

Capital increase in Impero A/S in connection with exercise of warrants

Company Announcement No. 4-2024

Copenhagen, 18 March 2024

Impero A/S announces today that Impero A/S' share capital is increased by nominally DKK 93,000 as a result of exercise of warrants issued under the company's warrant program. Among the participants in the warrant exercise are a number of employees in Impero A/S, CEO Rikke Stampe Skov, Vice Chair Sten T. Davidsen, and Board Member Carsten Gerner.

As of 18 March 2024, instructions have been received to exercise 930,000 warrants. 525,000 shares are subscribed in cash at a price of DKK 2.40 per share with a nominal value of 0.10 DKK and 405,000 shares are subscribed in cash at a price of DKK 3.30 per share with a nominal value of 0.10 DKK.

The capital increase is effected without pre-emptive rights for Impero A/S' existing shareholders or others. The total proceeds for Impero A/S amount to approximately DKK 2.6M.

The new shares correspond to approximately 4.1% of Impero A/S' share capital prior to the capital increase.

The new shares are ordinary shares without any special rights and are freely transferable negotiable instruments. The new shares are entitled to dividends and other rights in Impero A/S from the time of registration of the capital increase.

The new shares are expected to be admitted to trading on Nasdaq First North Growth Market Denmark as soon as possible after registration with the Danish Business Authority under the ISIN code of Impero A/S's existing shares (DK0061536828).

As a result of the capital increase, the total nominal value of Impero A/S' share capital amount to DKK 2,377,488.9, corresponding to 23,774,889 shares of a nominal value of DKK 0.10. Each share carries one vote corresponding to a total of 23,774,889 voting rights.

For further information, please contact:

Impero

Rikke Stampe Skov, CEO

Mobile: (+45) 25 88 41 02

E-mail: rss@impero.com

or

Morten Lehmann Nielsen, CFO

Mobile: (+45) 51 17 67 80

E-mail: mln@impero.com

Certified Adviser

Grant Thornton

Jesper Skaarup Vestergaard

Mobile: (+45) 31 79 90 00

ABOUT IMPERO

Impero A/S is a Danish Software-as-a-Service (SaaS) company that provides a compliance management platform. The Impero platform enables companies to easily manage compliance through automation of risk and control management, documentation, and reporting. Impero empowers companies to become more compliant in a scalable, digital, intuitive, and – most importantly – easy way.

For more information about Impero, please visit <http://impero.com/investors>.