

## NOTICE OF EXTRAORDINARY GENERAL MEETING

By reference to Section 5.6 of the Articles of Association and the applicable provisions of the Danish Companies Act, including Sections 89(1), 93(2) and 111(2), the Executive Management of Shape Robotics A/S (the "Company"), CVR-No. 38 32 26 56, hereby gives notice of an extraordinary general meeting to be held electronically pursuant to the Company Articles of Association on

14 April 2026 at 14.00 (2.00 PM CEST)

Pursuant to Section 5.3 of the Articles of Association, the extraordinary general meeting will be held electronically at <https://www.phase.education/egm>. Information regarding registration for attendance at the extraordinary general meeting will be made available at the above link.

The Company has, with the authority vested in it pursuant to Section 5.4 of the Articles of Association, resolved to hold the extraordinary general meeting in the English language without simultaneous interpretation and to prepare all documents related to the extraordinary general meeting in the English language only.

The Board of Directors encourages shareholders to participate and exercise their voting rights by submitting written proxies or postal votes in accordance with the procedures and requirements outlined in this notice of extraordinary general meeting.

### Agenda

1. Proposal to amend Section 10.1 of the Articles of Association so that the Board of Directors shall consist of 3 to 8 members elected by the general meeting.
2. Election of two new members to the Board of Directors and reelection of Mr. Aurel Nețin, conditional upon adoption of item 1.
3. Increase of the authorization in Section 4.2 of the Articles of Association and updated wording, including debt conversion within the authorization.
4. Proposal to amend Section 2.1 of the Articles of Association so that the Company's registered office is changed from *Herlev Municipality* to *Københavns Kommune*.

5. Proposal to replace Section 10.7 of the Articles of Association with new wording on quorum and electronic participation in Board meetings.
6. Election of auditor for the financial year 2025/2026.
7. Proposal to amend Section 1.1 of the Articles of Association to change the Company name from "Shape Robotics A/S" to "Phase Education A/S".
8. Proposal to amend Section 3 of the Articles of Association to redefine the Company's purpose as an investment holding company.
9. Authorization to pursue claims against former members of the Board of Directors for negligence in connection with the Company's Nasdaq Main Market uplisting and the resulting EIFO loan default.
10. Authorization to pursue claims against Carnegie Investment Bank A/S and its responsible officers for damages suffered by the Company.
11. General litigation mandate to the Board of Directors to pursue legal claims against Danske Bank A/S, EIFO, Kromann Reumert, Carnegie Investment Bank A/S, Finans.dk, and any other parties in defense of the Company's interests.
12. Full restructuring, asset revaluation and recovery mandate to the Board of Directors and the CEO, including authority to restructure subsidiaries, revalue assets, and recover all losses caused during the 59-day unlawful bankruptcy administration.

#### Complete proposals

Re. Item 1 - Proposal to amend Section 10.1 of the Articles of Association so that the Board of Directors shall consist of 3 to 8 members elected by the general meeting.

The Executive Management proposes that Section 10.1 of the Articles of Association be amended so that the Board of Directors shall consist of 3 to 8 members elected by the general meeting.

This adjustment provides greater flexibility in future board composition, enabling the Company to adapt its governance structure to its current size, international expansion, and the differing competences required across education-technology, finance, and manufacturing. The minimum of three members remains in line with Danish corporate-governance recommendations.

Re. Item 2 - Election of two new members to the Board of Directors and reelection of Mr. Aurel Nețin, conditional upon adoption of item 1

Following the stepping down of Mr. Martin Kjær Hansen, Ms. Helle Rootzén and Mr. Andre Reinhard Fehrn from the Board of Directors of the Company, the current Board therefore consists solely of Mr. Aurel Nețin as Chairman.

In order to restore a duly functioning Board of Directors and to ensure compliance with the minimum three-member threshold under Danish law, the Executive Management proposes, subject to adoption of item 1, that two new members be elected and that Mr. Aurel Nețin be reelected at this extraordinary general meeting.

The election of two new members together with the reelection of Mr. Nețin would safeguard continuity and stability following the aforementioned resignations and would provide the Company with a Board possessing complementary operational, international commercial and legal/restructuring competencies.

In light of the Company's current financial and operational circumstances, the incoming Board of Directors is expected to prioritise the comprehensive restructuring and stabilisation of the Shape Robotics Group, including operational streamlining, optimisation of the Group's legal and financing structure, potential divestments of assets or subsidiaries, and any other measures deemed necessary to secure the long-term viability of the Group. While the Board of Directors holds a full mandate pursuant to Danish law and the Articles of Association, the shareholders are expressly informed that the principal focus of the new Board during the upcoming mandate period will be to carry out such restructuring actions as may be required in the best interests of the Company and all of its stakeholders.

Consequently, the Executive Management proposes the election or reelection, as the case may be, of the following three candidates as members of the Board of Directors:

- Mr. Aurel Nețin
- Mr. Kim Okkola
- Mr. Alexandru Ambrozie

Information about the board and executive positions held by each of the candidates, cf. Section 120 (3) of the Danish Companies Act, appears from Appendix 1 attached to this notice.

Re. Item 3 - Increase of the authorization in Section 4.2 of the Articles of Association and updated wording

The Executive Management proposes that the authorization in Section 4.2 of the Articles of Association be increased so that the Board of Directors shall have an authorization to issue new shares without pre-emptive rights for a total nominal amount of DKK 10,000,000. The updated wording expressly permits capital increases against cash contribution, by conversion of debt and as consideration for acquisitions, and is intended to support the contemplated IRIS SARL financing, creditor settlements and the Company's broader restructuring and financing requirements.

Following this amendment, the Board of Directors will be authorized, until 1 April 2029, to issue new shares under Section 4.2 in one or more tranches within the expanded nominal limit. The authorization may be used for capital increases against cash contribution, by conversion of debt or as consideration for acquisitions, including directed issuances to institutional and strategic investors as part of the Company's financing arrangements and restructuring initiatives.

The new Section 4.2 shall read as follows:

*"Until 1 April 2029, the Board of Directors is authorized on one or more occasions to increase the share capital by up to nominally DKK 10,000,000 without pre-emptive rights for the existing shareholders.*

*New shares may be issued against contribution in cash, by conversion of debt, or as consideration for the Company's acquisition of one or more existing businesses. Within the limits of this authorization, the Board of Directors may resolve specific debt-to-equity conversions without convening a new general meeting for each issuance, provided that the applicable requirements of Danish law, including the documentation requirements relevant to conversion of debt, are satisfied. The subscription price and other terms of issuance shall be determined by the Board of Directors in the best interests of the Company and in compliance with applicable law and stock-exchange requirements.*

*The new shares shall be issued in the name of the shareholder, shall be negotiable instruments, and shall in all respects be of the same class and carry the same rights as the existing shares. The Board of Directors shall determine the timing and other terms of subscription and shall be authorized to make the necessary consequential amendments to the Articles of Association."*

This amendment increases the Board of Directors' issuance capacity under Section 4.2 while maintaining the existing authorizations set out in Sections 4.1 and 4.3. The expanded authorization is intended to provide the Company with the flexibility required to strengthen its capital structure, support the contemplated IRIS financing and creditor restructuring efforts, and secure continued financing opportunities without convening further general meetings for each capital increase within the limits of the authorization.

Re. Item 4 - Proposal to amend Section 2.1 of the Articles of Association so that the Company's registered office is changed from Herlev Municipality to Københavns Kommune.

The Executive Management proposes that Section 2.1 of the Articles of Association be amended so that the Company's domicile is changed from Herlev Municipality to Københavns Kommune. The amendment simply aligns the Articles of Association with the Company's actual operational and registered office address.

Re. Item 5 - Replacement of Section 10.7 (quorum and electronic meetings)

The Executive Management proposes replacing Section 10.7 with the following wording:

*"The Board of Directors is quorate when at least half of its members are present, either in person or participating via electronic means enabling the members to participate fully in the meeting.*

*All decisions of the Board of Directors are adopted by a simple majority of the votes cast. In the event of a tie, the chairman of the Board of Directors shall have the casting vote. Board meetings may be held by telephone, video conference or other electronic means of communication.*

*Board resolutions may be adopted in writing (by circulation) or electronically, provided that all members of the Board of Directors have been given the opportunity to participate and all members agree to the adoption of the resolution without holding a meeting."*

The purpose of this amendment is to modernize the Board's procedural rules, formally recognizing electronic participation and written or electronic resolutions as valid forms of decision-making, practices already widely used in listed companies and consistent with Shape Robotics' international governance standards.

Re. Item 6 – Election of auditor for the financial year 2025/2026

The Executive Management shall propose an auditor to be elected as the Company's auditor for the financial year 2025/2026, with the proposed auditor to be announced within a reasonably short timeframe prior to the extraordinary general meeting.

This proposal is made to ensure that the Company has a duly elected statutory auditor following the interruption of the Company's audit engagement during the bankruptcy proceedings.

Re. Item 7 – Proposal to amend Section 1.1 of the Articles of Association to change the Company name from "Shape Robotics A/S" to "Phase Education A/S"

The Executive Management proposes that Section 1.1 of the Articles of Association be amended to change the name of the Company from "Shape Robotics A/S" to "Phase Education A/S".

The proposed name change reflects the Company's strategic reorientation towards education technology investment and holding activities. Following the restructuring, the Company's principal business will consist of holding and managing equity interests in education technology and related operating companies. The new name is intended to align the Company's corporate identity with its updated business purpose and strategy.

Upon adoption, the name change will take effect upon registration with the Danish Business Authority. The Company will promptly notify Nasdaq Copenhagen and VP Euronext Securities Copenhagen of the name change and apply for any consequential updates to the Company's ISIN and trading symbol.

Re. Item 8 – Proposal to amend Section 3 of the Articles of Association to redefine the Company's purpose as an investment holding company

The Executive Management proposes that Section 3 of the Articles of Association of the Company be amended to read as follows:

*"The purpose of the Company is to invest in and hold equity interests in education technology companies, technology companies and related businesses, and to provide investment management services in connection therewith. The Company may furthermore carry on any other business related or ancillary thereto, including providing management, consulting, financial and administrative services to its portfolio companies."*

The proposed amendment reflects the Company's transition from an operating robotics company to an investment holding company focused on education technology. As a holding entity, the Company intends to structure its investments so as to qualify for the investment entity exception under IFRS 10 (paragraphs 27–33), which would permit the Company to measure its investments at fair value through profit or loss rather than preparing fully consolidated financial statements. This structure is intended to reduce administrative complexity and reporting costs while providing shareholders with clear and transparent reporting of the fair value of the Company's portfolio.

The Company will not convert to a Special Purpose Acquisition Company ("SPAC") and will not be subject to the specific SPAC requirements set out in the Nasdaq Nordic Main Market Rulebook. The Company will continue to be listed as an ordinary Main Market issuer with a redefined business purpose.

The Executive Management has been in preliminary dialogue with Nasdaq Copenhagen regarding the proposed change of business purpose in accordance with rule 2.16 of the Nordic Main Market Rulebook, which requires advance notification in connection with substantial changes to the operations of the Company.

Re. Item 9 - Authorization to pursue claims against former members of the Board of Directors for negligence in connection with the Nasdaq Copenhagen Main Market uplisting and EIFO loan default

The Executive Management proposes that the general meeting, in accordance with Section 364(1) of the Danish Companies Act (*Selskabsloven*), authorizes the Board of Directors to investigate and, if warranted, pursue legal claims for damages against former members of the Board of Directors in respect of their duties during the period leading up to and following the Company's uplisting from Nasdaq First North Growth Market to Nasdaq Copenhagen Main Market.

The basis for the proposed claims includes, but is not limited to:

- a) Failure to adequately assess and disclose the consequences of the Nasdaq Main Market uplisting on the Company's existing financing arrangements, in particular the loan facility with the Danish Export and Investment Fund (EIFO/Danmarks Eksport- og Investeringsfond), which contained covenants or conditions that were triggered or breached as a direct consequence of the uplisting;

- b) Failure to ensure that the Company's financing structure was compatible with the planned uplisting, resulting in the acceleration and/or termination of the EIFO loan facility and consequential financial distress to the Company;
- c) Failure to exercise due care and diligence in the oversight of the Company's advisors in connection with the uplisting process;
- d) Any other acts or omissions by former board members that contributed to the financial losses suffered by the Company in connection with the uplisting and EIFO default.

The authorization includes the right of the Board of Directors to retain external legal counsel, engage forensic accountants and other experts, negotiate settlements, and take all steps necessary to protect and enforce the Company's rights. The Board of Directors shall report to the shareholders on the status of any proceedings at each subsequent general meeting.

Re. Item 10 - Authorization to pursue claims against Carnegie Investment Bank A/S and its responsible officers

The Executive Management proposes that the general meeting authorizes the Board of Directors to investigate and, if warranted, pursue legal claims for damages against Carnegie Investment Bank A/S ("Carnegie") and its responsible officers, directors, and employees in connection with losses suffered by the Company.

The basis for the proposed claims includes, but is not limited to:

- a) Potential breaches of Carnegie's duties and obligations as the Company's certified adviser and/or financial advisor in connection with the Nasdaq uplisting process, including any failure to identify, disclose, or mitigate risks to the Company's existing financing arrangements;
- b) Any acts or omissions by Carnegie or its employees that contributed to or exacerbated the financial distress of the Company, including but not limited to conflicts of interest, deficient advisory services, or failure to act in the Company's best interest;
- c) Any other claims the Company may have against Carnegie arising from the advisory relationship.

The authorization includes the right of the Board of Directors to retain external legal counsel, engage forensic accountants and other experts, negotiate settlements, initiate

arbitration or court proceedings, and take all steps necessary to protect and enforce the Company's rights against Carnegie and its officers. The Board of Directors shall report to the shareholders on the status of any proceedings at each subsequent general meeting.

#### Re. Item 11 - General litigation mandate to the Board of Directors

The Executive Management proposes that the general meeting grants the Board of Directors a comprehensive mandate and full authority to investigate, initiate, conduct, settle, or discontinue legal proceedings on behalf of the Company against any party whose acts or omissions have caused or contributed to losses suffered by the Company, including but not limited to:

- a) Danske Bank A/S - in respect of claims arising from Danske Bank's role as the Company's primary bank, including but not limited to failure to inform the Company of the consequences of the Nasdaq uplisting on the EIFO financing facility, and any acts or omissions contributing to the Company's financial distress and the subsequent bankruptcy proceedings;
- b) Danmarks Eksport- og Investeringsfond (EIFO) - in respect of claims arising from the handling of the Company's loan facility, including the acceleration, termination, or enforcement actions taken in connection with the Nasdaq uplisting, and any failure to act in accordance with the terms and spirit of the financing arrangements;
- c) Kromann Reumert Advokatpartnerselskab - in respect of claims arising from Kromann Reumert's role as legal advisor and/or representative of creditors, including any breaches of professional duty, conflicts of interest, or conduct prejudicial to the Company's interests during the restructuring and bankruptcy proceedings;
- d) Carnegie Investment Bank A/S - in respect of claims as further described under Agenda Item 11;
- e) JP/Politikens Hus A/S (Finans.dk) - in respect of claims arising from defamatory, misleading, or inaccurate reporting that caused reputational and financial harm to the Company;
- f) Any other third parties whose acts or omissions have caused or contributed to losses suffered by the Company in connection with the above matters.

The mandate includes full authority to: retain Danish and international legal counsel and forensic experts; initiate civil proceedings before Danish courts, arbitration tribunals,

and/or regulatory authorities; file complaints with the Danish Financial Supervisory Authority (*Finanstilsynet*), the Danish Bar and Law Society (*Advokatsamfundet*), and the Danish Press Council (*Pressenævnet*) as appropriate; negotiate and enter into settlement agreements; engage third-party litigation funding arrangements; and take all other steps the Board of Directors deems necessary to protect and enforce the Company's rights.

The Board of Directors shall exercise this mandate in the best interests of the Company and its shareholders and shall report on the status of all legal proceedings at each subsequent general meeting.

#### Re. Item 12 – Full restructuring, asset revaluation and recovery mandate

On 6 January 2026, a bankruptcy decree was issued against Shape Robotics A/S by Sø- og Handelsretten based on a petition by Danske Bank A/S, represented by Kromann Reumert. Attorney Teis Gullitz-Wormslev of Kromann Reumert was appointed as trustee.

On 5 March 2026, Østre Landsret (the Eastern High Court of Denmark), sitting as a panel of three judges, unanimously annulled the bankruptcy decree (Case K 3337/25-F). The annulment was granted on the grounds that the original bankruptcy petition had not been lawfully served upon the Company or its management, in violation of Danish procedural law and EU Regulation 2020/1784 on cross-border service of documents.

During the 59 days of administration (6 January – 5 March 2026), the former trustee:

- a) Wrote down approximately DKK 199 million in balance-sheet assets to DKK 3.7 million – effectively to zero – without commissioning any independent valuation;
- b) Valued the Company's five international subsidiaries (Sanako Oy, Finland; Shape Robotics Romania S.R.L., Romania; Video Technic Systems S.R.L., Romania; Shape Robotics East S.R.L., Moldova; and Shape Robotics Poland S.A., Poland) at DKK 0 in the estate, despite Sanako Oy alone having been acquired in June 2025 at a valuation of EUR 8.6 million (approximately DKK 64.4 million), confirmed by an independent IFRS 3 purchase price allocation;
- c) Cancelled the Extraordinary General Meeting scheduled for 22 January 2026, which would have activated the IRIS SARL financing facility of up to DKK 90 million, thereby cutting off the Company's primary source of restructuring capital;
- d) Issued zero company announcements (*selskabsmeddelelse*) to the market during 59 days, in what the Company considers to be a serious violation of the *Market Abuse Regulation (EU) No 596/2014, Article 17(1)*;

- e) Retained exclusive possession of all Company assets, financial records, bank access credentials, contracts, intellectual property, and subsidiary documentation, and has not returned them to the Company's management despite the High Court's annulment;
- f) Allowed four insolvency petitions to be filed against Shape Robotics Romania S.R.L. – the Group's primary operating subsidiary – and identified "*significant liquidity challenges*" at Sanako Oy, without taking adequate measures to protect these subsidiaries or inform the market.

The following is a summary of the asset destruction documented in the former trustee's own Creditor Information 2 document (dated 26 January 2026):

*Book value of assets:*

- *Receivables: DKK 30.5M,*
- *Operating assets: DKK 0.5M,*
- *Inventory: DKK 8.4M,*
- *Subsidiaries: DKK 138.6M,*
- *Development projects: DKK 21.4M*

Total: approximately DKK 199.4M.

Trustee's valuation: DKK 3,722,886.77 (effectively zero).

The Company's management rights were automatically restored upon the High Court's annulment pursuant to *Konkurslov* §29. The Chief Executive Officer of the Company has since taken proactive steps, including filing for bailiff enforcement to recover Company property, notifying *Finanstilsynet*, and filing criminal charges against *Nasdaq Copenhagen* for non-compliance with the court's final decision.

Against this background, the Executive Management proposes that the general meeting grants the Board of Directors and the CEO a comprehensive and irrevocable mandate to take all actions necessary to restructure the Company's operations, revalue its assets, and recover all losses caused during the 59-day unlawful bankruptcy administration, including but not limited to:

- a) **Subsidiary restructuring:** Full authority to restructure, reorganize, sell, liquidate, merge, or otherwise dispose of the Company's subsidiaries in all jurisdictions (Finland, Romania, Moldova, Poland, and any other), including authority to negotiate and execute sale and purchase agreements, asset transfer agreements,

- debt-for-equity conversions, and any other transactions the Board of Directors deems necessary to maximize recovery value for the Company and its shareholders;
- b) Asset revaluation: Full authority to engage independent valuation experts to perform a comprehensive revaluation of all Company assets – including receivables, intellectual property, patents, trademarks, customer relationships, software licences, inventory, operating assets, and equity interests in subsidiaries – in accordance with IFRS and applicable Danish accounting standards, to establish the true fair value of the Company's assets and to quantify the destruction of value caused during the 59-day administration;
  - c) Recovery of losses from the former trustee and Kromann Reumert: Full authority to pursue all legal remedies to recover damages, losses, and costs caused by the former trustee's administration, including but not limited to: the write-down of DKK 199 million in assets to zero; the cancellation of the January 2026 EGM and resulting loss of the IRIS SARL financing; the deterioration of subsidiary operations; the loss of contracts, customers, and business relationships; reputational damage to the Company; and all direct and consequential losses flowing from the unlawful bankruptcy;
  - d) Recovery of Company property: Full authority to pursue bailiff enforcement, injunctive relief, and any other legal proceedings to compel the return of all Company assets, records, bank access, intellectual property, and documentation currently held by the former trustee, and to claim damages for every day of delay in returning such property;
  - e) Operational restructuring: Full authority to renegotiate, terminate, or enter into contracts with suppliers, customers, employees, landlords, and service providers in all jurisdictions; to establish new banking relationships; to restore IT infrastructure and corporate communications; and to take all operational measures necessary to stabilize and restore the Company's business;
  - f) Financial restructuring: Full authority to negotiate with creditors, arrange new financing, propose debt-for-equity conversions, and take all measures necessary to restore the Company's financial viability, within the limits of the share capital authorization granted under Agenda Item 3;
  - g) Regulatory and compliance measures: Full authority to engage with *Finanstilsynet*, Nasdaq Copenhagen, the Danish Business Authority, and any other regulatory authorities to restore the Company's full compliance and good standing, including

measures to lift the trading suspension and restore the Company's ISIN and market access;

- h) Engagement of advisors: Full authority to retain and compensate legal counsel, financial advisors, forensic accountants, valuation experts, restructuring consultants, and any other professionals the Board of Directors deems necessary, in Denmark and internationally.

This mandate would be granted without limitation as to amount, jurisdiction, or duration, and shall remain in effect until revoked by a subsequent resolution of the general meeting. The Board of Directors and the CEO shall exercise this mandate in the best interests of the Company and its shareholders and shall report on the status of all restructuring and recovery activities at each subsequent general meeting.

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All amendments to the Articles of Association adopted under Agenda items 1, 3, 4, 5, 7 and 8 will take effect upon registration of the updated Articles of Association with the Danish Business Authority following the extraordinary general meeting on 14 April 2026.

The resolutions adopted under Agenda items 2, 7 and 12 regarding the election and reelection of members of the Board of Directors, the election of the Company's auditor, and the approval and confirmation of the restructuring mandate of the Board of Directors will take effect upon adoption by the extraordinary general meeting.

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#### Adoption requirements

Adoption of agenda items 1, 3, 4, 5, 7 and 8, each involving amendments to the Articles of Association, requires adoption by at least two-thirds of both the votes cast and of the share capital represented at the general meeting, in accordance with Section 9.1 of the Articles of Association and Section 106 of the Danish Companies Act.

Adoption of the proposals under items 2, 6, 9, 10, 11 and 12 of the Agenda is subject to a simple majority of votes, in accordance with Section 9(1) of the Articles of Association and Section 105 of the Danish Companies Act. Items 9, 10 and 11 are procedural authorizations pursuant to Section 364 of the Danish Companies Act and Item 12 is a restructuring mandate. None of these items amend the Articles of Association. Item 12 does not in itself

amend the Articles of Association and is therefore not subject to the qualified majority requirement in Section 106 of the Danish Companies Act.

### Share capital and voting rights

On the date of this notice, the share capital of Shape Robotics A/S amounts to nominally DKK 1,903,866.10, and each share with a nominal value of DKK 0.10 carries one vote at the general meetings of the Company. Consequently, the total number of shares as well as the total number of voting rights is 19,038,661.

### Availability of documents, questions and answers

All documents to be presented prior to or at the extraordinary general meeting, including the notice and the complete proposals, will be made available at the following link: <https://www.phase.education/egm>.

Shareholders may, prior to the extraordinary general meeting, submit questions to the Board of Directors and to the Executive Management in relation to the items on the Agenda and to other matters relating to the Company. Such questions must be made in writing and be sent by e-mail to [ir@shaperobotics.com](mailto:ir@shaperobotics.com).

The Company may choose to make such questions and the appurtenant responses available wither at the Company's website: <http://www.shaperobotics.com/investors>, or at the following link: <https://www.phase.education/egm>.

Additionally, shareholders attending the general meeting may, at the meeting, raise questions to the Company's Board of Directors and Executive Management in relation to items on the Agenda and in relation to other matters relating to the Company.

No later than 24 March 2026, the following materials will be made available on the Company's website:

1. Notice of extraordinary general meeting, Agenda and complete proposals.

2. Information about the total number of shares and of the voting rights as of the date for the notice.
3. Documents to be presented at the extraordinary general meeting.
4. Written forms for casting votes in writing either by proxy or by postal voting.

#### Registration date and right to participate in the extraordinary general meeting

Pursuant to Section 7.1 of the Articles of Association, a shareholder's right to participate in the extraordinary general meeting and the number of votes which the shareholder is entitled to cast are determined in accordance with the number of shares held by such shareholder on the registration date, which is Tuesday, 7 April 2026.

The number of shares held by each shareholder is determined on the basis of (i) the shareholdings registered in the name of the respective shareholder in the shareholders' register on the registration date and (ii) in accordance with any notifications (*supported by proper documentation*) of shareholdings received no later than on the registration date, but not yet registered, by the Company in the shareholders' register.

#### Proxy voting

Shareholders have the option to give proxy to the Board of Directors of Shape Robotics A/S to vote on behalf of the shareholder. Proxies can be given as follows:

By use of the proxy/postal voting form available on Shape Robotics' website, <http://www.shaperobotics.com/investors>. The form must be filled out, dated and signed and thereafter be scanned and sent by e-mail to the Company at the following e-mail address [ir@shaperobotics.com](mailto:ir@shaperobotics.com).

For written proxies to be effective, they must be received by Shape Robotics A/S no later than Friday, 10 April 2026, at 23:59 (11:59 PM CEST).

Contrary to what applies to postal votes, proxies may be revoked. Revocation of a proxy may be made at any time.

#### Postal voting

Shareholders have furthermore the option to exercise their voting rights by postal voting.

Postal voting can be given as follows:

- By use of the proxy/postal voting form available on Shape Robotics' website, <https://www.phase.education/egm>. The form must be filled out, dated and signed and thereafter be scanned and sent by e-mail to the Company at the following e-mail address [ir@shaperobotics.com](mailto:ir@shaperobotics.com).

For postal votes to be effective, the postal voting forms must be received by Shape Robotics A/S no later than by Saturday, 11 April 2026, at 13:00 (1:00 PM CEST). Postal votes cannot be revoked.

#### Admission to the extraordinary general meeting

In order to participate in the extraordinary general meeting, shareholders must register for attendance in accordance with the instructions made available on the Company's website.

Requests for registration for attendance must be made so that they are received no later than Friday, 10 April 2026, at 23:59 (11:59 PM CEST).

Instructions on how to register for and access the electronic extraordinary general meeting will be made available at <https://www.phase.education/egm>.

#### Processing of personal data

As a result of company law requirements, Shape Robotics A/S processes personal information about its shareholders as part of the Company's register of shareholders and other communications. The following information is processed: Name, address, contact information, VP account number, shareholding and participation in events. Further information about how the Company is processing personal information can be found in the Company's privacy policy that is available on its website:

<https://www.shaperobotics.com/privacy-policy>.

Copenhagen, 24 March 2026

The Executive Management of Shape Robotics A/S

## Appendix 1 – Information on proposed board candidates

- Mr. Aurel Nețin

Current board and executive positions and relevant expertise: Executive Director of MB Distribution S.R.L.; former Lenovo Country General Manager; former Secretary of State for IT in the Romanian Government; EMCC certified coach; long-standing involvement with Shape Robotics.

- Mr. Kim Okkola

Current board and executive positions and relevant expertise: CEO of Merlitech FZE, Dubai; B.A. in International Business & Economics from the American University of Paris; more than 15 years of international business development experience across civil aviation, defence, safety and security; extensive experience with global sales and international partnerships.

- Mr. Alexandru Ambrozie

Current board and executive positions and relevant expertise: founder of ambrozie.law; member of the Bucharest Bar and the European Criminal Bar Association; formerly Partner at PNSA (Popovici Nițu Stoica & Asociații); extensive expertise in Banking & Finance, Capital Markets, White-Collar Compliance & Defence, Corporate Governance, Restructuring and Insolvency.