

Capital increase in Impero A/S in connection with exercise of warrants

Company Announcement No. 1-2023

Copenhagen, 25 January 2023

Impero A/S announces today that Impero A/S' share capital is increased by nominally DKK 59.750 as a result of exercise of warrants. Among the participants in the warrant exercise are a number of employees in Impero A/S, CEO Rikke Stampe Skov and Vice Chair Sten T. Davidsen.

As of 25 January 2023, instructions have been received to exercise 597.500 warrants. The shares are subscribed in cash at a price of DKK 2.40 per share with a nominal value of 0.10 DKK.

The capital increase is effected without pre-emptive rights for Impero A/S' existing shareholders or others. Proceeds to Impero A/S are approximately DKK 1.4M.

The increase corresponds to approximately 3.0% of Impero A/S' current share capital.

The new shares are ordinary shares without any special rights and are freely transferable negotiable instruments. The new shares are entitled to dividends and other rights in Impero A/S from the time of registration of the capital increase.

Registration of the capital increase with the Danish Business Authority is expected to take place on 26 January 2023. The new shares are expected to be admitted to trading on Nasdaq First North Growth Market Denmark as soon as possible after registration with the Danish Business Authority under the ISIN code of Impero A/S's existing shares (DK0061536828).

As a result of the capital increase the total nominal value of Impero A/S' share capital amount to DKK 2,067,506.20, corresponding to 20.675.062 shares of a nominal value of DKK 0.10. Each share carry one vote corresponding to a total of 20.675.062 voting rights.

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ABOUT IMPERO

Impero A/S is a Danish Software-as-a-Service (SaaS) company that provides a compliance management platform. The Impero platform enables companies to easily manage compliance through automation of risk and control management, documentation, and reporting. Impero empowers companies to become more compliant in a scalable, digital, intuitive, and – most importantly – easy way.

For more information about Impero, please visit <http://impero.com/investors>.