

Financial key figures

Here is a summary of our key performance indicators by quarter.

| MSEK | APR-JUN 2025 | APR-JUN 2024 | JAN-JUN 2025 | JAN-JUN 2024 | JAN-DEC 2024 |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| Return on equity 12 months | | | | | |
| Profit/loss after tax | 30.7 | 10.0 | 30.7 | 10.0 | 37.4 |
| Average equity | 92.0 | 101.0 | 92.0 | 101.0 | 123.1 |
| Return on equity, rolling 12 months, % | 33.4% | 9.9% | 33.4% | 9.9% | 30.4% |
| Return on capital employed 12 months | | | | | |
| Operating result - EBIT | 40.0 | 17.1 | 40.0 | 17.1 | 46.3 |
| Financial income | 6.5 | 6.0 | 6.5 | 6.0 | 7.5 |
| Average capital employed | 92.0 | 101.0 | 92.0 | 101.0 | 123.2 |
| Return on capital employed, rolling 12 months, % | 50.5% | 23.4% | 50.5% | 23.4% | 43.7% |
| Equity per share | | | | | |
| Equity | 92.5 | 91.4 | 92.5 | 91.4 | 130.4 |
| Number of shares outstanding at the end of the period | 18,468 | 18,468 | 18,468 | 18,468 | 18,468 |
| Equity, SEK per share | 5.01 | 4.95 | 5.01 | 4.95 | 7.06 |
| Net financial items | | | | | |
| Financial income | 0.9 | 0.9 | 1.4 | 3.7 | 7.5 |
| Financial expenses | -1.8 | -3.6 | -4.7 | -4.9 | -6.2 |
| Net financial items, MSEK | -1.0 | -2.7 | -3.3 | -1.1 | 1.3 |
| Cash flow from operating activities/share | | | | | |
| Cash flow from operating activities for the period | 10.5 | 1.2 | 7.6 | 20.0 | 43.0 |
| Average number of shares outstanding at the end of the period | 18,468 | 18,468 | 18,468 | 18,468 | 18,468 |
| Cash flow from operating activities, SEK per share | 0.57 | 0.07 | 0.41 | 1.08 | 2.33 |
| Revenue growth | | | | | |
| Net sales for the period | 80.5 | 79.1 | 174.6 | 171.9 | 404.7 |
| Net sales for the previous period | 79.1 | 104.7 | 171.9 | 192.1 | 416.9 |
| Revenue growth, % | 1.8% | -24.5% | 1.6% | -10.5% | -2.9% |
| Operating margin (EBIT margin), % | | | | | |
| Net sales for the period | 80.5 | 79.1 | 174.6 | 171.9 | 404.7 |
| Operating result - EBIT | -17.4 | -3.5 | -18.6 | -12.2 | 46.3 |
| Operating margin (EBIT margin), % | -21.6% | -4.4% | -10.6% | -7.1% | 11.4% |
| Earnings per share | | | | | |
| Profit/loss for the period | -14.4 | -2.8 | -17.2 | -10.4 | 37.4 |
| Number of shares outstanding at the end of the period | 18,468 | 18,468 | 18,468 | 18,468 | 18,468 |
| Earnings per share, SEK per share | -0.78 | -0.15 | -0.93 | -0.57 | 2.03 |
| Equity ratio | | | | | |
| Closing equity | 92.5 | 91.4 | 92.5 | 91.4 | 130.4 |
| Balance sheet total | 240.8 | 254.2 | 240.8 | 254.2 | 287.0 |
| Equity ratio, % | 38.4% | 36.0% | 38.4% | 36.0% | 45.5% |

Definitions

| ALTERNATIVE KEY FIGURES | DEFINITION AND CALCULATION |
|--|---|
| Return on equity 12 months, % | Profit after tax in relation to equity. Equity at the end of the period plus equity at the beginning of the period divided by two. Average equity is calculated as equity over a 12-month period. The measure is mainly used to analyse owner profitability over time. |
| Return on capital employed 12 months, % | Operating profit (EBIT) plus financial income in relation to average capital employed. Return on capital employed shows how well the business uses the capital tied up in operations. It is used to measure the group's profitability over time. |
| Equity per share | Equity in relation to the number of shares at the end of the period. Shows the owners' share of the company's total equity per share. Measures the net worth of the company per share. |
| Net financial items | The net of financial income and financial expenses to understand in a simplified way its impact on the result. |
| Cash flow from operating activities per share | Cash flow from operating activities in relation to the average number of shares outstanding before/after dilution. Measures the company's cash generation in relation to the number of shares, i.e. from a shareholder perspective. |
| Revenue growth, % | Increase or decrease in net sales expressed as a percentage in relation to the corresponding period of the previous year. The key figure aims to show how demand for the company's products is developing. |
| Operating margin (EBIT margin), % | Operating profit (EBIT) in relation to net sales. Aims to show the degree of profitability of current operations. |
| Operating profit (EBIT)** | Net sales minus operating expenses. Shows the underlying performance of the business. |
| Earnings per share* | Profit after tax in relation to the average number of outstanding shares before/after dilution. This ratio is of great importance when assessing the value of a share. |
| Equity ratio, % | Equity capital in relation to total assets. Shows the proportion of assets financed by equity and can be used as an indication of the company's long-term solvency. |
| Capital employed & Average capital employed** | <p>Capital employed is calculated as total assets less non-interest-bearing liabilities. Average capital employed is calculated as capital employed over a 12-month period.</p> <p>Capital employed at the beginning of the period plus capital employed at the end of the period divided by two. Measures the group's use of capital and efficiency.</p> |

* Defined according to IFRS

** For calculation, please refer to the balance sheet/ income statement