

**The Board of Directors of Mr Green & Co AB's statement in accordance with Chapter 20,
Section 13 of the Swedish Companies Act**

The Board of Directors of Mr Green & Co AB (publ), Corp. Reg. No. 556883-1449 ("the Company") hereby submits the following statement on the proposed reduction of the Company's share capital.

The proposal on the reduction of share capital describes the Board of Directors' proposal that the share capital be reduced by SEK 17,924,706.50, from SEK 35,849,413 to SEK 17,924,706.50, through a withdrawal of 35,849,413 shares for repayment to shareholders. The proposed repayment amounts to SEK 1.30 per share, corresponding to a total of SEK 46,604,236.90, which constitutes 6.1% of the Company's equity and 6.3% of the Group's equity. The Company's distributable funds at the close of the 2013 financial year totalled SEK 722,130,314. The Annual Report states that the Group's equity/assets ratio was 78.5%.

To achieve a time-efficient redemption procedure without necessitating a permit from the Swedish Companies Registration Office or a general court, the Board of Directors proposes that the Annual General Meeting pass a resolution to restore the Company's share capital to its original value by increasing the company's share capital by SEK 17,924,706.50 through a bonus issue without the issue of new shares, by means of a transfer of SEK 17,924,706.50 from the Company's unrestricted equity to the Company's share capital.

The Board of Directors' proposal as described above entails a reduction of the Company's distributable funds by SEK 46,604,236.90 to SEK 675,526,077, in accordance with the Company's balance sheet at 31 December 2013. The company's restricted equity and share capital will remain unchanged following the completion of the bonus issue.

Stockholm, March 2014
Mr Green & Co AB (publ)


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