

## Interim report January – June 2026: A strong Nordic platform

**Catena's profit from property management for the period came to SEK 916 million, an increase of 14 percent compared with the previous year. Rental income rose by 17 percent to SEK 1,510 million and the company is approaching the future with a positive outlook despite instability in the wider environment.**

- Rental income rose by 17 percent to SEK 1,510 million (1,288).
- Net operating surplus increased by 17 percent to SEK 1,267 million (1,085).
- Profit from property management rose by 14 percent to SEK 916 million (801).
- Earnings per share from property management amounted to SEK 13.96 (13.27).
- EPRA Earnings per share totalled SEK 13.39 (12.52).
- The change in the value of properties amounted to SEK 619 million (171).
- Profit for the period increased to SEK 1,176 million (671), corresponding to earnings per share of SEK 17.92 (11.11).
- EPRA NRV Long-term net asset value per share rose to SEK 461.28 (427.62).
- Scope 1–3 greenhouse gas emissions (GHG emissions), R12, amounted to 17,505 tonnes CO<sub>2</sub>e (41,264).

Catena's CEO Jörgen Eriksson comments on the interim report:

"Demand for logistics spaces is essentially being driven by long-term structural trends within trade and industry, rather than by fluctuating conditions in the broader environment. Our impression from stakeholders is that they feel cautiously optimistic about the future – at a time of challenges, having an active, long-term and business-oriented partner is more valuable than ever."

"We continue to have our sights set on good opportunities to develop and expand our portfolio by adding further high-quality logistics facilities, not least in Finland. With our network of properties in attractive logistics locations, we offer Nordic infrastructure for goods supply that is hard to match."

At 10.00 a.m. on July 6, the webcast will commence for the interim report for January – June 2026. The presentation will be broadcasted live and participants may access the event via live audiocast and teleconference through the following link: <https://investorcaller.com/events/catena/catena-q2-report-2026>.

To participate in the event, attendees are required to register. To join the Q&A session, participants must dial in to the teleconference. After registering, they will receive a dial-in number, a conference ID, and a personal user ID to access the conference. Questions can be submitted either verbally via the teleconference line or in writing through the audiocast.

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### About Catena

Catena is a listed property company that owns, develops and manages efficient logistics facilities in a sustainable and long-term manner. Its strategically located properties supply the Nordic metropolitan regions and are adapted to the logistics flows of today and tomorrow. The overarching objective is to generate strong cash flow from operating activities to enable sustainable growth and stable returns. As of 30 June 2026, the properties had a total value of SEK 55,837 million. Catena's shares are traded on NASDAQ Stockholm, Large Cap.

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