REGULATORY PRESS RELEASE
17 August 2022

Interim report, 1 January–30 June 2022

Positive result and stronger market outlook

- **Total income**
  Q2: SEK 180.8 (208.4) million
  HY1: SEK 304.9 (388.0) million

- **EBITDA**
  Q2: SEK 102.7 (–16.7) million
  HY1: SEK 132.4 (–62.4) million

- **Result before tax**
  Q2: SEK 36.5 (–88.4) million
  HY1: SEK 6.0 (–208.6) million

- **Result per share after tax**
  Q2: SEK 0.75 (–1.88)
  HY1: SEK 0.11 (–4.42)

Events in the second quarter
- Sale of Suezmax tanker *Stena Supreme*. The sale had a positive liquidity effect of approximately USD 4 million.
- Strong market. Result affected by profit-sharing of USD 1.9 million for HY1, enabling accelerated loan repayments.

Events after the end of the quarter
- Agreement signed for sale of P-MAX tanker *Stena Paris*. The sale is expected to enable accelerated loan repayments of approximately USD 5 million.
Key figures Jan-Jun 2022

- Total income, SEK million: 304.9 (388.0)
- EBITDA, SEK million: 132.4 (–62.4)
- EBITDA, USD million: 13.8 (–7.4)
- Operating result, SEK million: 46.5 (–176.1)
- Result before tax, SEK million: 6.0 (–208.6)
- Result after tax, SEK million: 5.2 (–211.1)
- Equity ratio, %: 20 (24)
- Return on equity, %: neg (neg)
- Available liquid funds, including unutilised credit facilities, SEK million: 88.9 (139.5)
- Result per share after tax, SEK: 0.11 (–4.42)
- Equity per share, SEK: 7.18 (14.67)
- Lost-time injuries: 0 (2)

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