

Wyld Networks publishes information document in connection with rights issue of shares

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Wyld Networks AB ("Wyld Networks" or the "Company") has prepared an information document (the "Information Document") in connection with the Company's upcoming rights issue of shares with preferential rights for existing shareholders (the "Rights Issue"), which was resolved by the board of directors on July 8, 2025 with support from the authorisation from the annual general meeting held on 18 June, 2025.

Information Document

In connection with the Rights Issue, the Company has prepared the Information Document. The Information Document is not a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the "Prospectus Regulation") and has not been approved or reviewed by any regulatory authority in any jurisdiction. The reason is that the rules on prospectuses do not require a prospectus to be prepared when the amount that the Company can raise through the Rights Issue is less than EUR 2.5 million. Nor does the Information Document constitute an exemption document in the form prescribed in accordance with the requirements of Annex IX to Article 1(4)(db) of the Prospectus Regulation, but is essentially drawn up in the form and contains, in essence, the information provided for therein.

Wyld Networks announces today that the Information Document has been published and is available on the Company's website, www.wyldnetworks.com.

Summary of Rights Issue

- Upon full subscription in the Rights Issue, Wyld Networks will receive approximately SEK 17.6 million before transaction costs. The transaction costs will amount to approximately SEK 1.8 million.
- The Rights Issue is covered to approximately 17.8 percent through subscription commitments and approximately 82.2 through underwriting commitments.
- Shareholders who were registered in the share register of Wyld Networks on the record date of July 15, 2025, received one (1) subscription right for each share held in the Company. One (1) subscription right entitles the holder to subscribe for two (2) new shares. The subscription price is SEK 0.01 per share.
- The subscription period for the Rights Issue will run from July 17, 2025, up to and including July 31, 2025.
- If the Rights Issue is oversubscribed, the Company's board of directors may decide to include an overallotment option of up to 438,777,485 shares, corresponding to a maximum of approximately SEK 4.4 million, directed to investors who have subscribed for shares in the Rights Issue without receiving full allocation. The subscription price in the overallotment option will be the same as in the Rights Issue (SEK 0.01 per share).

Preliminary timetable for the Rights Issue

July 17, 2025 – July, 28 2025	Trading with subscription rights on Nasdaq First North Growth Market
July 17, 2025 – July 31, 2025	Subscription period

July, 17 2025 – August 18, 2025	Trading with BTA
August 4, 2025	Preliminary date for publication of the outcome in the Rights Issue

Advisors

Mangold Fondkommission AB is financial advisor and Advokatfirman Schjødt is legal advisor to the Company in connection with the Rights Issue.

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About Wyld Networks

Wyld Networks develop and sells innovative wireless technology solutions that enables affordable connectivity anywhere in the World, addressing the problems for businesses and people regarding the lack of global mobile network coverage. The solutions are mainly targeted to wireless connectivity for the Internet of Things (IoT) and people.

Wyld Networks Ltd was formed in Cambridge, UK in 2016 and is a wholly owned subsidiary of Wyld Networks AB.

The Wyld Networks share (WYLD) is traded on the Nasdaq First North Growth Market.

Certified Adviser to Wyld Networks is Mangold Fondkommission AB.

Read more on: www.wyldnetworks.com

Important information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe for or otherwise trade shares, warrants or other securities in Wyld Networks. No action has been taken and no action will be taken to allow an offer to the public in any jurisdiction other than Sweden. This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 ("**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus and no exemption document in the form prescribed in accordance with the requirements of Annex IX to Article 1(4)(b) of the Prospectus Regulation will be prepared in connection with the Rights Issue. However, the Company has prepared and published an information document that is essentially drawn up in the form and contains, in essence, the information provided for in Annex IX to Article 1(4)(b) of the Prospectus Regulation. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares, warrants or other securities in the Company. The information in this press release is only intended to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance shall be given with respect to the accuracy or completeness of the information in this press release. This press release constitutes marketing in accordance with Article 2(k) of the Prospectus Regulation.

The information in this press release may not be published, released or distributed, directly or indirectly, in or to the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such action would be unlawful, subject to legal restrictions or require other actions than those following from Swedish law. Actions in violation of this instruction may constitute violations of applicable securities laws. No shares, warrants or other securities in Wyld Networks have been registered, and no shares, warrants or other securities will be registered, under the then-applicable United States Securities Act of 1933 (the "**Securities Act**") or securities legislation in any state or other jurisdiction

in the United States, and may not be offered, sold or otherwise transferred, directly or indirectly, in or to the United States except in accordance with an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with securities legislation in the relevant state or other jurisdiction in the United States.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about and targets for the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as “believe”, “expect”, “anticipate”, “intend”, “may”, “plan”, “estimate”, “will”, “should”, “could”, “aim” or “might”, or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or the regulations of the Nasdaq First North Growth Market for issuers.