

Press release

November 20, 2019

Hemfosa publishes bond prospectus and applies for listing of its green bonds on the Sustainable Bond List of Nasdaq Stockholm

Hemfosa Fastigheter AB (publ) announced on September 26, 2019 that the company had issued a senior unsecured green bond loan in the total amount of 800 MSEK under a framework of 1,000 MSEK. The bond loan has a tenor of three years and a floating interest rate of STIBOR three months plus 210 bps and will mature on October 3, 2022.

Hemfosa has applied for listing of the bond loan on the Sustainable Bond list of Nasdaq Stockholm. The bonds are expected to be admitted to trading on November 22, 2019.

In connection with this Hemfosa has prepared a prospectus. The prospectus has been approved by the Swedish Financial Supervisory Authority. The prospectus will be available on the Financial Supervisory Authority's website, www.fi.se, and on Hemfosa's website, www.hemfosa.se.

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About Hemfosa Fastigheter

Hemfosa is a Swedish property company focused on community service properties in the Nordic region, with the Swedish state and municipalities as its largest tenants. This provides stable revenue flows and a healthy yield. Hemfosa also aims to create value through active participation in the transaction market. At September 30, 2019, Hemfosa owned properties with a total property value of approximately SEK 40 billion. The company's ordinary share has been listed since March 2014, and the preference share since December 2014, both on Nasdaq Stockholm. Read more at www.hemfosa.se.

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