nobia

Interim Report
Third Quarter 2026





Interim Report January-September 2026

Nordic transformation

Third quarter summary:

- Net sales increased to SEK 1,275m (1,262), corresponding to an organic decrease of less than -1% (1).
- Operating profit increased to SEK 14m (-211).
- Adjusted operating profit decreased to SEK 47m (69).
- Adjusted gross margin increased to 37.9% (36.8).
- Items affecting comparability (IAC) amounted to SEK -33m (-280), primarily related to the transfer of production in Sweden from Tidaholm to Nobia Park in Jönköping.
- Profit after tax, total operations, amounted to SEK -53m (-1,922) corresponding to earnings per share after dilution, total operations, of SEK -0.35 (-20.30).
- Free cash flow, total operations, amounted to SEK -157m (12).

	Q3			Jan-Sep			Jan-Dec	12 mos
	2025	2026	Δ%	2025	2026	Δ%	2025	rolling
Net sales, SEK m	1,262	1,275	1.0	4,221	4,197	-0.6	5,621	5,597
Gross margin, %	34.3	34.5	0.2	33.9	35.3	1.4	33.8	34.9
Gross margin, adjusted, %*	*36.8*	*37.9*	*1.1*	*36.8*	*38.5*	1.7	*36.9*	*38.2*
Operating profit (EBIT), SEK m	-211	14	n.a.	-155	112	n.a.	-205	62
Operating profit (EBIT), adjusted, SEK m*	*69*	*47*	*-31.9*	*227*	*248*	*9.3*	299	320
Operating margin, %	-16.7	1.1	17.8	-3.7	2.7	6.4	*-3.6*	*1.1*
Operating margin, adjusted, %*	*5.5*	*3.7*	*-1.8*	*5.4*	*5.9*	0.5	5.3	5.7
Operating margin before depr./imp. (EBITDA), %	10.7	10.0	-0.7	9.4	9.8	0.4	*7.9*	*8.2*
Profit after financial items, SEK m	-287	-53	81.5	-368	-67	81.8	-499	-198
Total operations:								
Profit after tax, SEK m	-1,922	-53	97.2	-2,149	-217	89.9	-3,253	-1,321
Profit after tax, adjusted, SEK m*	*-371*	*-27*	*92.7*	*-517*	*-109*	*78.9*	*-1,539*	*-1,131*
Earnings per share, before dilution, SEK	-20.30	-0.35	98.3	-22.70	-1.63	92.8	-34.37	-11.35
Earnings per share, before dilution, adjusted, SEK*	*-3.92*	*-0.18*	*95.4*	*-5.46*	*-0.82*	*85.0*	*-16.26*	*-9.72*
Earnings per share, after dilution, SEK	-20.30	-0.35	98.3	-22.70	-1.63	92.8	-34.37	-11.35
Earnings per share, after dilution, adjusted, SEK*	*-3.92*	*-0.18*	*95.4*	*-5.46*	*-0.82*	*85.0*	*-16.26*	*-9.72*
Free cash flow, SEK m **	12	-157	n.a.	-133	-243	n.a.	-326	-436

**Adjusted refers to excluding Items affecting comparability.*

***The alternative performance measure free cashflow will replace operating cashflow as of the first quarter 2026.*

Following the divestment of the UK operations, finalized in March 2026, UK is reported as discontinued operations according to IFRS 5. The income statement has been restated for earlier periods of 2025. Comments and numbers relate to continuing operations, unless otherwise stated. Comments and numbers referred to as "total operations" include the discontinued operations. Earnings per share have been recalculated according to IAS 33, because of the rights issue and reversed split. For discontinued operations, refer to Note 5.

CEO comment

Nobia is home to some of the strongest kitchen brands in the Nordics; however, the strength of our brands is not reflected in our financial performance. Improving profitability, strengthening cash generation and creating a more competitive Nordic operating model are therefore our highest priorities.

Net sales increased, supported by a positive currency effect, while organic sales were slightly negative. In a market where B2B demand remained stable at low levels and B2C continued to be volatile, several brands delivered encouraging performances, with improved average order values and stronger B2B sales. However, the overall development remained below our expectations. The negative organic growth was mainly driven by the ongoing transformation in Finland.

The transformation in Finland will continue to weigh on sales in the short term. However, the actions we are taking are necessary and value creating. We are winding down the loss-making Novart business and replacing it with a more competitive and scalable set-up, with focused investments in the HTH brand in the Finnish market. This enables Nobia to compete with a stronger value proposition and customer experience to support long-term sustainable growth.

We continued to invest in our brands and commercial initiatives to drive sales. During the quarter, HTH celebrated its 60th anniversary and presented a new visual identity, updated store concept and new products that will be rolled out next year. In Marbodal, Invita and Sigdal, we launched new premium concepts, alongside a new AI-powered design tool to enhance customer experience and sales processes through improved visualisation.

While commercial development remains important, our immediate focus is set on restoring operational and financial performance.

Profitability remained under pressure from the Nobia Park ramp-up and unfinished supply chain consolidation, as well as a cost base designed for a larger and more geographically diverse group than the Nordic-focused business we operate today.

During Q3, we took decisive actions to address these challenges.

In August, we announced a new Group structure designed to support Nobia's competitiveness and profitability as a Nordic group. We are consolidating group functions, consolidating decentralised business units with full commercial accountability, and concentrating key capabilities around Nobia Park and Nobia Denmark's headquarters in Aarhus. These changes create a lean, efficient, scalable and more customer-focused organisation. As part of this, we have also made changes to our Executive Committee.

Yesterday, we announced the next step in our organisational transformation. Beginning in Q4, we are implementing the new, streamlined Nordic organisation, closing non-Nordic support functions and adjusting our office footprint. These measures alongside new ways of working will support both our value creation and profitability over time. The measures announced will generate annual run-rate cost savings of SEK 150m from Q4 2027.

The foundation for the future Nobia is our consolidated and brand-agnostic supply chain. During the quarter, measures were taken to deliver on our promise to customers, including stabilising production volumes and on-time, in-full delivery performance at Nobia Park. There is still work to be done and we continue our assessment of the ramp-up and our broader supply chain network, and we expect to present the outcome and plan at the beginning of next year.

In summary, we are working with urgency to build a strong platform for future value creation, while continuing to serve our customers and advancing commercial initiatives across our strong and leading brands.

I would like to thank all colleagues across Nobia for their continued commitment and contribution during this important period of change.

Jesper Gylling Olsen
President & CEO

Third quarter Nobia Group

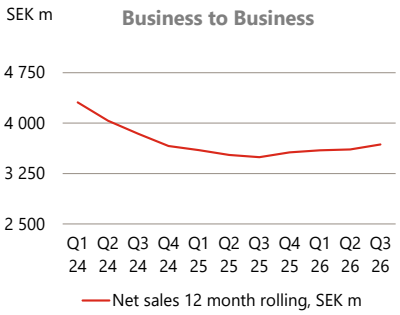
Net sales, earnings and cash flow

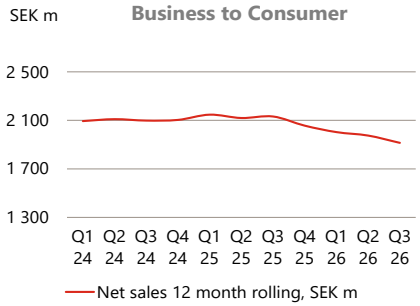
Net sales came in at SEK 1,275m (1,262) with an organic decrease of less than -1% (1). The gross margin increased to 34.5% (34.3) and the adjusted gross margin increased to 37.9% (36.8). Items affecting comparability (IAC) of SEK -43m in cost of goods sold, mainly connected to the ramp up of Nobia Park, weighed on the unadjusted gross margin. The adjusted gross margin was positively impacted by favourable average order value, as well as lower production costs.

Sales grew in business to business (B2B), on the back of favourable development in HTH, but also in Invita and Sigdal. Similar to Q2, business to consumer (B2C) was below prior year.

	Q3	
	Δ%	SEK m
2025		**1,262**
Organic growth	-1	-7
Currency effects	2	20
2026	**1**	**1,275**

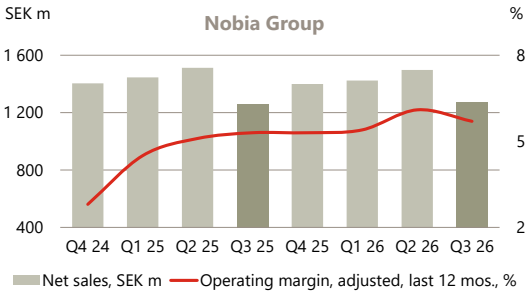
	Q3		
	Currency effect EBIT		
SEK m	Translation effect	Transaction effect	Total
Nobia Group	**5**	**15**	**20**





The operating profit increased to SEK 14m (-211), adjusted operating profit decreased to SEK 47m (69), positively impacted by favourable average order value and lower production costs offset mainly by a negative volume and mix effect. The operating profit was impacted by IAC of SEK –33m, mainly related to transfer of production in Sweden from Tidaholm to Nobia Park in Jönköping. Changes in exchange rates had a positive impact of SEK 20m (0) on operating profit.

	Nobia Group Q3		
SEKm	2025	2026	Δ%
Net sales	**1,262**	**1,275**	**1.0**
Gross profit	433	440	1.6
Gross profit , adjusted	*465*	*483*	*3.9*
Gross margin, %	34.3	34.5	0.2
Gross margin, adjusted,%	*36.8*	*37.9*	*1.1*
Operating profit	**-211**	**14**	**n.a**
Operating profit, adjusted, SEKm	*69*	*47*	*-31.9*
Operating margin, %	-16.7	1.1	17.8
Operating margin, adjusted, %	5.5	3.7	*-1.8*



Cash flow from operating activities, total operations, amounted to SEK -46m (182), driven mainly by an unfavourable change in working capital mainly due to net working capital seasonality and partly due to timing effects from the stronger than normal Q2 development. Free cash flow, total operations, amounted to SEK -157m (12). Net debt excluding IFRS16 leases and pensions decreased to SEK 2,039m (2,645).

January-September Nobia Group

- Net sales for January to September 2026 totalled SEK 4,197m (4,221), corresponding to a flat organic growth of 0% (-1).
- Operating profit increased to SEK 112m (-155).
- Operating profit adjusted for items affecting comparability amounted to SEK 248m (227), corresponding to an operating margin of 5.9% (5.4).
- Items affecting comparability amounted to SEK -136m (-382).
- Profit after tax, total operations, amounted to SEK -217m (-2,149), corresponding to earnings per share after dilution of -1.63 SEK (-22.70).
- Free cash flow was SEK -243m (-133).

	Jan-Sep	
	Δ%	SEK m
2025		**4,221**
Organic growth	0	-4
Currency effects	0	-20
2026	**-1**	**4,197**

	Jan-Sep Currency effect EBIT		
SEK m	Translation effect	Transaction effect	Total
Nobia Group	**-5**	**15**	**10**

Net sales, earnings and cash flow

Net sales came in at SEK 4,197m (4,221) with organic growth of 0% (-1). The gross margin came in at 35.3% (33.9) and the adjusted gross margin increased to 38.5% (36.8). Items affecting comparability of SEK -135m, mainly connected to the ramp up of Nobia Park, weighed on the unadjusted gross margin. The adjusted gross margin was positively impacted by favourable average order value, as well as lower production costs.

The operating profit increased to SEK 112m (-155), adjusted operating profit increased to SEK 248m (227), positively impacted by the sales mix and lower production costs. The operating profit is impacted by IAC of SEK –136m, mainly related to transfer of production to Nobia Park. Changes in exchange rates had a positive impact of SEK 10m (-15) on operating profit.

	Nobia Group Jan-Sep		
SEKm	2025	2026	Δ%
Net sales	**4,221**	**4,197**	**-0.6**
Gross profit	1,431	1,482	3.6
Gross profit , adjusted	*1,552*	*1,617*	*4.2*
Gross margin, %	33.9	35.3	1.4
Gross margin, adjusted,%	*36.8*	*38.5*	*1.8*
Operating profit	**-155**	**112**	**n.a**
Operating profit, adjusted, SEKm	*227*	*248*	9.3
Operating margin, %	-3.7	2.7	6.4
Operating margin, adjusted, %	5.4	5.9	*0.5*
Net financial items	-213	-179	16.0
Profit after financial items	**-368**	**-67**	**81.8**

Cash flow from operating activities, total operations, amounted to SEK 183m (446), driven mainly by an adverse EBITDA development, non-cash items and an unfavourable net working capital development following the general seasonality of the continuing operations. Free cash flow, total operations, amounted to SEK -243m (-133) and is a net effect of the lower earnings coupled with unfavourable net working capital offset in part by the return towards normalized investment levels and the lease effect of the UK divestment. Net debt excluding IFRS16 leases and pensions decreased to SEK 2,039m (2,645), mainly due to the rights issue.

Other information

Change of segment reporting

Following the divestment of the UK operations that was finalised in March 2026, and the decision to report the UK operations as discontinued operations the Group will report one segment 2026, Nobia Group. Region UK is reported as discontinued operations in 2025 and 2026.

Changes in management

Rasmus Laursen has been appointed as Group CFO, effective from August 12. He succeeds Robert Belkic, interim CFO. Rasmus Laursen joined Nobia in March 2026 as CFO, Nobia DK, with previous experience from Deloitte and, most recently, from the international retailer Bestseller. Philip Sköld, EVP Chief Operating Officer and Sara Björk, Chief Information Officer have left Nobia during the quarter.

Financing

As of September 30, 2026, Nobia has a multi-currency revolving credit facility (RCF) of SEK 2,500m with maturity in February 2029. At end of September 2026, SEK 2,100m of the facility was utilised. In accordance with the existing financing agreement, the credit facility will be reduced by SEK 500m upon expiry by end of June 2027.

Group cash and cash equivalents amounted to SEK 30m (0). Available liquidity amounted to SEK 564m (860). Net debt, excluding IFRS 16 lease liabilities and pensions, amounted to SEK 2,039m (2,645). IFRS 16 lease liabilities were SEK 1,470m (2,231) and net pension provisions decreased to SEK 49m (107). The net debt/equity ratio, excluding IFRS 16 lease liabilities and pensions, was 0.95 (1.28).

In the third quarter of 2026 net financial items amounted to SEK -67m (-76), of which net of returns on pension assets and interest expense on pension liabilities was SEK -1m (-1), interest on leases was SEK -28m (-23), and other net interest expense was SEK -38m (-52). The decrease in other net interest expense is mainly an effect of lower interest costs on the RCF.

Items affecting comparability

The third quarter of 2026 includes items affecting comparability of SEK -33m, primarily related to the transfer of production in Sweden from Tidaholm to Nobia Park in Jönköping as well as inventory write down and a reversal of a previously recognized IAC.

January-September 2026 includes items affecting comparability of SEK -136m, primarily related to the transfer of production in Sweden from Tidaholm to Nobia Park in Jönköping as well as redundancies and inventory write down.

Items affecting comparability are also detailed in a table on page 15.

Events after the close of the quarter

On November 3, 2026, Nobia announced measures to implement its new Nordic organisation and consolidate group-wide capabilities. Following a comprehensive review, Nobia now takes the next steps in implementing a streamlined Nordic organisation, which includes workforce reductions across the entire group and consolidation of group-wide functions, starting in Q4 2026. For further details refer to press release published on November 3, 2026.

Risks

Financial risks refer primarily to currency exchange rates, interest rates, financing, tax and credit risks, as well as prices for raw materials. In the ordinary course of business, the Group is exposed to legal risks such as commercial, product liability and other disputes and provides for them as appropriate. A general economic downturn, cyber threats, a widespread financial crisis or other macroeconomic disturbances may, directly or indirectly, affect the Group negatively both in terms of revenues and profitability. Taking into account the remaining investments in the new factory in Jönköping, although now more limited, in combination with the weak market and the consequently challenging cash flow generation, the Group is closely monitoring its financing situation.

For a more detailed description of Nobia's risks and uncertainties, as well as risk management, refer to the 2025 Annual Report.

Stockholm,4 November 2026

Jesper Gylling Olsen
President & CEO

Nobia AB (publ.) reg. no. 556528-2752

Auditor's report

This is a translation of the Swedish language original. In the event of any differences between this translation and the Swedish language original, the latter shall prevail.

To the Board of directors in Nobia AB (publ.) corporate identity number 556528-2752

Introduction

We have conducted a limited review of the condensed interim financial information (interim report) for Nobia AB (publ.) as of September 30, 2026, and the nine-month period ending on that date. The board of directors and the managing director are responsible for preparing and presenting this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our limited review.

The focus and scope of the limited review

We have conducted our limited review in accordance with the International Standard on Review Engagements ISRE 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A limited review consists of making inquiries, primarily of persons responsible for financial and accounting matters, performing analytical procedures, and other review procedures. A limited review has a different focus and a significantly smaller scope compared to the focus and scope of an audit conducted in accordance with ISA and generally accepted auditing standards. The review procedures taken in a limited review do not enable us to obtain the assurance that we would become aware of all significant matters that might have been identified in an audit. Therefore, the conclusion expressed based on a limited review does not have the assurance that a conclusion expressed based on an audit has.

Conclusion

Based on our limited review, nothing has come to our attention that causes us to believe that the interim report is not, in all material respects, prepared for the group in accordance with IAS 34 and the Annual Accounts Act and for the parent company in accordance with the Annual Accounts Act.

Stockholm, 4 November 2026

Öhrlings PricewaterhouseCoopers AB

Anna Rosendal
Authorized Public Accountant
Auditor-in-Charge

Eric Valfridsson
Authorized Public Accountant

Comments and numbers relate to continuing operations, unless otherwise stated.

Consolidated income statement

SEK m	Q3 2025	Q3 2026	Jan-Sep 2025	Jan-Sep 2026	Jan-Dec 2025	12 mos rolling
Net sales	1,262	1,275	4,221	4,197	5,621	5,597
Cost of goods sold	-829	-835	-2,790	-2,715	-3,720	-3,645
Gross profit	**433**	**440**	**1,431**	**1,482**	**1,901**	**1,952**
Selling and administrative expenses	-430	-418	-1,378	-1,397	-1,945	-1,964
Other income/expenses	-214	-8	-208	27	-161	74
Operating profit	**-211**	**14**	**-155**	**112**	**-205**	**62**
Net financial items	-76	-67	-213	-179	-294	-260
Profit after financial items	**-287**	**-53**	**-368**	**-67**	**-499**	**-198**
Tax	-4	-1	-40	-40	-137	-137
Profit from continued operations	**-291**	**-54**	**-408**	**-107**	**-636**	**-335**
Result from discontinued operations, net after tax	-1,631	1	-1,741	-110	-2,617	-986
Profit after tax, total operations	**-1,922**	**-53**	**-2,149**	**-217**	**-3,253**	**-1,321**
Total profit attributable to:						
Parent Company shareholders	-1,922	-53	-2,149	-217	-3,253	-1,321
Earnings per share before dilution, continuing operations, SEK	-3.06	-0.36	-4.30	-0.80	-6.72	-2.88
Earnings per share after dilution, continuing operations, SEK	-3.06	-0.36	-4.30	-0.80	-6.72	-2.88
Earnings per share before dilution, total operations, SEK	-20.30	-0.35	-22.70	-1.63	-34.37	-11.35
Earnings per share after dilution, total operations, SEK	-20.30	-0.35	-22.70	-1.63	-34.37	-11.35

Consolidated statement of comprehensive income

SEK m	Q3 2025	Q3 2026	Jan-Sep 2025	Jan-Sep 2026	Jan-Dec 2025	12 mos rolling
Profit after tax, total operations	-1,922	-53	-2,149	-217	-3,253	-1,321
Other comprehensive income						
Items that may be reclassified subsequently to profit or loss						
Exchange-rate differences attributable to translation of foreign operations	-1	29	-127	-29	-163	-65
Cash flow hedges before tax *	-2	-2	3	10	-1	6
Tax attributable to change in hedging reserve for the period **	0	1	-1	-2	0	-1
	-3	**28**	**-125**	**-21**	**-164**	**-60**
Items that will not be reclassified to profit or loss						
Remeasurements of defined benefit pension plans	11	-8	28	-16	52	8
Tax relating to remeasurements of defined benefit pension plans	-3	2	-7	4	-12	-1
	8	**-6**	**21**	**-12**	**40**	**7**
Other comprehensive income	**5**	**22**	**-104**	**-33**	**-124**	**-53**
Total comprehensive income	**-1,917**	**-31**	**-2,253**	**-250**	**-3,377**	**-1,374**
Total comprehensive income attributable to:						
Parent Company shareholders	-1,917	-31	-2,253	-250	-3,377	-1,374

*Reversal recognised in profit and loss amounts to a SEK -3m (-4). New provision amounts to SEK 6m (1).(Jan-Dec 2025; 3)

**Reversal recognised in profit and loss amounts to a SEK 1m (1). New provision amounts to SEK -1m (0).(Jan-Dec 2025;-1)

Consolidated balance sheet

SEK m	30 Sep 2025	30 Sep 2026	31 Dec 2025
ASSETS			
Goodwill	687	708	674
Other intangible fixed assets	508	555	520
Tangible fixed assets	3,613	3,177	3,062
Right-of-use assets	1,955	1,425	1,452
Long-term receivables, interest-bearing (IB)	62	118	87
Long-term receivables	78	41	38
Deferred tax assets	503	209	200
Total fixed assets	**7,406**	**6,233**	**6,033**
Inventories	998	449	399
Accounts receivable	991	696	486
Current receivables, interest-bearing (IB)	0	0	16
Other receivables	481	258	339
Total current receivables	*1,472*	*954*	*841*
Cash and cash equivalents (IB)	–	30	39
Assets held for sale	–	–	1,724
Total current assets	**2,470**	**1,433**	**3,003**
Total assets	**9,876**	**7,666**	**9,036**
SHAREHOLDERS' EQUITY AND LIABILITIES			
Share capital	225	233	225
Other capital contributions	2,514	3,962	2,514
Reserves	313	253	274
Profit brought forward	-981	-2,294	-2,066
Total shareholders' equity attributable to Parent Company shareholders	2,071	2,154	947
Total shareholders' equity	**2,071**	**2,154**	**947**
Provisions for pensions (IB)	107	167	165
Other provisions	7	7	7
Deferred tax liabilities	98	140	119
Lease liabilities, interest-bearing (IB)	1,945	1,321	1,325
Other long-term liabilities, interest-bearing (IB)	2,677	2,069	2,983
Other long-term liabilities, non interest-bearing	4	1	1
Total long-term liabilities	**4,838**	**3,705**	**4,600**
Current lease liabilities, interest-bearing (IB)	286	149	154
Other current liabilities, interest-bearing (IB)	30	–	–
Accounts payable	1,227	766	798
Current liabilities and provisions	1,424	892	905
Liabilities attributable to assets held for sale	–	–	1,632
Total current liabilities	**2,967**	**1,807**	**3,489**
Total shareholders' equity and liabilities	**9,876**	**7,666**	**9,036**

Changes in consolidated shareholders' equity

SEK m	Attributable to Parent Company shareholders					
	Share capital	Other capital contri-butions	Exchange-rate differences attributable to translation of foreign operations	Cash-flow hedges after tax	Profit brought forward	Total share-holders equity
Opening balance, 1 Jan 2025	**225**	**2,514**	**441**	**-3**	**1,147**	**4,324**
Profit for the period, total operations	–	–	–	–	-2,149	-2,149
Other comprehensive income for the period	–	–	-127	2	21	–104
Total comprehensive income for the period	**–**	**–**	**-127**	**2**	**-2,128**	**-2,253**
Closing balance, 30 Sep 2025	**225**	**2,514**	**314**	**-1**	**-981**	**2,071**
Opening balance, 1 Jan 2026	**225**	**2,514**	**278**	**-4**	**-2,066**	**947**
Profit for the period, total operations	–	–	–	–	-217	-217
Other comprehensive income/loss for the period	–	–	-29	8	-12	–33
Total comprehensive income for the period	–	–	**-29**	**8**	**-229**	**-250**
New share issue, net of transaction costs	8	1,448	–	–	–	1,456
Allocation of share saving schemes	–	–	–	–	1	1
Closing balance, 30 Sep 2026	**233**	**3,962**	**249**	**4**	**-2,294**	**2,154**

Number of Treasury shares: 204,063.

Key ratios, Group

SEK m	Q3		Jan-Sep		Jan-Dec	12 mos
	2025	2026	2025	2026	2025	rolling
Gross profit	433	440	1,431	1,482	1,901	1,952
Gross margin, %	34.3	34.5	33.9	35.3	33.8	34.9
EBITDA	135	127	398	411	445	458
EBITDA, %	10.7	10.0	9.4	9.8	7.9	8.2
Total depreciation	-104	-113	-307	-299	-396	-388
Total impairment	-242	0	-246	0	-254	-8
Operating profit	-211	14	-155	112	-205	62
Operating profit, adjusted	*69*	*47*	*227*	*248*	*299*	320
Operating margin, %	-16.7	1.1	-3.7	2.7	-3.6	1.1
Operating margin, adjusted, %	*5.5*	*3.7*	*5.4*	*5.9*	*5.3*	5.7
Return on operating capital, %					-2.8	1.0
Return on shareholders equity, total operations, %					-123.4	-62.5
Free cash flow, total operations	12	-157	-133	-243	-326	-436
Earnings per share before dilution, total operations, SEK *	-20.30	-0.35	-22.70	-1.63	-34.37	-11.35
Earnings per share after dilution, total operations, SEK *	-20.30	-0.35	-22.70	-1.63	-34.37	-11.35
Number of shares at period end before dilution, thousands **	67,301	151,428	67,301	151,428	67,301	151,428
Average number of shares before dilution, thousands **	67,301	151,428	67,301	132,733	67,301	116,375
Number of shares after dilution at period end, thousands **	67,301	152,592	67,301	152,592	67,301	152,592
Average number of shares after dilution, thousands **	67,301	151,610	67,301	132,868	67,301	116,511
Equity/assets ratio, %			21	28	10	–
Debt/equity ratio, %			241	165	555	–
Net debt, closing balance, SEK m			4,983	3,558	5,256	–
Operating capital, closing balance, SEK m			7,054	5,712	5,431	–
Capital employed, closing balance, SEK m			7,116	5,860	5,573	–
Number of employees, total operations			4,001	1,992	3,758	–

** Earnings per share have been recalculated according to IAS 33, as a consequence of the rights issue and reversed split in 2026.*

*** Excluding treasury shares.*

Consolidated cash flow statement, total operations

	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Operating activities						
Operating profit	-211	14	-155	112	-205	62
Operating profit/loss for discontinued operations	-1671	1	-1,745	-4	-1,835	-94
Depreciation/Impairment	2,089	113	2,452 [1]	314 [2]	2,594 [3]	456
Adjustments for non-cash items	1	0	26	-54	-1	-81
Tax paid	-4	-8	-44	-46	-88	-90
Change in working capital	-22	-166	-88	-139	21	-30
Cash flow from operating activities	**182**	**-46**	**446**	**183**	**486**	**223**
Investing activities						
Investments in intangible and tangible fixed assets	-83	-72	-360	-257	-499	-396
Other items in investing activities	3	1	31	5	29	3
Interest received	1	0	3	2	13	12
Change in interest-bearing assets	0	0	5	0	50	45
Divestment of companies	–	–	–	-50	–	-50
Cash flow from investing activities	**-79**	**-71**	**-321**	**-300**	**-407**	**-386**
Total cashflow from operating and investing activities	**103**	**-117**	**125**	**-117**	**79**	**-163**
Financing activities						
Interest paid	-128	-60	-270	-232	-345	-307
Amortisation of leasing	-90	-40	-250	-174	-342	-266
Change in other interest-bearing liabilities	71	79	91 [4]	-954 [5]	350 [6]	-695
New share issue	–	–	–	1,456	–	1,456
Cash flow from financing activities	**-147**	**-21**	**-429**	**96**	**-337**	**188**
Cash flow for the period excluding exchange-rate differences in cash and cash equivalents	**-44**	**-138**	**-304**	**-21**	**-258**	**25**
Cash and cash equivalents at beginning of the period	50	171	270	39	270	0
Cash flow for the period	-44	-138	-304	-21	-258	25
Exchange-rate differences in cash and cash equivalents	-6	-3	34	12	27	5
Cash and cash equivalents at period-end	**0**	**30**	**0**	**30**	**39**	**30**

Free Cash flow *	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Cash flow from operating activities	182	-46	446	183	486	223
Investments in fixed assets	-83	-72	-360	-257	-499	-396
Other items in investing activities	3	1	31	5	29	3
Amortisation of leasing	-90	-40	-250	-174	-342	-266
Free cashflow including repayment of lease liabilities before acquisition/divestment of operations, interest, change in interest bearing assets	**12**	**-157**	**-133**	**-243**	**-326**	**-436**

** Alternative Performance Measure, refer to "Definitions".*

1) Impairments during the period amounted to SEK 1,919m and pertained to goodwill SEK 1,397m, other intangible assets SEK 240m and right-of-use assets SEK 264m and other tangible assets SEK 18m.

2) No impairments during the period.

3) Impairments during the period amounted to SEK 1,910m and pertained to goodwill SEK 1,382m, other intangible assets SEK 249m and right-of-use assets SEK 261m and other tangible assets SEK 18m.

4) Net of repayment and raising of loans amounted to SEK -100m.

5) Net of repayment and raising of loans amounted to SEK -900m.

6) Net of repayment and raising of loans amounted to SEK 400m.

Analysis of net debt

	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Opening balance, net debt	4 955	3 260	4 796	5 256	4 796	4 983
New leasing contracts/Closed leasing contracts in advance, net	-67	44	-79	–824	–30	–775
Divestment of operations	–	–	–	50	–	50
Translation differences	-12	27	-114	39	–134	19
Free cash flow, total operations	-12	157	133	243	326	436
Whereof investments in Nobia Park	*36*	*38*	*256*	*175*	*318*	237
Interest paid, net	127	61	267	231	332	296
Remeasurements of defined benefit pension plans	-10	8	-28	16	-52	–8
Other change in pension liabilities	2	1	8	3	18	13
New share issue	–	–	–	–1 456	–	–1 456
Dividend	–	–	–	–	–	–
Closing balance, net debt	**4 983**	**3 558**	**4 983**	**3 558**	**5 256**	**3 558**

Notes

Note 1 – Accounting policies

This interim report has been prepared in accordance with IFRS, with the application of IAS 34 Interim Financial Reporting. For the Parent Company, accounting policies are applied in accordance with Chapter 9, Interim Reports, of the Swedish Annual Accounts Act. Nobia has applied the same accounting policies in this interim report as were applied in the 2025 Annual Report, with the following exception:

Depreciation of the development costs of the Group's common business system is based on the usage and go-live dates of the entities and continues over useful life. The applied principle is effective from January 1,2026, and gives an depreciation period of approximately 10-17,5 years for the system. Other capitalized costs for development of software for the Group's IT operations are depreciated according to a straight-line method based on the estimated useful life of the asset which are three to six years. The updated accounting principle has no effect on earlier periods.

IFRS 18 Presentation and Disclosure in Financial Statements is effective from January 1, 2027, with retroactive application. The Group is continuing to identify all the effects that the amendments will have on the financial statements and their notes. A description of other new accounting policies in their entirety is provided in the 2025 Annual Report.

Note 2 – References

Segment information page 6.
Items affecting comparability, page 15. Net sales by product group, page 15.

Note 3 – Financial instruments - fair value

Nobia's financial assets essentially comprise non-interest-bearing and interest-bearing receivables whereby cash flows only represent payment for the initial investment and, where applicable, for the time value and interest. These are intended to be held to maturity and are recognised at amortised cost, which is a reasonable approximation of fair value.

Financial liabilities are primarily recognised at amortised cost. Financial instruments measured at fair value in the balance sheet are currency forward contracts comprised of assets at a value of SEK 24m (10) and liabilities at a value of SEK -11m (-4). These items are measured according to level 2 of the fair value hierarchy, meaning based on indirect observable market data. Nobia's financial instruments are measured at fair value and included in the balance sheet on the rows "Other receivables" and "Current liabilities".

Note 4 – Related-party transactions

There is no sale and manufacturing of kitchens in the Parent Company. The Parent Company invoiced Group-wide services to subsidiaries in an amount of SEK 45m (63) during the third quarter of 2026. The Parent Company's reported dividends from participations in Group companies totalled SEK 0m (0).

Note 5 – Discontinued operations

All discontinued operations are included below. The operations in Austria and Netherlands were divested during the first quarter in 2024. During the third quarter of 2025, a write-down of SEK 11m was made related to the earnout from the divestment of the subsidiary in Austria. In the second quarter 2026, a write-down of the remaining earn-out from the Austrian divestment of SEK 15m was made. Further information about the discontinued operations during 2024 and 2025 is provided in the Annual report 2025 in Note 32.

The decision to divest the UK operations was made at the end of 2025 and the agreement with the buyer was signed in January 2026. The transaction was completed on 2 March 2026. As a consequence, the income statement of region UK has been recognised as discontinued operations and earlier periods in 2025 have been restated. The net assets of the UK region were recognised as assets held for sale as per 31 December, 2025, and valued at the lower of book value and fair value. The revaluation resulted in an impairment of SEK -750m and is included in the result from discontinued operations in 2025. The result for the discontinued UK operations for 2026 up to the time of disposal can be found below.

Result from discontinued operations	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Net profit from discontinued operations	-1,620	1	-1,730	-26	-1,856	-152
of which impairment of goodwill	*-1,397*	–	*-1,397*	–	*-1,397*	–
Profit/loss on disposal of operation, incl. sales costs	-11	–	-11	-178	-761	-928
Cumulative exchange rate gain	–	–	–	94	0	94
Total	-11	0	-11	-84	-761	-834
of which ewe Austria	*-11*	–	*-11*	*-15*	*-11*	-15
of which Bribus Netherlands	–	–	–	–	–	–
of which UK operations	–	–	–	*-69*	*-750*	*-819*
Net profit	**-1,631**	**1**	**-1,741**	**-110**	**-2,617**	**-986**
Attributable to:						
Equity holders of the parent company						
Net profit	**-1,631**	**1**	**-1,741**	**-110**	**-2,617**	**-986**
Earnings per share (SEK)	-17.24	0.01	-18.40	-0.83	-27.65	-8.47
Earnings per share after dilution (SEK)	-17.24	0.01	-18.40	-0.83	-27.65	-8.47

Cash flow statement discontinued operations	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Cash flow from operating activities	31	0	-64	29	-288	-195
Cash flow from investing activities	-21	0	-43	-6	-87	-50
Cash flow from financing activities	-4	0	-3	0	-8	-5
Cash flow from discontinued operations	**6**	**0**	**-110**	**23**	**-383**	**-250**

Parent Company

Parent Company income statement	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Net sales	63	45	242	188	393	339
Administrative expenses	-336	-44	-556	-241	-719	-404
Other operating income/expense	0	-22	0	2	3	5
Operating profit/loss	**-273**	**-21**	**-314**	**-51**	**-323**	**-60**
Financial items, net	-5	-1	-271	-4	-214	53
Profit/loss after financial items	**-278**	**-22**	**-585**	**-55**	**-537**	**-7**
Group contribution	–	–	–	–	-387	-387
Tax on profit/loss for the period	–	–	–	–	–	–
Profit/loss for the period	**-278**	**-22**	**-585**	**-55**	**-924**	**-394**

Parent Company balance sheet	30 Sep	30 Sep	31 Dec
SEK m	2025	2026	2025
Total fixed assets	1,803	3,757	3,369
Total current assets	2,326	3,189	1,611
Total assets	**4,129**	**6,946**	**4,980**
Total shareholders' equity	**3,679**	**4,741**	**3,340**
Total long-term liabilities	**55**	**60**	**56**
Total current liabilities	395	2,145	1,584
Total shareholders' equity, provisions and liabilities	**4,129**	**6,946**	**4,980**

Items affecting comparability

	Q3		Jan-Sep		Jan-Dec	12 mos
Items affecting comparability per function, SEK m	2025	2026	2025	2026	2025	rolling
In gross profit	-32	-43	-121	-135	-174	-188
In operating profit	-280	-33	-382	-136	-504	-258
In taxes	58	7	79	28	104	53
In profit after tax	**-222**	**-26**	**-303**	**-108**	**-400**	**-205**

Items affecting comparability	Q3		Jan-Sep		Jan-Dec	12 mos
in operating profit per item, SEK m	2025	2026	2025	2026	2025	rolling
Restructuring costs	-33	-26	-121	-125	-231	-235
Whereof factory transition costs Nobia Park	*-28*	*-34*	*-59*	*-115*	*-90*	*-146*
Impairments and writedown	-247	-7	-261	-11	-273	*-23*
Whereof Goodwill	–	–	–	–	–	–
Total	**-280**	**-33**	**-382**	**-136**	**-504**	**-258**

Operating capital, total operations

	30 Sep		31 Dec
Operating capital Nobia Group, SEK m	2025	2026	2025
Operating assets	9,814	7,518	8,893
Operating liabilities	2,760	1,806	3,462
Operating capital	**7,054**	**5,712**	**5,431**

Comparative data by product group

Net sales	Q3		Jan-Sep		Jan-dec	12 mos
Group by product group, %	2025	2026	2025	2026	2025	rolling
Kitchen furniture	73	73	73	73	73	73
Installation services	5	7	5	6	5	7
Other products	22	20	22	21	22	20
Total	**100**	**100**	**100**	**100**	**100**	**100**

Reconciliation of alternative performance measures

Comments and numbers relate to continuing operations, unless otherwise stated. Nobia presents certain financial performance measures in the interim report that are not defined according to IFRS, known as alternative performance measures. Nobia believes that these measures provide valuable complementary information to investors and the company's management since they facilitate assessments of trends and the company's performance. Because not all companies calculate performance measures in the same way, these are not always comparable with measures used by other companies. Consequently, the performance measures are not to be seen as replacements for measures defined according to IFRS. For definitions of the measures that Nobia uses, see pages 19-20.

Analysis of net sales

	Q3		Jan-Sep	
Analysis of external net sales Nobia Group	%	SEK m	%	SEK m
2025		1,262		4,221
Organic growth	-1	-7	0	-4
Currency effects	2	20	0	-20
2026	**1**	**1,275**	**-1**	**4,197**

EBITDA

	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Operating profit	-211	14	-155	112	-205	62
Depreciation and impairment	346	113	553	299	650	396
EBITDA	**135**	**127**	**398**	**411**	**445**	**458**
Net Sales	1,262	1,275	4,221	4,197	5,621	5,597
% of sales	**10.7**	**10.0**	**9.4**	**9.8**	**7.9**	**8.2**

	Q3		Jan-Sep		Jan-Dec	12 mos
EBITDA excl. IFRS16 and items affecting comparability	2025	2026	2025	2026	2025	rolling
EBITDA	135	127	398	411	445	458
IFRS 16 leasing	-67	-69	-206	-209	-276	–279
EBITDA impact, items affecting comparability	38	33	137	136	251	250
EBITDA excl. IFRS16 and items affecting comparability	**106**	**91**	**329**	**338**	**420**	**429**

EQUITY FROM TOTAL OPERATIONS

	Jan-Dec	12 mos
Average equity, SEK m	2025	rolling
OB Equity attributable to Parent Company shareholders	4,324	2,071
CB Equity attributable to Parent Company shareholders	947	2,154
Average equity	**2,636**	**2,113**

Net debt

Net debt, SEK m	30 Sep 2025	30 Sep 2026	31 Dec 2025
Provisions for pensions (IB)	107	167	165
Other long-term liabilities, interest-bearing (IB)	4,622	3,390	4,308
Current liabilities, interest-bearing (IB)	316	149	154
Liabilities in asset held for sale (IB)	–	–	771
Interest-bearing liabilities	**5,045**	**3,706**	**5,398**
Long-term receivables, interest -bearing (IB)	62	118	87
Current receivables, interest-bearing (IB)	0	0	16
Cash and cash equivalents (IB)	–	30	39
Interest-bearing assets	**62**	**148**	**142**
Net debt	**4,983**	**3,558**	**5,256**

Net debt excl. IFRS 16 Leases and pension provisions, SEK m	30 Sep 2025	30 Sep 2026	31 Dec 2025
Net debt	**4,983**	**3,558**	**5,256**
Of which IFRS 16 Leases	2,231	1,470	1,479
Of which IFRS 16 Leases in assets held for sale	–	–	772
Of which provisions for pensions, net	107	49	78
Net debt excl. IFRS 16 Leases	**2,752**	**2,088**	**3,005**
Net debt excl. IFRS 16 Leases and provision for pensions	**2,645**	**2,039**	**2,927**

Operating capital, total operations

Operating capital, SEK m	30 Sep 2025	30 Sep 2026	31 Dec 2025
Total assets	**9,876**	**7,666**	**9,036**
Other provisions	-7	-7	-7
Deferred tax liabilities	-98	-140	-119
Other long-term liabilities, non interest-bearing	-4	-1	-1
Current liabilities, non interest-bearing	-2,651	-1,658	-3,336
Non-interest-bearing liabilities	**-2,760**	**-1,806**	**-3,463**
Capital employed	**7,116**	**5,860**	**5,573**
Interest-bearing assets	-62	-148	-142
Operating capital	**7,054**	**5,712**	**5,431**

Average capital employed, SEK m	Jan-Dec 2025	12 mos rolling
OB capital employed	9,468	7,116
CB capital employed	5,573	5,860
Average capital employed	**7,521**	**6,488**

Average operating capital, SEK m	Jan-Dec 2025	12 mos rolling
OB Operating capital	9,120	7,054
CB Operating capital	5,431	5,712
Average operating capital	**7,276**	**6,383**

Operating profit and margin excl. items affecting comparability

	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Operating profit	-211	14	-155	112	-205	62
Items affecting comparability*	-280	-33	-382	-136	-504	-258
Operating profit, adjusted	**69**	**47**	**227**	**248**	**299**	**320**

	Q3		Jan-Sep		Jan-Dec	12 mos
Operating margin, adjusted, %	2025	2026	2025	2026	2025	rolling
Operating margin	-16.7	1.1	-3.7	2.7	-3.6	1.1
Margin impact when items affecting comparability* excluded	22.2	2.6	9.1	3.2	8.9	4.6
Operating margin, adjusted, %	**5.5**	**3.7**	**5.4**	**5.9**	**5.3**	**5.7**

**Items affecting comparability, are specified on page 15.*

Gross profit and margin excl. items affecting comparability

	Q3		Jan-Sep		Jan-Dec	12 mos
SEK m	2025	2026	2025	2026	2025	rolling
Gross profit	433	440	1,431	1,482	1,901	1,952
Items affecting comparability*	-32	-43	-121	-135	-174	-188
Gross profit, adjusted	**465**	**483**	**1,552**	**1,617**	**2,075**	**2,140**

	Q3		Jan-Sep		Jan-Dec	12 mos
Gross margin, adjusted, %	2025	2026	2025	2026	2025	rolling
Gross margin	34.3	34.5	33.9	35.3	33.8	34.9
Margin impact when items affecting comparability* excluded	2.5	3.4	2.9	3.2	3.1	3.3
Gross margin, adjusted, %	**36.8**	**37.9**	**36.8**	**38.5**	**36.9**	**38.2**

**Items affecting comparability, are specified on page 15.*

Quarterly data, Nobia Group

	2025				2026		
Net sales, SEK m	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Net sales, Group	1,446	1,513	1,262	1,400	1,424	1,498	1,275

	2025				2026		
Gross profit, SEK m	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Gross profit, Group	510	488	433	470	491	551	440

	2025				2026		
Gross profit excl IAC*, SEK m	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Gross profit Group excl. IAC*	532	555	465	522	538	596	483

	2025				2026		
Gross margin, %	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Gross margin Group	35.3	32.3	34.3	33.6	34.5	36.8	34.5

	2025				2026		
Gross margin excl IAC*, %	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Gross margin Group excl IAC*	36.8	36.7	36.8	37.3	37.8	39.8	37.9

	2025				2026		
Operating profit, SEK m	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Operating profit Group	48	8	-211	-50	28	70	14

	2025				2026		
Operating profit excl IAC*, SEK m	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Operating profit Group, excl IAC*	70	88	69	72	73	128	47

	2025				2026		
Operating margin, %	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Operating margin Group	3.3	0.5	-16.7	-3.6	2.0	4.7	1.1

	2025				2026		
Operating margin excl IAC*, %	Q1	Q2	Q3	Q4	Q1	Q2	Q3
Operating margin Group, excl. IAC*	4.8	5.8	5.5	5.1	5.1	8.5	3.7

**IAC, items affecting comparability, are specified on page 15.*

Definitions

Performance measure	Calculation	Purpose
Adjusted	A performance measure adjusted for items affecting comparability.	Highlight an underlying performance by excluding items affecting comparability (IAC).
Return on shareholders' equity	Net profit for the period as a percentage of average shareholders' equity attributable to Parent Company shareholders based on opening and closing balances for the period. The calculation of average shareholders' equity has been adjusted for increases and decreases in capital.	Return on shareholders' equity shows the total return on shareholders' capital in accounting terms and reflects the effects of both the operational profitability and financial gearing. The measure is primarily used to analyse shareholder profitability over time.
Return on operating capital	Operating profit as a percentage of average operating capital based on opening and closing balances for the period excl. net assets attributable to discontinued operations. The calculation of average operating capital has been adjusted for acquisitions and divestments.	Return on operating capital shows how well the operations use net capital that is tied up in the company. It reflects how both cost and capital-efficient net sales are generated, meaning the combined effect of the operating margin and the turnover rate of operating capital. The measure is used in profitability comparisons between operations in the Group and to assess the Group's profitability over time.
Gross margin	Gross profit as a percentage of sales.	This measure reflects the efficiency of the part of the operations that is primarily linked to production and logistics. It is used to measure cost efficiency in this part of the operations.
EBITDA	Earnings before depreciation/amortisation and impairment.	To simplify, the measure shows the earnings-generating cash flow in the operations. It provides a view of the ability of the operations, in absolute terms, to generate resources for investment and payment to financers.
EBITDA-margin	Earnings before depreciation/ amortisation and impairment in relation to net sales, %	
Items affecting comparability (IAC)	Items that affect comparability in so far as they do not reoccur with the same regularity as other items - for example costs for restructuring and for material one offs relating to sale and impairments of assets.	Reporting items affecting comparability separately clearly shows the performance of the underlying operations.
Net debt	Interest-bearing liabilities less interest-bearing assets. Interest-bearing liabilities include provisions for pensions and leases.	Net debt is a liquidity metric used to determine how well a company can pay all of its debts, pension liabilities and leasing obligations if they were due immediately. The measure is used as a component in the debt/equity ratio.
Operating capital	Capital employed excl. interest-bearing assets.	Operating capital shows the amount of capital required by the operations to conduct its core operations. It is mainly used to calculate the return on operating capital.
Free cash flow	Cash flow from operating activities including cash flow from investing activities and repayments of lease liabilities, excl. cash flow from acquisitions/divestments of operations, interest received, and increase/decrease in interest-bearing assets.	This measure comprises the cash flow generated by the underlying operations. The measure is used to show the amount of funds at the company's disposal for paying financers of loans and equity or for use in growth through acquisitions.

Performance measure	Calculation	Purpose
Organic growth	Change in net sales, excl. acquisitions, divestments and changes in exchange rates.	Organic growth facilitates a comparison of sales over time by comparing the same operations and excl. currency effects.
Region	Region corresponds to an operating segment under IFRS 8.	
Earnings per share	Profit after tax for the period divided by a weighted average number of outstanding shares (net of treasury shares) during the period.	Earnings per share is a common profitability measure that is used for valuation of the company's total outstanding shares.
Earnings per share after dilution	Earnings per share, adjusted for dilutive effect from any potential ordinary shares attributable to outstanding performance share programs.	
Operating margin	Operating profit as a percentage of net sales.	This measure reflects the operating profitability of the operations. It is used to monitor the flexibility and efficiency of the operations before taking into account capital tied up. The performance measure is used both internally in governance and monitoring of the operation, and for benchmarking with other companies in the industry.
Debt/equity ratio	Net debt as a percentage of shareholders' equity including non-controlling interests.	A measure of the ratio between the Group's two forms of financing. The measure shows the percentage of the loan capital in relation to capital invested by the owners, and is thus a measure of financial strength but also the gearing effect of lending. A higher debt/equity ratio means a higher financial risk and higher financial gearing.
Equity/assets	Shareholders' equity including non-controlling interests as a percentage of balance-sheet total.	This measure reflects the financial position and thus the long-term solvency. A healthy equity ratio/strong financial position provides preparedness for managing periods of economic downturn and financial preparedness for growth. It also provides a minor advantage in the form of financial gearing.
Capital employed	Balance-sheet total less non-interest-bearing provisions and liabilities.	The capital that shareholders and lenders have placed at the company's disposal. It shows the net capital invested in the operations, such as operating capital, with additions for financial assets.
Currency effects	"Translation effects" refers to currency effects when foreign results and balance sheets are translated to SEK. "Transaction effects" refers to the currency effects arising when purchases or sales are made in currency other than the currency of the producing country (functional currency).	
Leverage	Leverage refers to the relation of net debt to EBITDA. It is measured excl. the impact of IFRS16 Leasing, pension debt and items affecting comparability	Shows the number of years it would take to pay back outstanding debt, if the numerator and denominator remain unchanged.
Available liquidity	Available liquidity represents the aggregate of the Group's cash and cash equivalents, remaining undrawn commitment under the Group's revolving credit facility (RCF) and available overdraft facilities.	

For further information

Contact Rasmus Laursen, Group CFO, on +45 30 85 26 56 or ir@nobia.com

Presentation

The interim report will be presented on Wednesday, November 4 at 10:00 CET in a webcast teleconference that can be followed at https://edge.media-server.com/mmc/p/cvoq3pq5

To participate by telephone and have the possibility to ask questions

Register in advance of the conference using the link below. Upon registering, each participant will be provided with Participant Dial In Numbers, and a unique Personal PIN:

https://register-conf.media-server.com/register/BIb31e9d9e66774786b7772c70d8333ac9

In the 10 minutes prior to the call start time, use the Participant Dial in Numbers and your unique Personal PIN provided in the e-mail received at the point of registering.

Financial calendar

February 5, 2027; Year-end report for 2026

This interim report is information such that Nobia is obliged to make public pursuant to the EU's Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above, on 4 November 2026 at 08:30 CET.