

EOC TO BECOME A LEADING OFFSHORE SUPPORT SERVICES PROVIDER: ADDENDUM

Reference is made to the announcement dated 10 July 2014 relating to EOC Limited ("EOC" or the "Company") entering into a business combination agreement (the "Business Combination Agreement") with its largest shareholder, Ezra Holdings Limited ("Ezra").

This announcement is an addendum and supplements the information contained in section 8 (relating to FY 2011), as balance sheet information for the target group FY 2011 was not available at the time of publication of the extended stock exchange announcement.

8. Relevant financial information

For the past three years the consolidated revenues, EBITDA, net result, fixed and current assets of the OSS Companies are as follows:

	Key figures for the OSS Companies (USD '000)		
Profit and Loss	2013	2012	2011
Revenues	306,887	293,912	240,057
EBITDA	114,194	69,863	82,821
Net Profit after Tax	60,385	25,772	58,830
Balance Sheet	2013	2012	2011
Fixed assets	538,477	545,214	560,187
Current assets	325,353	265,519	239,923

This notice is made pursuant to the Oslo Stock Exchange's Continuing Obligations section 3.4 and is subject to disclosure in accordance with the Norwegian Securities Trading Act section 5-12.

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