to the Company, c/o the Company's security account manager, Nordea Bank Abp, Norwegian branch, Issuer Services, by letter to the following address: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway, or e-mail to: [nis@nordea.com](mailto:nis@nordea.com). The notice of attendance must have been received no later than 29 November 2022 at 16:00 hours (CET). Any failure to register within the deadline may result in the shareholder being denied access to the general meeting.

Shareholders may participate at the general meeting electronically. The Company still encourages shareholders to vote in advance or submit proxies with voting instructions in advance of the general meeting, as further described below. Shareholders who wish to participate electronically must notify the Company of this by e-mail to [legal@nordicnanovector.com](mailto:legal@nordicnanovector.com) no later than 29 November 2022 at 16:00 hours (CET). Practical information for such participation will be provided to those it concerns before the general meeting.

Shareholders that are prevented from attending may be represented by proxy. The proxy form, including detailed instructions for the use of the form, is enclosed to this notice and

is available on the Company's website as set out below. If desirable, proxy may be given to the Chairman of the Board, Jan Hendrik Egberts. Completed proxy forms may either be submitted at the general meeting or sent to the Company's security account manager, Nordea Bank Abp, Norwegian branch, Issuer Services within 29 November 2022 at 16:00 hours (CET) by letter to the following address: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway, or e-mail: [nis@nordea.com](mailto:nis@nordea.com).

A shareholder who cannot attend the general meeting may in advance cast a vote on each agenda item via [www.nordicnanovector.com](http://www.nordicnanovector.com) and Euronext Securities Oslo (formerly VPS) ("ESO") Investor Services. The deadline for prior voting is 29 November 2022 at 16:00 hours (CET). Until the deadline, votes already cast may be changed or withdrawn. Votes already cast prior to the general meeting will be considered withdrawn if the shareholder attends the general meeting in person or by proxy.

If shares are registered on a nominee account in the ESO register, cf. Section 4-10 of the Norwegian Public Limited Companies Act, and the beneficial shareholder wants to vote for its shares, the beneficial shareholder must re-register the shares in a separate ESO account in its own name prior to the General Meeting, or prove that the transfer to such account has been reported to the ESO prior to the General Meeting.

A shareholder may make proposals for resolutions with respect to matters on the agenda and may require that members of the Board and the CEO at the general meeting provide available information about matters which may affect the assessment of (i) the approval of the annual accounts and the Board's annual report, (ii) matters that are presented to the shareholders for decision and (iii) the Company's financial situation, including operations in other companies the Company participates in, and other matters to be discussed at the general meeting, unless the requested information cannot be disclosed without causing disproportionate damage to the Company.

This notice, other documents regarding matters to be discussed in the general meeting, including the documents to which this notice refers, as well as the Company's Articles of Association, are available on the Company's website [www.nordicnanovector.com](http://www.nordicnanovector.com). Shareholders may contact the Company by mail, e-mail or telephone in order to request the documents in question on paper. Address: Nordic Nanovector ASA, Kjelsåsveien 168B, N-0884 Oslo, Norway, e-mail: [ir@nordicnanovector.com](mailto:ir@nordicnanovector.com), telephone: +47 22 18 33 01.

The following documents are available at [www.nordicnanovector.com](http://www.nordicnanovector.com):

- This notice and the enclosed form for notice of attendance/proxy
- The Board of Directors' proposed resolutions for the items listed on the agenda
- A company presentation for the transaction agreement to be dealt with by the general meeting
- An expert statement pursuant to the Norwegian Public Limited Liability Companies Act section 10-2 (3), cf. section 2-6 in relation to the proposed share capital increase

Oslo, 10 November 2022  
On behalf of the Board of Directors of Nordic Nanovector ASA

**Jan Hendrik Egberts**  
Chairman

Appendices:

- Form of registration
- Form of proxy

**NORDIC NANOVECTOR ASA  
NOTICE OF ATTENDANCE  
EXTRAORDINARY GENERAL MEETING 1 DECEMBER 2022**

Shareholders who wish to attend the Extraordinary General Meeting to be held on 29 November 2022 are requested to fill in and return this notice of attendance to: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway or E-mail: [nis@nordea.com](mailto:nis@nordea.com).

**Attendance may also be registered electronically through ESO Investor Services.**

**Notification of attendance must be received by Nordea no later than 29 November 2022 at 16:00 hours (CET).**

The undersigned wishes to attend the Extraordinary General Meeting on 1 December 2022 at 10:00 hours (CET).

Name of shareholder \_\_\_\_\_

Representative for a shareholder  
(if a corporation) \_\_\_\_\_

_____ Date	_____ Place	_____ Shareholder's signature
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If the shareholder is a company, please attach documentation in the form of certificate of registration, or separate power of attorney.

**NORDIC NANOVECTOR ASA  
POWER OF ATTORNEY  
EXTRAORDINARY GENERAL MEETING 1 DECEMBER 2022**

Shareholders who do not return the form "NOTICE OF ATTENDANCE – EXTRAORDINARY GENERAL MEETING 1 DECEMBER 2022" (see the previous page), and therefore wishes to authorise another person to act on his or her behalf at the Extraordinary General Meeting on 1 December 2022 must complete this power of attorney form and return it to: Nordea Bank Abp, Norwegian branch, Issuer Services, P.O. Box 1166 Sentrum, N-0107 Oslo, Norway, or E-mail: [nis@nordea.com](mailto:nis@nordea.com).

**Powers of attorney may also be registered electronically through ESO Investor Services.**

**The power of attorney must be received by Nordea no later than 29 November 2022 at 16:00 hours (CET).**

The undersigned hereby grants (please tick):

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The Chairman of the Board, Jan Hendrik Egberts, or the person he appoints, or

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\_\_\_\_\_  
Name of attorney (*please use capital letters*)

power of attorney to attend and vote for my/our shares at the Extraordinary General Meeting of Nordic Nanovector ASA to be held on 1 December 2022 at 10:00 hours (CET). If the power of attorney form is submitted without stating the name of the attorney, the power of attorney will be deemed to have been given to the Chairman of the Board Jan Hendrik Egberts or the person he appoints. Neither the Company nor the Chairman of the Board (and whoever the Chairman of the Board appoints) can be held responsible for any loss resulting from the proxy form not being received by the proxy in time. The Company and the Chairman of the board (and whoever the Chairman of the board appoints) are not responsible for ensuring that votes will be cast in accordance with the proxy form and have no responsibility in connection with cast of votes pursuant to the proxy form.

The votes shall be cast in accordance with the instructions below. Please note that **if the alternatives below are not ticked off, this will be deemed to be an instruction to vote "in favour" of the proposals in the notice**, provided, however, that the attorney determines the voting to the extent proposals are put forward in addition to, instead of, or as adjustments to the proposals in the notice. If the voting instruction is unclear, the holder will exercise his power of attorney based on a for the holder reasonable assessment of the instruction. If such assessment is not possible, the holder may abstain from voting.

Item:	In favour	Against	Abstain	At the attorney's discretion
1. Election of the chairman for the meeting				
1. Election of one person to co-sign the minutes				
2. Approval of the notice and the agenda of the meeting				
3. Approval of transaction agreement				
4. Approval of share capital increase				
5. Change of objective				
6. Election of Jan H. Egberts as member and chairman of the board				
6. Election of Malene Brondberg as a board member				
6. Election of Erlend Skagseth as a board member				
6. Election of Gökhan Batur as a board member				
6. Election of a board member to be proposed				
7. Authorisation to the Board to increase the share capital by 20% for other specified purposes				

Name of shareholder \_\_\_\_\_

Representative for a shareholder  
(if a corporation) \_\_\_\_\_

\_\_\_\_\_  
Date Place Shareholder's signature

If the shareholder is a company, please attach documentation in the form of certificate of registration, or separate power of attorney, if applicable, to this power of attorney.