



1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2014 (Apr. 1, 2013–Mar. 31, 2014)

(1) Consolidated results of operations (Percentages for net sales and incomes represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal years ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Mar. 31, 2014	19,772	10.5	630	77.7	848	73.1	466	53.5
Mar. 31, 2013	17,887	(2.0)	354	(59.8)	489	(50.1)	304	(82.8)

Note: Comprehensive income (Millions of yen) Fiscal year ended Mar. 31, 2014: 738 (up 67.0%)

Fiscal year ended Mar. 31, 2013: 441 (down 75.3%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary income on total assets	Operating income to net sales
Fiscal years ended	Yen	Yen	%	%	%
Mar. 31, 2014	20.08	-	1.7	2.2	3.2
Mar. 31, 2013	13.08	-	1.1	1.3	2.0

Reference: Equity in earnings of affiliates (Millions of yen) Fiscal year ended Mar. 31, 2014: (25)

Fiscal year ended Mar. 31, 2013: (1)

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of Mar. 31, 2014	38,846	27,680	70.3	1,173.84
As of Mar. 31, 2013	37,098	28,254	75.2	1,199.22

Reference: Shareholders' equity (Millions of yen) As of Mar. 31, 2014: 27,294 As of Mar. 31, 2013: 27,885

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal years ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Mar. 31, 2014	1,243	(706)	(337)	12,306
Mar. 31, 2013	338	(708)	(564)	11,766

2. Dividends

	Dividend per share					Total dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	1Q-end	2Q-end	3Q-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended Mar. 31, 2013	-	7.00	-	7.00	14.00	325	107.0	1.2
Fiscal year ended Mar. 31, 2014	-	7.00	-	7.00	14.00	325	69.7	1.2
Fiscal year ending Mar. 31, 2015 (forecast)	-	7.00	-	7.00	14.00		27.8	

3. Consolidated Forecast for the Fiscal Year Ending March 31, 2015 (Apr. 1, 2014–Mar. 31, 2015)*

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen

Full year	22,300	12.8	1,600	153.9	1,670	96.9	1,170	150.5	50.32
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Note: Only the full-year forecast is shown because Zuken manages performance on a fiscal year basis.

*The descriptions on future forecast are based on information that the company has and on assumptions that are available as of the day of the disclosure. It is possible that the forecast will deviate from the actual performance due to various factors.