

**Interim report January – June 2026: Strong net letting and several major development projects**

The quarter was characterised by very strong net letting, several major development projects and a financial position that ensures considerable flexibility to continue delivering profitable growth.

- Rental income increased by 24%, amounting to SEK 607 m (489).
- Net operating income increased by 25%, amounting to SEK 535 m (427).
- Profit from property management increased by 29% and amounted to SEK 360 m (280).
- Earnings per share amounted to SEK 1.34 (1.36).
- Net asset value (NAV) per share increased by 5% in the period and amounted to SEK 35.32.
- Profit from property management per share increased by 19% in the period and amounted to SEK 1.28 (1.08).
- Value changes in investment properties totalled SEK 127 m (249).
- Sustainable financing amounted to SEK 9,240 m (7,670) at the end of the period, corresponding to 95% (94) of the loan portfolio.
- Net leasing income amounted to SEK 33.9 m (5.2) and the letting ratio to 95.7% (96.5).
- Cash flow from operating activities before change in working capital increased by 26% to SEK 354 m (280).
- Three properties, with a letting ratio of 82.2%, were acquired and taken into ownership, with a lettable area of 122,000 square meters and a property value of SEK 895 m (2,353).
- SLP began construction of a new logistics property in Jönköping comprising approximately 22,000 square meters and signed a 10-year lease.
- SLP will complete an extension of approximately 23,000 square meters at the Rönnedal 1 property in Ulricehamn. In connection with the extension, the lease agreement for the entire property, which will comprise approximately 47,000 square meters, will be extended by 10 years.
- SLP will complete an extension in Falkenberg of approximately 7,000 square meters and has entered into a lease agreement for the entire property of approximately 30,000 square meters. The lease runs for eight years, with commencement on 1 January 2027, at which point the current tenant will vacate the property.
- SLP has entered into a lease agreement for approximately 19,000 square meters in Eskilstuna with a lease term of 5.5 years. Transfer of ownership of the property will take place on 1 August 2026, at which point the current tenant will vacate the property.
- Warrants of series 2023/2026 have been fully exercised during the period, which contributed approximately SEK 67.4 m. As a result of the exercise of the warrants, the number of shares increased by a total of 1,912,349.

*“The high level of letting activity contributed to record-strong net letting of SEK 28 m during the quarter. The occupancy rate remains high at 95.7%, while the average remaining lease term stood at 6.8 years at the end of the quarter. It should be noted that several of the recently signed leases have yet to commence, meaning that the positive impact on the occupancy rate, average remaining lease term and cash flow will become visible as the tenants take occupancy”, comments Filip Persson, CEO of SLP.*

This disclosure contains information that Swedish Logistic Property is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014) and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person, on 9 July 2026, 08:00 a.m. CEST.

The interim report will be presented via a recorded audiocast today at 10:00 a.m. CEST. Filip Persson, CEO, and Tommy Åstrand, Board member & acting CFO, will comment on the results and operations. The presentation material (images + audio) will be available at:

<https://slproperty.se/en/ir/reports-and-presentations/>  
<https://edge.media-server.com/mmc/p/hevc2buw/>

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### ***About SLP – Swedish Logistic Property***

Swedish Logistic Property - SLP – is a Swedish property company that acquires, develops, and manages logistic properties with sustainability in focus. Value growth is created through development of the properties which are located in Sweden’s most important logistic hubs. The property portfolio comprises a lettable area of approx. 1,625,000 sqm. SLP is a partner that takes responsibility and through this creates value for both tenants as well as for the company and its shareholders. SLP’s share of series B is listed at Nasdaq Stockholm Mid Cap. For further information about SLP: [slproperty.se](https://slproperty.se)