



# Brain+ A/S announces the first day of trading for the new shares and warrants from its rights issue

## COMPANY ANNOUNCEMENT

Copenhagen, Denmark, June 9, 2023 – Brain+ A/S (Nasdaq First North: BRAINP)

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Brain+ A/S (“Brain+” or “the Company”) informed June 6, 2023, that first day of trading in the new shares and warrants of series TO 2 and TO 3 was delayed. The registration of the new shares has now been completed with Danish Business Authority and the first day of trading in the new shares and warrants of series TO 2 and TO 3 will be June 13, 2023.

### Advisors

In connection with the rights issue, Sedermera Corporate Finance AB and Gemstone Capital A/S act as financial advisors to Brain+. Markets & Corporate Law Nordic AB act as legal advisor. VP Securities A/S is the issuing agent and Nordic Issuing the settlement agent.

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