



Year-end report 2021

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## HODL SPAC Europe AB: Year-end report 2021

HODL SPAC Europe AB publishes the Year-end report for the period January – December 2021. Please find the report attached or available at the website ([www.hodlspac.se](http://www.hodlspac.se)). Presented below is a summary of the report. The report in full is only available in Swedish. N.B. this is a translation of the Swedish version, and should there be differences, the Swedish version prevails.

**"After a successful listing, we have initiated the process of finding an attractive company to become listed through HODL. We have initiated several dialogues and welcome blockchain-companies to reach out to us" – Vahid Toosi, CEO**

### Full year of 2021<sup>1</sup>

- Earnings per share was to SEK -0,11 (--) for the period.
- Profit or loss for the period was SEK -0,22 m (--).
- Cash and cash equivalent was SEK 10,89 m (--) on December 31, 2021.

### Significant events during and after the period

- On December 20, 2021 HODL published an offer to acquire shares in the company and the intention to list the shares.
- The share issue was oversubscribed and the share was listed on Spotlight Stock Market on January 21, 2022.
- Cash and cash equivalents was SEK 29,65 m January 31, 2022.

### Proposed dividend

- The Board proposes that no dividend is paid for the 2021 financial year.

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<sup>1</sup> HODL SPAC Europe AB was founded in October 2021, hence there is no available comparison period. The reporting period comprises 2021-10-19 to 2021-12-31.



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**Financial report in summary.**

<b>SEK m</b>	<b>Full year 2021</b>
Operating profit/loss	-0,22
Operating profit after tax	-0,22
Cash flow from operations	-0,11
Cash flow for the period	10,89
Cash and cash equivalents <sup>2</sup>	10,89

**For more information about HODL SPAC Europe AB:**

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HODL SPAC Europe AB (Publ) ("HODL") is the first European blockchain focused SPAC. HODL's purpose is to help one or more blockchain companies develop by way of facilitating a listing. Potential target companies include European growth companies with an enterprise value of approximately SEK 500 million.

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<sup>2</sup> The company's liquid funds was SEK 29,65 m on January 21, 2022.