Press release 3 November 2026

Interim Report Rejlers AB January – September 2026

July - September

- Net sales increased by 3.5% to SEK 1,065.0 million (1,028.6)
- Organic sales growth, excluding exchange rate effects, amounted to –3.4% (6.0)
- EBITA amounted to SEK 60.1 million (73.6) and the EBITA margin amounted to 5.6% (7.2)
- Operating profit (EBIT) amounted to SEK 38.7 million (52.8), impacted by acquisition expenses of SEK –0.1 million (–3.5)
- Net financial items amounted to SEK –0.4 million (–19.9)
- Net profit after tax increased to SEK 28.6 million (27.9)
- Earnings per share before dilution amounted to SEK 1.19 (1.23) and after dilution to SEK 1.19 (1.23)

January - September

- Net sales increased by 5.5% to SEK 3,620.2 million (3,430.3)
- Organic sales growth, excluding exchange rate effects, amounted to –0,4% (6.8)
- EBITA amounted to SEK 233.5 million (257.7) and the EBITA margin amounted to 6.4% (7.5)
- EBITA is negatively impacted by SEK 20 million due to an extraordinary recruitment of around 125 employees in Division Buildings in Sweden
- Operating profit (EBIT) amounted to SEK 162.4 million (201.1), impacted by acquisition expenses of SEK –9.6 million (–7.5)
- Net financial items amounted to SEK –15.5 million (–36.6)
- Net profit after tax amounted to SEK 114.6 million (132.5)
- Earnings per share before dilution amounted to SEK 4.60 (5.86) and after dilution to SEK 4.60 (5.86)

Statement by the President and CEO
"During the third quarter of 2026, Sweden is delivering strong growth and Finland is developing steadily, while earnings are being affected by the impact of the war in Iran on our operations in the United Arab Emirates and by postponed project starts in Norway. With the planned merger with Multiconsult, we are now taking a step towards the most significant change in Rejlers' history. Together, we will create one of the Nordic region's leading engineering consultancies, with a strong foundation for both improved profitability and long-term growth," says Viktor Svensson, President and CEO of Rejlers AB.

For further information, please contact:
Viktor Svensson, President and CEO, Rejlers Group, +46 70 657 20 26, viktor.svensson@rejlers.se
Anna Jennehov, CFO, Rejlers Group, +46 73 074 06 70, anna.jennehov@rejlers.se

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About Rejlers
Rejlers is a leading engineering consultancy with operations in Sweden, Finland, Norway and the United Arab Emirates. We are 3,600 experts with cutting-edge expertise in energy, industry, buildings, infrastructure and defence. Rejlers acts as a catalyst for sustainable transformation and we help our clients meet the challenges of the future. The vision "Home of the Learning Minds" guides the entire Group. In 2025, Rejlers had a turnover of 4.7 billion SEK. Its class B share is listed on Mid Cap, Nasdaq Stockholm. For more information visit www.rejlers.com