

## RNS ANNOUNCEMENT

Royal Bank of Canada  
April 23, 2026  
Publication of Prospectus

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Royal Bank of Canada issued GBP500,000,000 Fixed to Floating Rate Callable Senior Notes due August 2032, Series 78296 (the "**Notes**") pursuant to its Programme for the Issuance of Securities (the "**Programme**").

The following document constitutes the final terms dated April 21, 2026 (the "**Final Terms**") relating to the admission to trading of the Notes for purpose of Article 8 of Regulation (EU) 2017/1129 and as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended, and must be read in conjunction with the Prospectus dated July 9, 2025, as supplemented by the 1<sup>st</sup> Supplementary Notes Base Prospectus dated August 28, 2025, the 2<sup>nd</sup> Supplementary Notes Base Prospectus dated December 10, 2025 and the 3<sup>rd</sup> Supplementary Notes Base Prospectus dated February 27, 2026, relating to the Programme (together, the "**Prospectus**"). Full information on Royal Bank of Canada and the offer of the Notes is only available on the basis of the combination of the Final Terms and the Prospectus.

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The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or the securities laws of any state of the US and are subject to US tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in or into the United States or to or for the account or benefit of a "US person" (as defined in Regulation S under the Securities Act). No public offering of the Notes is being made in the United States. This announcement does not constitute an offer to sell or a solicitation to buy securities in the United States or in any other jurisdiction where such offer or solicitation would be unlawful.

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For further information, please contact  
Paul Burd  
Senior Counsel  
Royal Bank of Canada  
Telephone Number: (437) 925-9253  
Email: [paul.burd@rbc.com](mailto:paul.burd@rbc.com)

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