Regulatory Announcement

RNS Number: 9554E
Royal Bank of Canada
May 19, 2026

Publication of Prospectus

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Royal Bank of Canada today issued GBP625,000,000 Floating Rate Senior Notes due May 2027 (consisting of: (i) GBP600,000,000 Floating Rate Senior Notes due May 2027 with a trade date of May 12, 2026 and (ii) GBP25,000,000 Floating Rate Senior Notes due May 2027 with a trade date of May 13, 2026), Series 78551 (the "**Notes**") pursuant to its Programme for the Issuance of Securities (the "**Programme**").

The following document constitutes the final terms dated May 15, 2026 (the "**Final Terms**") relating to the admission to trading of the Notes for purpose of Article 8 of Regulation (EU) 2017/1129 and as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 and must be read in conjunction with the Prospectus dated July 9, 2025, as supplemented by the 1st Supplementary Notes Base Prospectus dated August 28, 2025, the 2nd Supplementary Notes Base Prospectus dated December 10, 2025 and the 3rd Supplementary Notes Base Prospectus dated February 27, 2026 relating to the Programme (together, the "**Prospectus**"). Full information on Royal Bank of Canada and the offer of the Notes is only available on the basis of the combination of the Final Terms and the Prospectus.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus and the Final Terms, may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms is not addressed. Prior to relying on the information contained in the Final Terms you must ascertain from the Prospectus, as supplemented by these Final Terms, whether or not you are part of the intended addressees of the information contained therein.

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in or into the United States or to or for the account or benefit of US persons (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States. This announcement does not constitute an offer to sell or a solicitation to buy securities in the United States or in any other jurisdiction where such offer or solicitation would be unlawful.

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http://www.rns-pdf.londonstockexchange.com/rns/9554E_1-2026-5-19.pdf

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