



Press release

Loomis interim report January – June 2021

Quarter 2, 2021

Revenue for the second quarter amounted to SEK 4,779 million (4,239). Real growth was 23 percent (-18) and organic growth was 17 percent (-20).

Loomis operating income (EBITA)¹⁾ amounted to SEK 428 million (202) and the operating margin was 9.0 percent (4.8). Excluding Loomis Pay the operating margin was 9.6 percent (5.1).

Income before taxes amounted to SEK 338 million (42) and income after taxes was SEK 251 million (2).

Earnings per share before and after dilution amounted to SEK 3.33 (0.02).

Cash flow from operating activities²⁾ amounted to SEK 290 million (501), equivalent to 68 percent (248) of operating income (EBITA).

Overall, the ongoing coronavirus pandemic had a significantly lower negative impact on revenue and operating income compared to the corresponding quarter 2020.

Six months, 2021

Revenue for the period amounted to SEK 9,262 million (9,567). Real growth was 7 percent (-8) and organic growth was 3 percent (-10).

Loomis operating income (EBITA)¹⁾ amounted to SEK 786 million (791) and the operating margin was 8.5 percent (8.3). Excluding Loomis Pay the operating margin was 9.2 percent (8.4).

Income before taxes amounted to SEK 608 million (532) and income after taxes was SEK 449 million (367).

Earnings per share before and after dilution amounted to SEK 5.96 (4.88).

Cash flow from operating activities²⁾ amounted to SEK 632 million (1,269), equivalent to 80 percent (160) of operating income (EBITA).

The ongoing coronavirus pandemic had, during the first quarter, a negative impact on revenue and operating income compared to the first quarter 2020. During the second quarter the impact from the pandemic was significantly lower compared to the second quarter 2020.

¹⁾ Earnings Before Interest, Taxes, Amortization of acquisition-related intangible fixed assets, Acquisition-related costs and revenue and Items affecting comparability.

²⁾ Cash flow from operating activities is exclusive of impact from IFRS 16.

July 23, 2021

Anders Haker
Chief Investor Relations Officer

Mobile: +1 281 795 8580
E-mail: anders.haker@loomis.com

This information is information that Loomis AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 8.00 a.m. CEST on July 23, 2021.

Loomis offers safe and effective comprehensive solutions for the distribution, handling, storage and recycling of cash and other valuables. Loomis customers are banks, merchants and other operators. Loomis operates through an international network of more than 400 branches in more than 20 countries. Loomis employs around 23,000 people and had revenue in 2020 of approximately SEK 18.8 billion. Loomis is listed on Nasdaq Stockholm Large-Cap list.