

19 June 2026

MOLLYROE PLC

("Mollyroe" or the "Company")

Consolidated Financial Statements for the Year Ended 31st December 2025

Chairman's Statement Year End 31st December 2025

In 2025 the Company continued its focus on minimal overheads whilst seeking opportunities in line with the new corporate strategy adopted in 2022.

The Company successfully executed its investment strategy by securing an ongoing interest in Cascade Studio LLC, a nascent company focused on creating a SaaS platform for AI-powered filmmaking and storytelling. Our initial £150,000 convertible loan note was later increased to an £800,000 secured loan facility to fully fund Cascade's operational requirements and strategic product milestones. This major financial commitment positions us perfectly to capitalize on the rapidly growing intersection of generative AI and digital entertainment.

While market conditions remained complex, capital raising options were successfully unlocked through convertible loan notes and equity subscriptions totaling over £300,000. This capital injection has allowed us to significantly advance our active deal deployment phase and transition from a period of sourcing to active project progression.

The Company will continue to focus on opportunities which would provide the Company with an economic interest (by equity, royalty or debt participation) and a controlling interest (through board or management positions) and whose potential value, over the long term, is greater than the price and costs expended by the Company to acquire them. The Company also reserved the ability to make investments outside of the technology sector, if the Directors believe that they will bring long-term value to shareholders. The Company does not propose to limit its search to any specific geographic location; however the Directors will ensure that the geographic location of any investment opportunity is suitable for institutional investment in the London market.

To support this active deployment and operational expansion, the Board has been strengthened with dedicated executive leadership through the appointments of a new Chief Executive Officer and a Chief Innovation Officer.

D Wheatley
Chairman

Conclusions extract relating to going concern:

“In auditing the consolidated financial statements, we have concluded that the directors’ use of the going concern basis of accounting in the preparation of the consolidated financial statements is appropriate.

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the group and parent company’s ability to continue as a going concern for a period of at least twelve months from when the consolidated financial statements are authorised for issue.”

The Directors do not recommend a dividend for the year ended 31 December 2026.

The Directors of the Company accept responsibility for the contents of this announcement.

For further information, please contact:

Company

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AlbR Capital Limited - Financial Adviser and Corporate Broker
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Consolidated Statement of Comprehensive Income

for the Year Ended 31st December 2025

		2025	2024
		£	£
	Notes		
TURNOVER		-	-
Administrative expenses		(150,279)	(139,369)
OPERATING LOSS	4	(150,279)	(139,369)
Interest receivable and similar income		13,394_____	4,312_____
LOSS BEFORE TAXATION		(136,885)	(135,057)

Tax on loss	5	-	-
LOSS FOR THE FINANCIAL YEAR		<u>(136,885)</u>	<u>(135,057)</u>
Loss attributable to: Owners of the parent		<u>(136,885)</u>	<u>(135,057)</u>
Earnings per share expressed in pence per share:	7		
Basic		<u>(0.34)</u>	<u>(0.34)</u>
Diluted		<u>(0.34)</u>	<u>(0.34)</u>

The Group has no recognised gains or losses other than those disclosed in the Income Statement above. Consequently, no Statement of Other Comprehensive Income is presented.

Consolidated Statement of Financial Position
for the Year Ended 31st December 2025

	Notes	2025 £	2024 £
CURRENT ASSETS			
Debtors	9	164,749	8,603
Cash at bank	10	<u>113,441</u>	<u>299,215</u>
		278,190	307,818
CREDITORS			
Amounts falling due within one year	11	<u>(238,702)</u>	<u>(131,441)</u>
NET CURRENT ASSETS		<u>39,488</u>	<u>176,373</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		<u>39,488</u>	<u>176,373</u>
CAPITAL AND RESERVES			
Called up share capital	12	418,946	418,946
Share premium		14,638	14,638
Retained earnings		<u>(394,096)</u>	<u>(257,211)</u>
SHAREHOLDERS' FUNDS		<u>39,488</u>	<u>176,373</u>

The financial statements were approved by the Board of Directors and authorised for issue on 17th June 2026 and were signed on its behalf by:

Consolidated Statement of Changes in Equity
for the Year Ended 31st December 2025

	Called up share capital £	Retained earnings £	Share premium £	Total equity £
Balance at 1st January 2024	418,861	(122,154)	3,473	300,180
Changes in equity				
Total comprehensive income (135,057)	-	(135,057)	-	
New share capital subscribed	85	-	11,165	11,250
Balance at 31st December 2024	<u>418,946</u>	<u>(257,211)</u>	<u>14,638</u>	<u>176,373</u>
Changes in equity				
Total comprehensive income	-	(136,885)	-	(136,885)
Balance at 31st December 2025	<u>418,946</u> <u>39,488</u>	<u>(394,096)</u>	<u>14,638</u>	

Company Statement of Changes in Equity
for the Year Ended 31st December 2025

	Called up share capital £	Retained earnings £	Share premium £	Total equity £
Balance at 1st January 2024	418,861	(133,276)	3,473	289,058
Changes in equity				
Total comprehensive income (135,057)	-	(135,057)	-	
New share capital subscribed	85		11,165	11,250
Balance at 31st December 2024	<u>418,946</u>	<u>(268,333)</u>	<u>14,638</u>	<u>165,251</u>
Changes in equity				
Total comprehensive income	-	(129,852)	-	(129,852)
Balance at 31st December 2025	<u>418,946</u> <u>35,399</u>	<u>(398,185)</u>	<u>14,638</u>	

Consolidated Cash Flow Statement
for the Year Ended 31st December 2025

	2025 £	2024 £
Cash flows from operating activities		
Loss for the financial year	(136,885)	(135,057)
Income received	(7,500)	-
Interest received	(5,894)	(4,312)
(Increase)/decrease in debtors	4,751	(1,025)
Increase in creditors	<u>107,257</u>	<u>88,497</u>
Net cash used in operating activities	<u>(38,271)</u>	(51,897)
Cash flows from investing activities		
Invested in convertible loan note	(150,000)	
Interest received	<u>2,497</u>	<u>4,312</u>
Net cash from investing activities	<u>(147,503)</u>	<u>4,312</u>
Cash flows from financing activities		
Issue of new shares	<u>-</u>	<u>11,250</u>
Net cash from financing activities	<u>-</u>	<u>11,250</u>
Decrease in cash and cash equivalents	(185,774)	(36,330)
Cash and cash equivalents at beginning of year	299,215	335,551
Cash and cash equivalents at end of year	<u>113,441</u>	<u>299,221</u>