

Metso's segment information for H1 2025 and 2024

Orders received

RESTATED

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	731	331	400	1,231	294	259	314	365
Minerals	1,976	910	1,066	4,046	1,173	978	877	1,018
Metso total, continuing operations	2,706	1,241	1,465	5,278	1,466	1,237	1,191	1,383

Orders received

ORIGINALLY REPORTED

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	731	331	400	1,231	294	259	314	365
Minerals	1,916	903	1,013	3,909	1,098	968	847	997
Metso total, continuing operations	2,647	1,234	1,413	5,140	1,391	1,226	1,162	1,361

Orders received

RECLASSIFIED TO CONTINUING OPERATIONS

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	-	-	-	-	-	-	-	-
Minerals	60	7	52	137	75	11	30	22
Metso total, continuing operations	60	7	52	137	75	11	30	22

Orders received by services business

RESTATED

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	209	93	117	431	110	96	105	120
% of orders received	28.6	28.0	29.2	35.0	37.5	37.1	33.5	32.8
Minerals	1,315	631	685	2,473	590	576	600	708
% of orders received	66.6	69.3	64.2	61.1	50.3	58.9	68.4	69.5
Metso total, continuing operations	1,525	723	801	2,904	700	672	705	828
% of orders received	56.3	58.3	54.7	55.0	47.7	54.3	59.2	59.9

Orders received by services business

ORIGINALLY REPORTED

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	209	93	117	431	110	96	105	120
% of orders received	28.6	28.0	29.2	35.0	37.5	37.1	33.5	32.8
Minerals	1,307	627	681	2,450	586	572	595	696
% of orders received	68.2	69.4	67.2	62.7	53.4	59.2	70.3	69.8
Metso total, continuing operations	1,517	719	798	2,881	696	668	701	815
% of orders received	57.3	58.3	56.4	56.0	50.0	54.5	60.3	59.9

Orders received by services business

RECLASSIFIED TO CONTINUING OPERATIONS

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	-	-	-	-	-	-	-	-
%pts of orders received	-	-	-	-	-	-	-	-
Minerals	8	4	4	24	4	3	4	13
%pts of orders received	-1.7	-0.1	-3.0	-1.6	-3.1	-0.3	-1.9	-0.3
Metso total, continuing operations	8	4	4	24	4	3	4	13
%pts of orders received	-1.0	0.0	-1.8	-1.0	-2.3	-0.2	-1.1	0.0

Metso's segment information for H1 2025 and 2024

Sales		RESTATED						
EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	627	320	307	1,207	290	283	331	303
Minerals	1,842	936	906	3,819	1,011	928	919	961
Metso total, continuing operations	2,469	1,257	1,212	5,026	1,300	1,211	1,251	1,264

Sales		ORIGINALLY REPORTED						
EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	627	320	307	1,207	290	283	331	303
Minerals	1,758	892	866	3,656	982	877	883	914
Metso total, continuing operations	2,385	1,213	1,173	4,863	1,272	1,160	1,214	1,217

Sales		RECLASSIFIED TO CONTINUING OPERATIONS						
EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	-	-	-	-	-	-	-	-
Minerals	84	44	40	163	29	51	36	47
Metso total, continuing operations	84	44	40	163	29	51	36	47

Sales by services business		RESTATED						
EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	203	101	103	419	102	99	109	108
% of sales	32.4	31.4	33.4	34.7	35.3	35.1	32.8	35.8
Minerals	1,160	573	587	2,427	634	581	586	626
% of sales	63.0	61.2	64.8	63.6	62.7	62.6	63.8	65.2
Metso total, continuing operations	1,363	674	689	2,846	736	681	695	734
% of sales	55.2	53.6	56.9	56.6	56.6	56.2	55.6	58.1

Sales by services business		ORIGINALLY REPORTED						
EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	203	101	103	419	102	99	109	108
% of sales	32.4	31.4	33.4	34.7	35.3	35.1	32.8	35.8
Minerals	1,147	567	580	2,405	629	575	582	619
% of sales	65.2	63.5	67.0	65.8	64.1	65.6	65.9	67.7
Metso total, continuing operations	1,350	668	682	2,824	732	674	690	727
% of sales	56.6	55.1	58.2	58.1	57.5	58.1	56.8	59.8

Sales by services business		RECLASSIFIED TO CONTINUING OPERATIONS						
EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates	-	-	-	-	-	-	-	-
%pts of sales	-	-	-	-	-	-	-	-
Minerals	13	6	7	22	4	6	5	7
%pts of sales	-2.3	-2.3	-2.2	-2.2	-1.4	-2.9	-2.1	-2.5
Metso total, continuing operations	13	6	7	22	4	6	5	7
%pts of sales	-1.4	-1.4	-1.3	-1.5	-0.9	-1.9	-1.3	-1.6

Metso's segment information for H1 2025 and 2024

Adjusted EBITA and operating profit

RESTATED

EUR million	1–6/2025	4–6/2025	1–3/2025	1–12/2024	10–12/2024	7–9/2024	4–6/2024	1–3/2024
Aggregates								
Adjusted EBITA	94	45	49	198	46	45	55	52
% of sales	15.0	14.1	16.0	16.4	16.0	16.1	16.6	17.0
Amortization of intangible assets	-11	-6	-5	-16	-5	-4	-3	-4
Adjustment items	-1	0	-1	-3	-1	-2	0	-1
Operating profit	82	39	43	179	40	40	51	47
% of sales	13.1	12.2	14.0	14.8	13.9	14.2	15.5	15.5
Minerals								
Adjusted EBITA	307	154	153	665	173	168	157	166
% of sales	16.7	16.5	16.8	17.4	17.1	18.1	17.1	17.3
Amortization of intangible assets	-28	-16	-12	-49	-13	-12	-11	-13
Adjustment items	13	18	-5	-45	-21	-8	-10	-7
Operating profit	292	156	136	570	139	148	136	147
% of sales	15.9	16.7	15.0	14.9	13.7	16.0	14.8	15.3
Group Head Office and other								
Adjusted EBITA	-26	-17	-9	-34	-10	-10	-3	-11
Amortization of intangible assets	-1	0	0	-1	1	-1	-1	-1
Adjustment items	-2	-1	-1	34	2	7	14	11
Operating profit	-29	-18	-10	0	-7	-4	11	0
Metso total, continuing operations								
Adjusted EBITA	375	183	192	830	210	204	209	207
% of sales	15.2	14.5	15.9	16.5	16.1	16.8	16.7	16.4
Amortization of intangible assets	-40	-22	-18	-66	-17	-16	-15	-17
Adjustment items	10	16	-6	-14	-20	-3	4	4
Operating profit	346	177	169	749	172	185	198	194
% of sales	14.0	14.1	13.9	14.9	13.2	15.3	15.9	15.3

Metso's segment information for H1 2025 and 2024

Adjusted EBITA and operating profit

ORIGINALLY REPORTED

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates								
Adjusted EBITA	94	45	49	198	46	45	55	52
% of sales	15.0	14.1	16.0	16.4	16.0	16.1	16.6	17.0
Amortization of intangible assets	-11	-6	-5	-16	-5	-4	-3	-4
Adjustment items	-1	0	-1	-3	-1	-2	0	-1
Operating profit	82	39	43	179	40	40	51	47
% of sales	13.1	12.2	14.0	14.8	13.9	14.2	15.5	15.5
Minerals								
Adjusted EBITA	296	143	153	640	167	161	152	160
% of sales	16.9	16.0	17.7	17.5	17.0	18.3	17.3	17.5
Amortization of intangible assets	-28	-16	-12	-49	-13	-12	-11	-13
Adjustment items	21	25	-4	-42	-20	-7	-8	-6
Operating profit	289	152	137	548	134	141	133	141
% of sales	16.4	17.0	15.9	15.0	13.6	16.1	15.1	15.4
Group Head Office and other								
Adjusted EBITA	-26	-17	-9	-34	-10	-10	-3	-11
Amortization of intangible assets	-1	0	0	-1	1	-1	-1	-1
Adjustment items	-2	-1	-1	34	2	7	14	11
Operating profit	-29	-18	-10	0	-7	-4	11	0
Metso total, continuing operations								
Adjusted EBITA	364	171	193	804	203	196	205	200
% of sales	15.3	14.1	16.5	16.5	16.0	16.9	16.9	16.5
Amortization of intangible assets	-40	-22	-18	-66	-17	-16	-15	-17
Adjustment items	18	24	-6	-11	-19	-2	6	4
Operating profit	343	173	170	727	167	178	195	188
% of sales	14.4	14.2	14.5	15.0	13.1	15.3	16.1	15.4

Metso's segment information for H1 2025 and 2024

Adjusted EBITA and operating profit

RECLASSIFIED TO CONTINUING OPERATIONS

EUR million	1-6/2025	4-6/2025	1-3/2025	1-12/2024	10-12/2024	7-9/2024	4-6/2024	1-3/2024
Aggregates								
Adjusted EBITA	-	-	-	-	-	-	-	-
%pts of sales	-	-	-	-	-	-	-	-
Amortization of intangible assets	-	-	-	-	-	-	-	-
Adjustment items	-	-	-	-	-	-	-	-
Operating profit	-	-	-	-	-	-	-	-
%pts of sales	-	-	-	-	-	-	-	-
Minerals								
Adjusted EBITA	11	12	-1	26	7	8	5	7
%pts of sales	-0.2	0.5	-0.9	-0.1	0.2	-0.2	-0.2	-0.2
Amortization of intangible assets	-	-	-	-	-	-	-	-
Adjustment items	-8	-7	0	-4	-1	-1	-1	0
Operating profit	3	5	-1	22	5	7	3	6
%pts of sales	-0.6	-0.3	-0.9	-0.1	0.1	-0.1	-0.3	-0.1
Group Head Office and other								
Adjusted EBITA	-	-	-	-	-	-	-	-
Amortization of intangible assets	-	-	-	-	-	-	-	-
Adjustment items	-	-	-	-	-	-	-	-
Operating profit	-	-	-	-	-	-	-	-
Metso total, continuing operations								
Adjusted EBITA	11	12	-1	26	7	8	5	7
%pts of sales	-0.1	0.4	-0.6	0.0	0.2	-0.1	-0.1	-0.1
Amortization of intangible assets	-	-	-	-	-	-	-	-
Adjustment items	-8	-7	0	-4	-1	-1	-1	0
Operating profit	3	5	-1	22	5	7	3	6
%pts of sales	-0.4	-0.1	-0.6	-0.1	0.1	0.0	-0.2	-0.1