

Interim report first nine months 2022

HODL SPAC Europe AB: Interim report for the first nine months 2022

HODL SPAC Europe AB (publ) hereby publishes the interim report for the period January – September 2022. The interim report is available as an attached document and on the company's website (www.hodlspac.se). Below is a summary of the report.

First nine months 2022¹

- Earnings per share amounted to SEK -0.07 (--).
- Profit after tax amounted to TSEK -555.3 (--).
- Cash and cash equivalents on 30 September 2022 amounted to TSEK 29 057.1 (--).

Third quarter 2022

- Earnings per share amounted to SEK -0.02 (--).
- Profit after tax amounted to TSEK -126.8 (--).

Significant events during and after the period

- The Company completed its share issuance and the stock was listed on the Spotlight Stock Market on January 21, 2022.
- The Annual General Meeting was held on May 23, 2022

Economic development in summary

| SEK thousands | 9M 2022 | Q3 2022 |
|---|----------|-----------|
| Operating income | -555.3 | -126.8 |
| Profit after tax | -555.3 | -126.8 |
| Cash flow from operating activities | -834.0 | -116.7 |
| Cash flow during the period | 18 166.0 | -116.7 |
| Cash and cash equivalents, September 30, 2022 | 29 057.1 | 29 0571.1 |

¹ HODL SPAC Europe AB (publ) was founded in October 2021 and therefore there is no comparison period.



Interim report first nine months 2022

For more information about HODL SPAC Europe AB:

CEO Vahid Toosi

+46 72 942 48 92

info@hodlspac.se

HODL SPAC Europe AB (Publ) ("HODL") is the first European blockchain focused SPAC. HODL's purpose is to help one or more blockchain companies develop by way of facilitating a listing. Potential target companies include European growth companies with an enterprise value of up to approximately SEK 500 million.