

NGM Market Notice: #25-127

Stockholm December 23, 2025

Rights issue in Niutech Group AB

The board of Niutech Group AB (the “Company“) has decided on a rights issue with preferential rights for the Company’s existing shareholders.

The last day of trading in the Company’s shares including the right to receive subscription rights is January 2, 2026. The first day of trading in the Company’s shares excluding the right to receive subscription rights is January 5, 2026. The record date is January 7, 2026.

The shareholders of the Company will receive one (1) subscription right for each share held per the record date. Twelve (12) subscription rights are required to subscribe to eight (5) new shares. The subscription price is 0,25 SEK per share.

Subscription of shares will take place from and including January 9, 2026 to and including January 23, 2026. Trading in subscription rights will take place on NGM from and including January 9, 2026 to and including January 20, 2026. Trading in paid subscription shares will take place on NGM from and including January 9, 2026 to and including February 11, 2026.

If the rights issue results in an adjustment factor for the share, orders in the instrument’s order book will be deleted after the end of the trading day on January 2, 2026.

Information regarding the affected instruments:

Listing name: NIUTEC TR
Exchange symbol: Niutech Group TR
ISIN-code: SE0027100801
CFI-code: RSSXXR
FISN-code: NIUTECH/SUBS RTS NL PD
First day of trading: 2026-01-09
Last day of trading: 2026-01-20
Instrument-ID: KUL8
Tick size table/liquidity band: A
Number of issued instruments: 96 329 631
Market-ID: NSME
Segment-ID: NSSE

Nordic Growth Market NGM AB
Box 3055 SE-103 61 Stockholm
Visiting address: Stureplan 2
Phone + 46 8 566 390 00
info@ngm.se
www.ngm.se

Listing name: NIUTECH BTA
Exchange symbol: Niutech Group BTA
ISIN-code: SE0027100819
CFI-code: ESNUFR
FISN-code: NIUTECH/SH
First day of trading: 2026-01-09
Last day of trading: 2026-02-11
Instrument-ID: KUL9
Tick size table/liquidity band: A
Number of issued instruments: 40 137 346
Market-ID: NSME
Segment-ID: NSSE

For more information about this Market Notice, please contact us by e-mail, marketsurveillance@ngm.se or telephone, +46 8 566 390 55.

NGM Market Notice Pressroom

<https://news.cision.com/ngm-market-notice>