BPC Instruments AB (publ) reports results for Q3 2026

PRESS RELEASE
2026-11-11

BPC Instruments AB (publ) hereby publishes the interim report for the period January 1 – September 30, 2026. The interim report is available as an attached file to this release and on the company's website: investor.bpcinstruments.com/financial-reports

CEO Jing Liu comments
"The third quarter remained challenging, and the outcome reflects the conditions that have shaped much of the year. Customer investment decisions are taking longer, particularly in biomethane, and quarterly performance remains uneven. The sales profile also differed from last year. Q3 2025 included a single order worth SEK 4.4 million, while this quarter's sales consisted entirely of normal-sized orders.

To respond to this market environment, we are keeping our costs under review while developing new ways to make it easier for customers to invest. Our testing services and BPC Next are examples of how we are adapting our offering while continuing to invest selectively in the products and capabilities that support BPC's long-term profitable growth," says Jing Liu, CEO of BPC Instruments.

Q3 | 2026-07-01 – 2026-09-30

- Net sales for the third quarter amounted to KSEK 11,010 (16,959), a decrease of 35.1 percent.
- EBIT for the third quarter amounted to KSEK –416 (3,689), with an EBIT margin of –3.8 percent.
- Net profit amounted to KSEK -511 (2,949).
- Earnings per share for the third quarter amounted to SEK –0.05 (0.27).

Q1-Q3 | 2026-01-01 – 2026-09-30

- Net sales for the period amounted to KSEK 38,524 (46,949), a decrease of 17.9 percent.
- EBIT for the period amounted to KSEK 645 (7,094), with an EBIT margin of 1.7 percent.
- Net profit amounted to KSEK 380 (5,268).
- Earnings per share for the period amounted to SEK 0.03 (0.47).
- At the end of the period, the equity/assets ratio was 94.5 (93.8) percent.
- Total cash and cash equivalents including short-term investments amounted to KSEK 63,022 (47,923).

Significant events Q3 2026

On 23 September, BPC entered into a cooperation agreement with limu.eco, a Swiss cleantech company developing aquatic-biomass additives for biodegradable plastics. The cooperation covers biodegradability testing, analytical documentation and data interpretation for selected research and customer projects.

Significant events after the end of the period

After the end of the quarter, BPC launched BPC Next, an upgrade programme for selected second-generation instruments. The programme broadens BPC's offering to existing customers and supports a gradual transition to the company's latest platform, while extending the useful life of instruments and components through reuse, refurbishment and responsible recycling.

This information is such information that BPC Instruments AB (publ) is obliged to publish in accordance with the EU Market Abuse Regulation (MAR). The information was submitted, through the agency of the contact person below, for publication at the time stated by BPC Instruments' news distributor Cision at the time of publication of this press release.

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About BPC Instruments AB (publ)
BPC Instruments is a Swedish technology company developing analytical instruments for renewable bioenergy and environmental biotechnology, including biogas and biodegradability testing. The systems enable advanced testing with higher accuracy and consistency, while reducing the time and manual work required. The portfolio combines high-quality hardware and software with deep application knowledge built over more than 20 years. Today, BPC exports to more than 90 countries, is ISO 9001 certified and is listed on the Spotlight Stock Market in Sweden. For more information, please visit: bpcinstruments.com