

Loomis Full-Year Report January – December 2025

Strong currency-adjusted growth and operating margin (EBITA%)

Our performance in the fourth quarter was strong. Revenue reached SEK 7.7 billion with an organic growth of 4.0 percent. The business mix, along with higher efficiency, resulted in an increased operating margin (EBITA) of 13.2 percent (12.9), with an operating income (EBITA) of above SEK 1 billion.

The performance in the fourth quarter contributed to strong financial results for the full year 2025, with revenue above SEK 30 billion despite material currency headwinds. Currency-adjusted growth was 6 percent, driven by solid organic growth and the positive contribution from the strategic acquisitions completed during the year. We ended 2025 with a record operating margin (EBITA) of 12.7 percent, where we increased our EBITA margin by 0.7 percentage points year-over-year by successfully growing our business and executing our operational efficiency measures. Additionally, cash flow from operating activities exceeded SEK 3.8 billion for the full year, representing 99 percent of operating income (EBITA).

Comments on full year 2025

- Revenue for the year was SEK 30,427 million (30,442). The currency-adjusted growth was 6.0 percent (8.6), of which organic growth was 4.0 percent (6.6) and acquisitions contributed with 2.0 percent (2.0). Total revenue growth, including exchange rate effects, was –0.1 percent (6.0).
- Operating income (EBITA) ¹⁾ was SEK 3,851 million (3,642) and the operating margin (EBITA) was 12.7 percent (12.0).
- Net income for 2025 was SEK 1,582 million (1,641).

Comments on quarter 4 2025

- Revenue for the fourth quarter was SEK 7,711 million (7,926). The currency-adjusted growth was 7.5 percent (8.1), of which organic growth was 4.0 percent (8.0) and acquisitions contributed 3.4 percent (0.1). Including the exchange rate effect, the total growth was –2.7 percent (6.9).
- Operating income (EBITA) ¹⁾ for the quarter was SEK 1,014 million (1,020) and the operating margin (EBITA) increased to 13.2 percent (12.9).
- Operating income (EBIT) before items affecting comparability for the quarter was SEK 930 million (960) and operating margin (EBIT) before items affecting comparability was 12.1 -percent (12.1).
- Items affecting comparability during the quarter totaled SEK –360 million (–221), including impairment of goodwill and a provision for a legal claim, which were both communicated in December.
- Income before taxes for the quarter was SEK 397 million (555) and net income was SEK 194 million (406).
- Basic earnings per share for the quarter were SEK 2.88 (5.89) and diluted earnings per share were 2.87 (5.88).
- Cash flow from operating activities ²⁾ was SEK 1,401 million (1,257) in the quarter. The cash flow from operating activities was 138 percent (123) of operating income (EBITA).
- Loomis has acquired a precious metals storage facility in Canada in the quarter.
- Loomis AB has repurchased 539,900 shares during the fourth quarter for a value of SEK 200 million.
- The Board of Directors proposes an ordinary dividend of SEK 15.00 per share (14.00) for the fiscal year 2025 and an extraordinary dividend of SEK 5.00 per share.

- 1) *Earnings Before Interest, Taxes, Amortization of acquisition-related intangible fixed assets, Acquisition-related costs and revenue and items affecting comparability.*
- 2) *Cash flow from operating activities is exclusive of impact from IFRS 16.*

This press release is also available on the company's website, www.loomis.com.

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Loomis offers secure and efficient high-security logistics and comprehensive payments management, including transportation, processing and storage of cash and valuables. The company serves financial institutions, retailers, and governmental authorities globally. Loomis employs 24,000 people, operates around 400 branches in more than 25 countries, and had revenue of more than SEK 30 billion in 2025. Loomis AB is listed on the Nasdaq Stockholm Large-Cap list.

This information is information that Loomis AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 07.30 a.m. (CET) on February 4, 2026.