

Wyld Networks announces final outcome of the rights issue and carries out a directed issue to underwriters

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Wyld Networks AB ("Wyld Networks" or the "Company") hereby announces the final outcome of the rights issue of shares which the board of directors resolved upon on July 8, 2025, with the authorization granted by the annual general meeting held on June 18, 2025 (the "Rights Issue"). In total 1,246,555,106 shares, corresponding to approximately 71.0 percent of the Rights Issue, have been subscribed for with subscription rights in the Rights Issue. In addition, applications have been received to subscribe for 313,127,951 shares without subscription rights, corresponding to approximately 17.8 percent of the Rights Issue. 195,426,885 shares, corresponding to 11.1 percent of the rights issue, has been allocated to the underwriters. The Rights Issue was thereby subscribed to 100 percent and Wyld Networks receives approximately SEK 17.31 million before issue costs and after set-offs amounting to approximately 0.24 MSEK. In accordance with the underwriting agreements entered into in the Rights Issue, the Board resolved today, on August 6, 2025, with the authorization from the general meeting held on June 18, 2025, to carry out a directed issue of shares to the underwriters in the Rights Issue ("Compensation Issue"). The subscription price in the Compensation Issue is the same as in the Rights Issue, SEK 0.01 per share, with payment made by offsetting the underwriters' claims for underwriting compensation. In total, 360,665,992 shares are allocated to the underwriters in the Compensation Issue.

Outcome of the Rights Issue

The subscription period in the Rights Issue ended on July 31, 2025. The preliminary outcome indicates that 1,246,555,106 shares, corresponding to approximately 71.0 percent of the Rights Issue, have been subscribed for with subscription rights in the Rights Issue. In addition, applications have been received to subscribe for 313,127,951 shares without subscription rights, corresponding to approximately 17.8 percent of the Rights Issue. Since the Rights Issue is secured to 100 percent, the remaining 195,426,885 shares, corresponding to 11.1 percent of the Rights Issue, will be subscribed for by the underwriters. The overallotment option will not be utilized.

Allocation of shares subscribed without subscription rights

Allotment of shares subscribed for without subscription rights have been made in accordance with the principles set out in the information document published by the Company on July 31, 2025, in connection with the Rights Issue. Notice of such allotment will be announced separately through a settlement note. Nominee-registered shareholders will receive notification of allotment in accordance with instructions from the respective nominee.

Directed issue to underwriters

The Rights Issue was secured in advance through subscription commitments and underwriting commitments. For the underwriting commitments, compensation consisting of shares corresponding to 25 percent of the underwritten amount was provided. Consequently, the Board has, with the authorization from the annual general meeting held on June 18, 2025, decided to issue shares in the Compensation Issue to the underwriters. Payment in the Compensation Issue will be made by offsetting the underwriters' claims for underwriting compensation. The subscription price has been set at SEK 0.01 per share, which matches the subscription price in the Rights Issue. Based on this, the Board considers the subscription price to be market-based. Thus, a total of 360,665,992 shares will be allocated to the underwriters in the Compensation Issue.

The reason for deviating from shareholders' preferential rights in the Compensation Issue is to fulfill the Company's contractual obligation to the underwriters according to which compensation to the underwriters shall be made in the form of shares on the same terms and conditions as the Rights Issue.

Shares and share capital

Through the Rights Issue, the number of shares in the Company will increase by 1,755,109,942 shares from 877,554,971 shares to 2,632,664,913 shares, and the share capital will increase by SEK 8,709,357.831816, from SEK 4,354,678.915908 to SEK 13,064,036.747724. Through the Compensation Issue the number of shares in the Company will increase with an additional 360,665,992 shares from 2,632,664,913 shares to 2,993,330,905 shares, and the share capital will increase by SEK 1,789,727.872270, from SEK 13,064,036.747724 to SEK 14,853,764.619994.

Trading in paid subscribed shares ("BTA")

The last day of trading in BTAs is expected to be August 18, 2025. Trading in the new shares subscribed for with and without subscription rights is expected to commence on Nasdaq First North Growth Market on or around August 22, 2025.

Advisors

Mangold Fondkommission AB is financial advisor and Advokatfirman Schjødt is legal advisor to the Company in connection with the Rights Issue.

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About Wyld Networks

Wyld Networks develop and sells innovative wireless technology solutions that enables affordable connectivity anywhere in the World, addressing the problems for businesses and people regarding the lack of global mobile network coverage. The solutions are mainly targeted to wireless connectivity for the Internet of Things (IoT) and people.

Wyld Networks Ltd was formed in Cambridge, UK in 2016 and is a wholly owned subsidiary of Wyld Networks AB.

The Wyld Networks share (WYLD) is traded on the Nasdaq First North Growth Market.

Certified Adviser to Wyld Networks is Mangold Fondkommission AB.

Read more on: www.wyldnetworks.com

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe for or otherwise trade shares, warrants or other securities in Wyld Networks. No action has been taken and no action will be taken to allow an offer to the public in any jurisdiction other than Sweden. This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 ("**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus and no exemption document in the form prescribed in accordance with the requirements of Annex IX to Article 1(4)(db) of the Prospectus Regulation will be prepared in connection with the Rights Issue. However, the Company has prepared and published an information document that is essentially drawn up in the form and contains, in essence, the information provided for in Annex IX to Article 1(4)(db) of the Prospectus Regulation. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares, warrants or other securities in the Company. The information in this press release is only intended to describe

the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance shall be given with respect to the accuracy or completeness of the information in this press release. This press release constitutes marketing in accordance with Article 2(k) of the Prospectus Regulation.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or the regulations of the Nasdaq First North Growth Market for issuers.