



Issue Date: April 10<sup>th</sup>, 2026

<b>Company</b>	Shape Robotics A/S (NASDAQ Copenhagen: SHAPE)
<b>Investor</b>	ALUMNI CAPITAL LIMITED
<b>Securities</b>	Convertible Promissory Note
<b>Security</b>	Secured against DKK 3,722,813 funds in unauthorized escrow
<b>Investment Amount</b>	€1,000,000
• <b>Initial Drawdown</b>	€500,000 paid the day trading resumes on NASDAQ Copenhagen
• <b>Second Drawdown</b>	€500,000 paid 30 days after Initial Drawdown
<b>Conversion Price</b>	DKK 4.63 per share
<b>Conversion Price Reset</b>	Commencing 30 days after Initial Drawdown Date, the Conversion Price shall automatically be replaced with a variable-price formula that is equal to 90% of the Lowest Traded Price of Ordinary Shares during the ten days prior to conversion notice
<b>Maturity</b>	12 Months
<b>OID</b>	10%
<b>Warrants</b>	
• <b>Coverage</b>	100% of nominal value of principal amount
• <b>Exercise Price</b>	125% of 1-day VWAP the day trading resumes
• <b>Exercise Period</b>	5 Years
• <b>Repricing</b>	The exercise price shall be adjusted upon any dilutive subsequent equity issuance (or equity-linked security) during the term of the warrants
<b>Use of Proceeds</b>	~€200,000 to be used to settle NASDAQ listing fees
<b>Legal Fees</b>	The Company shall pay the Investor's legal fees (capped at €25,000 + VAT), which may be deducted from the proceeds.

Agreed and Accepted;

By: \_\_\_\_\_

Shape Robotics A/S

Mark Robert Abraham

By:  \_\_\_\_\_

ALUMNI CAPITAL LIMITED

Xavier Indeglia