

## AFVIKLINGSAFTALE

mellem **SHAPE ROBOTICS A/S**  
**CVR-NR.: 38322656**  
(som debitor, herefter benævnt "**Debitor**")

og **DANSKE BANK A/S**  
**CVR-NR.: 61126228**  
(som kreditor, herefter benævnt "**Danske Bank**")

og **DANMARKS EKSPORT- OG INVESTERINGSFOND**  
**CVR-NR.: 43478206**  
(som kreditor, herefter benævnt "**EIFO**")

**ADVOKATFIRMA**  
WWW.KROMANNREUMERT.COM  
CVR-NR. DK 62 60 67 11

TEIS GULLITZ-WORMSLEV

28. NOVEMBER 2025  
SAGSNR. 1080280 ALMM/ALMM  
DOK. NR. 1080280-1310869026-302-  
1.14

### 1. BAGGRUND

Nærværende afviklingsaftale vedrører Debtors gæld til Danske Bank og EIFO, respektivt, i henhold til lånefaciliteterne og kreditfaciliteten som specificeret i afsnit 2.

Faciliteterne er misligholdt af Debitor og opsagt af Danske Bank hhv. EIFO til fuld og endelig indfrielse ved opsigelsesskrivelser af hhv. 30. oktober 2025 (fra Danske Bank) og 31. oktober 2025 (fra EIFO). De nævnte opsigelsesskrivelser indeholdt bl.a. påkrav om betaling af restgælden under faciliteterne inden for en frist på 10 dage.

Den 18. november 2025 fremsendte Kromann Reumert på vegne Danske Bank og EIFO endnu et brev til Debitor indeholdende betalingspåkrav.

Debitor har på trods heraf ikke indfriet gælden under faciliteterne til hverken Danske Bank eller EIFO.

Den 25. november 2025 indgav Kromann Reumert på vegne Danske Bank og EIFO, konkursbegæring mod Debitor til Sø- og Handelsretten.

Såvel Danske Bank som EIFO har virksomhedspant i Debitors aktiver til sikkerhed for deres krav mod Debitor. Danske Banks virksomhedspant er tinglyst med førsteprioritet for DKK 8.000.000. EIFO's virksomhedspant er tinglyst med andenprioritet for DKK 6.000.000.

Ved opsigelsesskrivelsen af 30. oktober 2025 meddelte Danske Bank til Debitor, at Danske Bank tiltrådte sit virksomhedspant og anmodede i denne forbindelse om oplysninger om de pantsatte aktiver. Anmodningen blev gentaget ved brevet af 18. november 2025.

## 2. SKYLDERLKÆRING

Debitor anerkender herved at skyldte nedenstående forfaldne beløb til **Danske Bank**:

Kreditaftale, kontonr. 13377391	DKK	8.793.469,23
Låneaftale nr. 3002254247 (EUR 777.512,45)	DKK	5.807.022,79
<b>I alt</b>	<b>DKK</b>	<b>14.600.492,02</b>

Debitor anerkender herved at skyldte nedenstående forfaldne beløb til **EIFO**:

Vækstlån	DKK	6.199.973,57
<b>I alt</b>	<b>DKK</b>	<b>6.199.973,57</b>

Der tillægges til ovennævnte gældsposter morarenter og omkostninger iht. gældende vilkår indtil gælden er fuldt og endeligt indfriet. Inddrivelsesomkostninger ansættes skønsmæssigt til DKK 250.000 ekskl. moms, forudsat denne afviklingsaftale ikke misligholdes. Yderligere omkostninger forbeholdes.

## 3. AFDRAGSORDNING

Gælden, som specificeret i afsnit 2, afdrages på følgende vilkår:

- DKK 3.725.000 betales senest med valør den 28. november 2025
- DKK 2.500.000 betales senest med valør den 6. januar 2026
- Herefter betales DKK 2.500.000 med valør hver den sidste bankdag i måneden, første gang den 30. januar 2026, indtil hele gælden, jf. afsnit 2, inkl. renter og omkostninger, er fuldt og endeligt indfriet.

14 dage før sidste afdrag forfalder, specificerer Danske Bank og/eller EIFO det præcise udestående beløb, der da forfalder til betaling til fuld og endelig honoreringen af gælden.

Såfremt afdragsordningen misligholdes, forfalder hele gælden til omgående indfrielse.

Alle indbetalinger skal ske til advokatfirmaet Kromann Reumert, Sundkrogsgade 5, 2100 København Ø. Beløb skal indsættes på konto i Danske Bank:

Reg.nr. 4183, konto nr. 4310 507032  
SWIFT-BIC: DABADKKK  
IBAN-no.: DK38 3000 4310 5070 32  
under angivelse af sagsnummer: 1080280-two.

#### 4. ØVRIGE BESTEMMELSER

Danske Bank og EIFO tilbagekalder den indgivne konkursbegæring, forudsat at det første afdrag på DKK 3.725.000, jf. ovenfor, er modtaget rettidigt, og forudsat at Debitor har underskrevet nærværende afviklingsaftale samt tilvejebragt og fremsendt de oplysninger om de virksomhedspantsatte aktiver, Danske Bank har anmodet om ved brev af 18. november 2025.

Konkursbegæring indgives på ny og fremmes uden yderligere varsel, såfremt nærværende afviklingsaftale, herunder afdragsordningen, misligholdes, og Debitor fortsat vurderes at være insolvent.

Nærværende afviklingsaftale skal i øvrigt anses for misligholdt såfremt:

- Debitor disponerer over de virksomhedspantsatte aktiver uden forudgående skriftligt samtykke fra Danske Bank og EIFO,
- øvrige kreditorer indleder tvangsfuldbyrdelsesskridt mod Debitor, eller Debitor selv indleder insolvensbehandling eller en udenretlig ordning med sine kreditorer, eller
- der i øvrigt indtræder hændelser, som efter Danske Banks eller EIFO's vurdering kan bringe afviklingen af Debtors gæld i fare eller forringe mulighederne herfor.

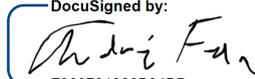
Denne skylderkæring kan tjene som grundlag for tvangsfuldbyrdelse, jf. retsplejelovens § 478, stk. 1, nr. 4 eller 5, og det forfaldne beløb kan således uden forudgående dom straks inddrives gennem skifte- eller fogedretten. Påkrav, der opfylder betingelserne i inkassoloven og renteloven, er afgivet.

#### 5. UNDERSKRIFTER

##### FOR SHAPE ROBOTICS A/S

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Underskrift  
Navn: Mark-Robert Abraham  
Stilling: Direktør

DocuSigned by:  
  
F960731922B94BD...

Underskrift  
Navn: André Fehrn  
Stilling: Bestyrelsesformand

##### FOR DANSKE BANK A/S

DocuSigned by:  
  
B286315F11564D1...

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Underskrift  
Navn: Henrik Monefeldt Specht  
Stilling: Senior Relationship Manager

Signed by:  
  
2379384923074E8

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Underskrift  
Navn: Ole Seerup Jensen  
Stilling: Områdedirektør

**FOR DANMARKS EKSPORT- OG INVESTERINGSFOND**

Signed by:

*Kristian Anning*

162E6D2AF50444E...

Underskrift

Navn: Kristian Anning

Stilling: Associate Legal Director

DocuSigned by:

*Kristian Linemann*

DA8B1E15E1B9421

Underskrift

Navn: Kristian Linemann

Stilling: Head of Workout and Debt Collection

## Certificate Of Completion

Envelope Id: 1BFCABD2-4DFF-45D8-BAA3-853A918A548E

Status: Delivered

Subject: Complete with Docusign: Afviklingsaftale

Source Envelope:

Document Pages: 4

Signatures: 5

Envelope Originator:

Certificate Pages: 5

Initials: 0

Albert Mungo Madsen

AutoNav: Enabled

Sundkrogsgade 5

Envelopeld Stamping: Enabled

Copenhagen East, - 2100

Time Zone: (UTC+01:00) Brussels, Copenhagen, Madrid, Paris

almm@kromannreumert.com

IP Address: 20.236.201.102

## Record Tracking

Status: Original

Holder: Albert Mungo Madsen

Location: DocuSign

28 November 2025 | 10:19

almm@kromannreumert.com

## Signer Events

## Signature

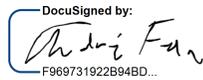
## Timestamp

ANDRE REINHARD FEHRN

andre@shaperobotics.com

Shape Robotics A/S

Security Level: Email, Account Authentication  
(None)

DocuSigned by:  
  
F969731922B94BD...

Signature Adoption: Drawn on Device

Using IP Address: 87.52.109.17

Sent: 28 November 2025 | 10:26

Viewed: 30 November 2025 | 07:08

Signed: 30 November 2025 | 07:09

## Authentication Details

Identity Verification Details:

Workflow ID: ba3501a1-33a7-4954-a485-6ec98785e4e8

Workflow Name: DocuSign ID Verification (MitID mm.)

Workflow Description: The signer will need to identify themselves with a valid government ID.

Identification Method: Electronic ID

Type of Electronic ID: MitID

Transaction Unique ID: 27c17387-f560-5e7e-8575-40a3af9f2c0f

Country or Region of ID: DK

Result: Passed

Performed: 30 November 2025 | 07:08

## Electronic Record and Signature Disclosure:

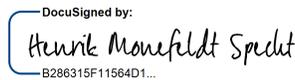
Accepted: 30 November 2025 | 07:08

ID: bb1f28b3-7c08-4138-985d-da6d00e48803

Henrik Monefeldt Specht

hespe@danskebank.dk

Security Level: Email, Account Authentication  
(None)

DocuSigned by:  
  
B286315F11564D1...

Signature Adoption: Pre-selected Style

Using IP Address: 147.161.154.101

Sent: 28 November 2025 | 10:26

Viewed: 28 November 2025 | 11:22

Signed: 28 November 2025 | 11:22

## Authentication Details

Identity Verification Details:

Workflow ID: ba3501a1-33a7-4954-a485-6ec98785e4e8

Workflow Name: DocuSign ID Verification (MitID mm.)

Workflow Description: The signer will need to identify themselves with a valid government ID.

Identification Method: Electronic ID

Type of Electronic ID: MitID

Transaction Unique ID: a5ac61eb-4a8f-551c-87dd-91f9a2f29be8

Country or Region of ID: DK

Result: Passed

Performed: 28 November 2025 | 11:21

## Electronic Record and Signature Disclosure:

Accepted: 28 November 2025 | 11:22

ID: 4f2a32ae-59a5-4467-a1d6-ee5194976ec4

## Signer Events

Kristian Anning  
kan@eifo.dk  
Security Level: Email, Account Authentication  
(None)

## Signature

Signed by:  
  
162E6D2AF5044E...  
Signature Adoption: Pre-selected Style  
Using IP Address: 194.182.38.244  
Signed using mobile

## Timestamp

Sent: 28 November 2025 | 10:26  
Resent: 28 November 2025 | 12:43  
Viewed: 28 November 2025 | 13:15  
Signed: 28 November 2025 | 13:15

### Electronic Record and Signature Disclosure:

Accepted: 28 November 2025 | 13:15  
ID: 7d899d0a-ac85-42ef-827b-3db351f24ea7

Kristian Linemann  
krl@eifo.dk  
Chef kreditspecialist  
Security Level: Email, Account Authentication  
(None)

DocuSigned by:  
  
DA8B1F15F1B9421...  
Signature Adoption: Pre-selected Style  
Using IP Address: 194.182.38.244

Sent: 28 November 2025 | 10:26  
Viewed: 28 November 2025 | 10:37  
Signed: 28 November 2025 | 10:37

### Authentication Details

Identity Verification Details:  
Workflow ID: ba3501a1-33a7-4954-a485-6ec98785e4e8  
Workflow Name: DocuSign ID Verification (MitID mm.)  
Workflow Description: The signer will need to identify themselves with a valid government ID.  
Identification Method: Electronic ID  
Type of Electronic ID: MitID  
Transaction Unique ID: 39ad93e4-c283-511a-97c2-7e557fd507d3  
Country or Region of ID: DK  
Result: Passed  
Performed: 28 November 2025 | 10:36

### Electronic Record and Signature Disclosure:

Accepted: 28 November 2025 | 10:37  
ID: b515071c-6c5d-4787-b273-8b38838bdef5

Mark-Robert Abraham  
mark@shaperobotics.com  
Security Level: Email, Account Authentication  
(None)

Sent: 28 November 2025 | 10:26  
Viewed: 13 March 2026 | 01:01

### Authentication Details

Identity Verification Details:  
Workflow ID: ba3501a1-33a7-4954-a485-6ec98785e4e8  
Workflow Name: DocuSign ID Verification (MitID mm.)  
Workflow Description: The signer will need to identify themselves with a valid government ID.  
Identification Method: Government Issued Id Document  
Type of Document: State ID / National ID  
Identification Level: ID Only  
Transaction Unique ID: 49ef0358-a0d1-5711-a9e1-c42fb6652ad9  
Country or Region of ID: RO  
Result: Passed  
Performed: 13 March 2026 | 01:00

### Electronic Record and Signature Disclosure:

Accepted: 13 March 2026 | 01:01  
ID: cd5d9b6c-c275-4050-b6e8-2817a64d7c8d

Ole Seerup Jensen  
olje@danskebank.dk  
Security Level: Email, Account Authentication  
(None)

Signed by:  
  
2379384923074E8...  
Signature Adoption: Drawn on Device  
Using IP Address: 147.161.154.101

Sent: 28 November 2025 | 10:26  
Viewed: 28 November 2025 | 14:41  
Signed: 28 November 2025 | 14:48

### Authentication Details

Signer Events	Signature	Timestamp
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Identity Verification Details:

Workflow ID: ba3501a1-33a7-4954-a485-6ec98785e4e8  
Workflow Name: DocuSign ID Verification (MitID mm.)  
Workflow Description: The signer will need to identify themselves with a valid government ID.  
Identification Method: Electronic ID  
Type of Electronic ID: MitID  
Transaction Unique ID: 6e0561be-95af-5166-960f-911f14153a06  
Country or Region of ID: DK  
Result: Passed  
Performed: 28 November 2025 | 14:40

Electronic Record and Signature Disclosure:

Accepted: 28 November 2025 | 14:41  
ID: b8abd8fb-57b4-4f53-81aa-05883bc31fca

In Person Signer Events	Signature	Timestamp
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Editor Delivery Events	Status	Timestamp
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Agent Delivery Events	Status	Timestamp
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Intermediary Delivery Events	Status	Timestamp
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Certified Delivery Events	Status	Timestamp
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Carbon Copy Events	Status	Timestamp
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Teis Gullitz-Wormslev  
two@kromannreumert.com  
Kurator  
Kromann Reumert  
Security Level: Email, Account Authentication (None), Login with SSO

**COPIED**

Sent: 28 November 2025 | 10:26  
Viewed: 28 November 2025 | 10:32

Electronic Record and Signature Disclosure:

Not Offered via Docusign

Witness Events	Signature	Timestamp
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Notary Events	Signature	Timestamp
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Envelope Summary Events	Status	Timestamps
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Envelope Sent	Hashed/Encrypted	28 November 2025   10:26
Envelope Updated	Security Checked	28 November 2025   12:43
Certified Delivered	Security Checked	28 November 2025   14:41
Signing Complete	Security Checked	28 November 2025   14:48

Payment Events	Status	Timestamps
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Electronic Record and Signature Disclosure
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- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access; and
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