

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

To the bondholders in:

- ISIN: NO0010635824 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/19
("BON03")**
**ISIN: NO0010714520 - FRN Bonheur ASA Senior Unsecured Open Bond Issue
14/19 ("BON05")**
**ISIN: NO0010714538 - FRN Bonheur ASA Senior Unsecured Open Bond Issue
14/21 ("BON06")**

Oslo, 9 March 2017

Notice from Bondholders' Meeting

Today a Bondholders' meeting was held pursuant to the summons of 22 February 2017.

**ISIN: NO0010635824 - FRN Bonheur ASA Senior Unsecured Bond Issue 12/19
("BON03"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 74.63% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

**ISIN: NO0010714520 - FRN Bonheur ASA Senior Unsecured Open Bond Issue 14/19
("BON05"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 94.35% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

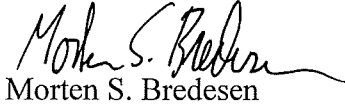
**ISIN: NO0010714538 - FRN Bonheur ASA Senior Unsecured Open Bond Issue 14/21
("BON06"):**

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 97.81% of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement.

The Bond Agreements will therefore be changed as set out in the summons to the meeting.

Yours sincerely

Nordic Trustee ASA

A handwritten signature in black ink, appearing to read 'Morten S. Bredesen', with a long horizontal flourish extending to the right.

Morten S. Bredesen