

Impero A/S completes Private Placement. Changes in number of shares and votes.

Company Announcement no. 12

Copenhagen, 28 November 2022

In Company Announcement 10 of 16 November 2022, Impero A/S announced it had resolved to issue 1,425,661 new shares in a private placement with gross proceeds of DKK 7M.

Completion of the Private Placement

All the new shares have now been subscribed for and fully paid in. The corresponding share capital increase has been completed and registered with the Danish Business Authority.

Among others, the directed issue has been conducted with investments from Kolind A/S, BankInvest, Klaus Holse and Jørgen Bardenfleth, Chair of the Board.

Admission to trading and official listing

The new shares will as soon as possible be admitted to trading and official listing on Nasdaq First North Growth Market under the ISIN code of the company's existing shares (ISIN DK0061536828).

Shares and voting rights

After the Private Placement, Impero's nominal share capital amounts to DKK 2,007,756.2 divided into 20,077,562 shares of DKK 0.10 equivalent. Each share carries 1 vote per share corresponding to a total of 20,077,562 votes. Impero's Articles of Association have been updated accordingly and are available on the company's website.

"We are very pleased with the commitment from both existing and new investors to support our continued journey towards a society that rests on pillars of trust and transparency. The private placement puts us in a position to fuel commercial activities, accelerate growth within our existing markets and secure Impero's capital position for at least the next calendar year," says CEO Rikke Stampe Skov.

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ABOUT IMPERO

Impero A/S is a Danish Software-as-a-Service (SaaS) company that provides a compliance management platform. The Impero platform enables companies to easily manage compliance through automation of risk and control management, documentation, and reporting. Impero empowers companies to become more compliant in a scalable, digital, intuitive, and – most importantly – easy way.

For more information about Impero, please visit <http://impero.com/investors>.