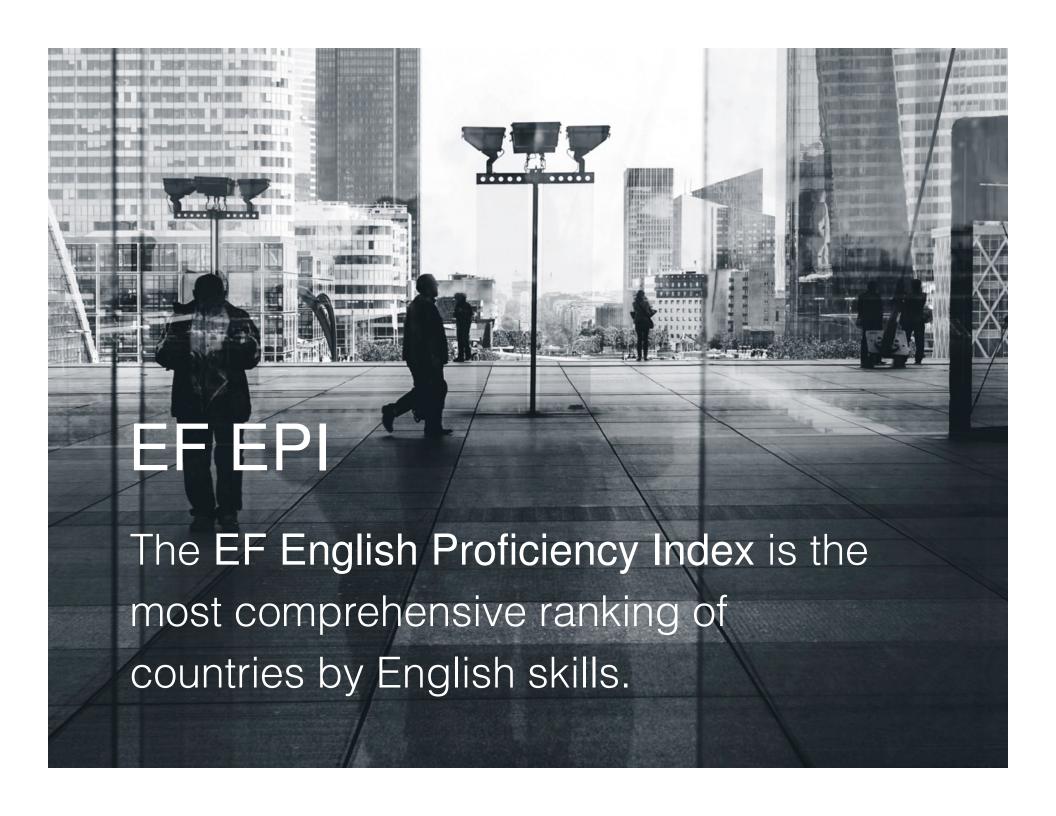
EF EPI

EF English Proficiency Index



A shared language is necessary when communication is no longer tied to geography.





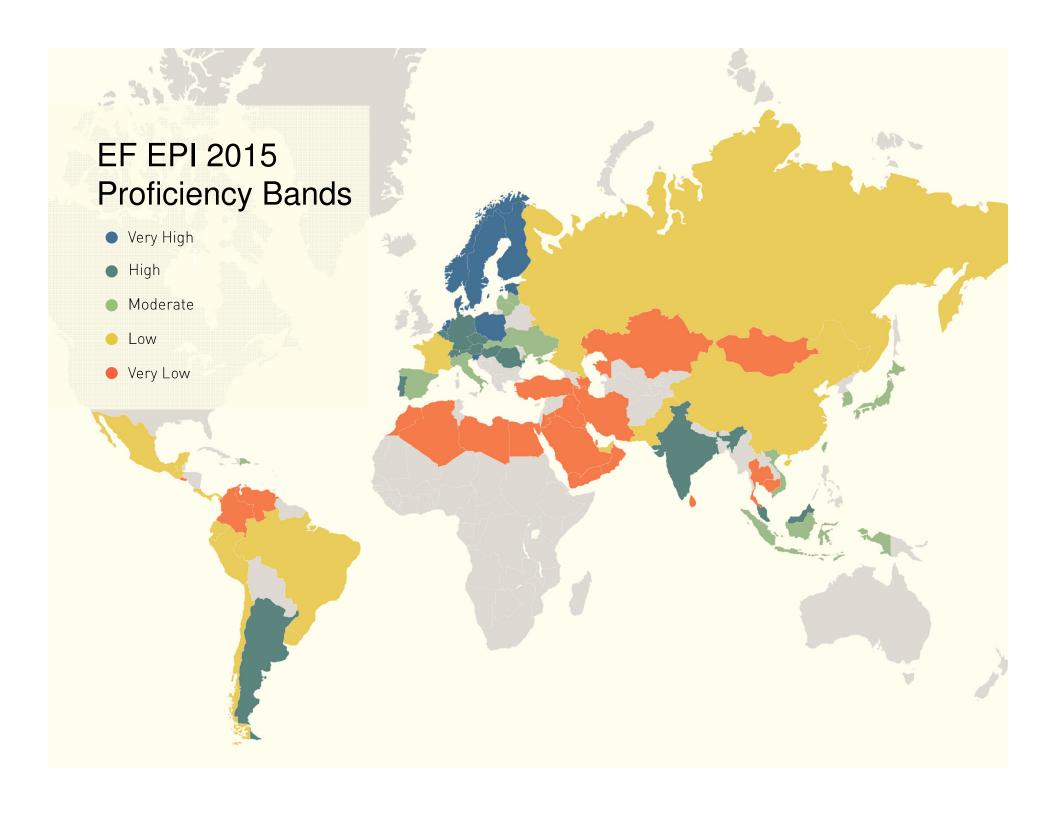
70

countries



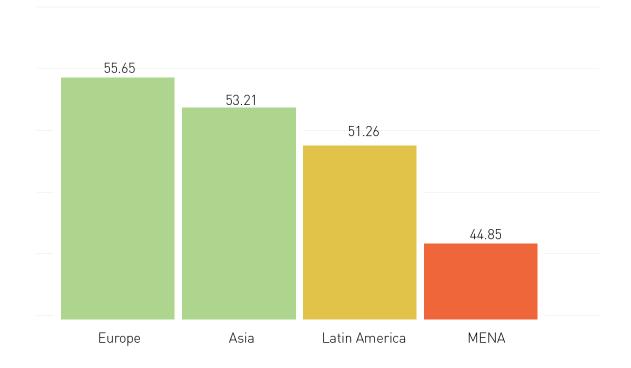
test takers

01 Sweden	16 Romania	31 Taiwan	46 Guatemala	61 El Salvador
02 Netherlands	17 Belgium	32 Indonesia	47 China	62 Thailand
03 Denmark	18 Czech Republic	33 Hong Kong	48 Panama	63 Qatar
04 Norway	19 Switzerland	34 Ukraine	49 Sri Lanka	64 Mongolia
05 Finland	20 India	35 Peru	50 Turkey	65 Kuwait
06 Slovenia	21 Hungary	36 Chile	51 Yemen	66 Iraq
07 Estonia	22 Latvia	37 France	52 Morocco	67 Algeria
08 Luxembourg	23 Spain	38 Ecuador	53 Jordan	68 Saudi Arabia
09 Poland	24 Dominican Republic	39 Russia	54 Kazakhstan	69 Cambodia
10 Austria	25 Slovakia	40 Mexico	55 Egypt	70 Libya
11 Germany	26 Lithuania	41 Brazil	56 Iran	
12 Singapore	27 South Korea	42 U.A.E.	57 Colombia	
13 Portugal	28 Italy	43 Costa Rica	58 Oman	
14 Malaysia	29 Vietnam	44 Uruguay	59 Venezuela	
15 Argentina	30 Japan	45 Pakistan	60 Azerbaijan	



Regional Average Scores

EF EPI Score



VERY HIGH PROFICIENCY

01 Sweden	70.94
02 Netherlands	70.58
03 Denmark	70.05
04 Norway	67.83
05 Finland	65.32

06 Slovenia	64.97
07 Estonia	63.73
08 Luxembo	ourg 63.45
09 Poland	62.95

HIGH PROFICIENCY

10 Austria	61.97
11 Germany	61.83
12 Singapore	61.08
13 Portugal	60.61
14 Malaysia	60.30
15 Argentina	60.26

16	Romania	59.69
17	Belgium	59.13
18	Czech Republic	59.01
19	Switzerland	58.43
20	India	58.21
21	Hungary	57.90

MODERATE PROFICIENCY

22	Latvia	57.16
23	Spain	56.80
24	Dominican Republic	56.71
25	Slovakia	56.34
26	Lithuania	55.08
27	South Korea	54.52
28	Italy	54.02

29	Vietnam	53.81
30	Japan	53.57
31	Taiwan	53.18
32	Indonesia	52.91
33	Hong Kong	52.70
34	Ukraine	52.61

LOW PROFICIENCY

35	Peru	52.46
36	Chile	51.88
37	France	51.84
38	Ecuador	51.67
39	Russia	51.59
40	Mexico	51.34
41	Brazil	51.05

42	U.A.E.	50.87
43	Costa Rica	50.53
44	Uruguay	50.25
45	Pakistan	49.96
46	Guatemala	49.67
47	China	49.41
48	Panama	48.77

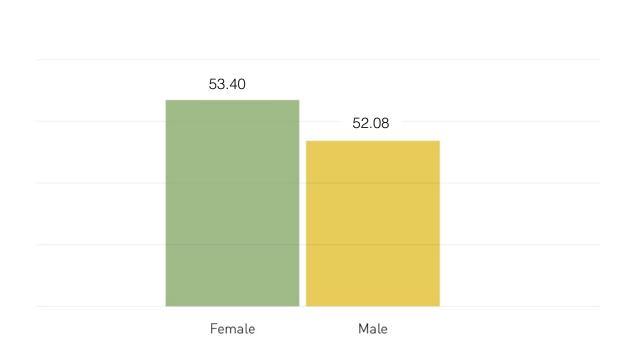
VERY LOW PROFICIENCY

49 Sri Lar	ıka	47.89	60 Az	ZΕ
50 Turkey		47.62	61 EI	
51 Yemen		47.60	62 Th	าล
52 Moroco	CO	47.40	63 Q	at
53 Jordan		47.33	64 M	0
54 Kazakł	nstan	47.04	65 Ki	u١
55 Egypt		46.73	66 In	a
56 Iran		46.59	67 Al	.g
57 Colom	bia	46.54	68 Sa	Эι
58 Oman		46.34	69 Ca	ar
59 Venezu	iela	46.14	70 Li	b

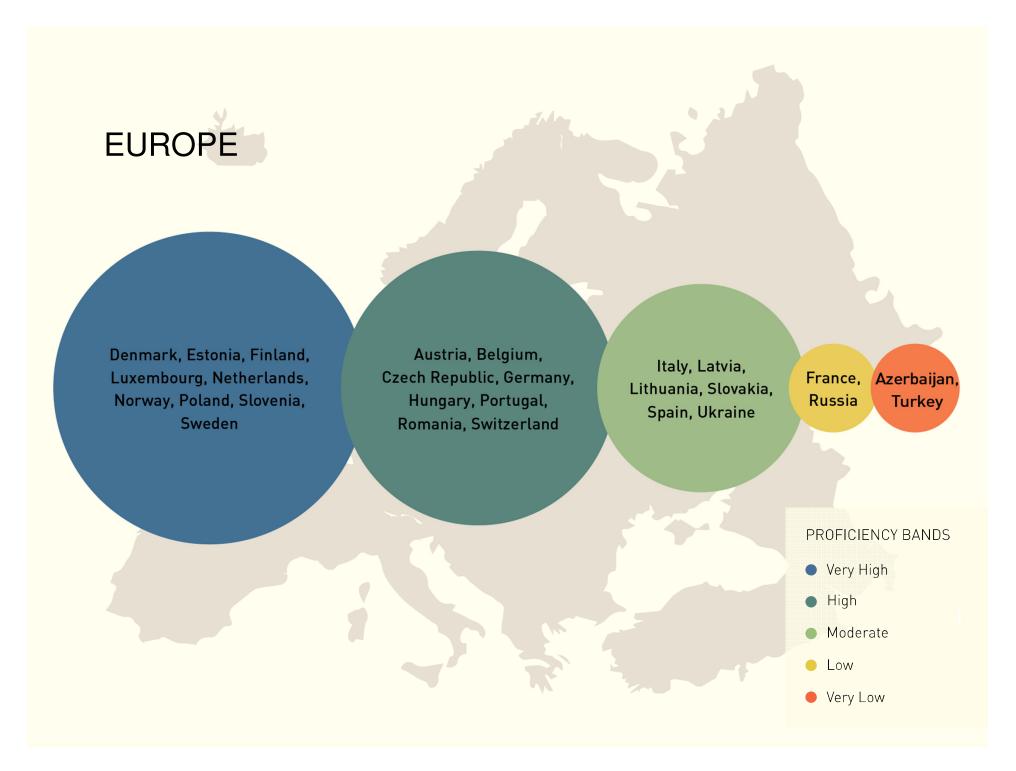
60	Azerbaijan	46.12
61	El Salvador	45.52
62	Thailand	45.35
63	Qatar	43.72
64	Mongolia	43.64
65	Kuwait	42.65
66	Iraq	40.69
67	Algeria	40.34
68	Saudi Arabia	39.93
69	Cambodia	39.15
70	Libya	37.86

Women outpace men in English proficiency

EF EPI Score (Global Average)







European Rankings

01	Sweden	69.30	10	Austria	60.89	23	Spain	55.96
02	Netherlands	68.99	11	Germany	60.60	25	Slovakia	52.80
03	Denmark	67.80	13	Portugual	59.43	26	Lithuania	52.69
04	Norway	64.40	16	Romania	58.63	28	Italy	48.50
05	Finland	64.33	17	Belgium	58.55	34	Ukraine	47.80
06	Slovenia	64.26	18	Czech Republic	57.42	37	France	47.80
07	Estonia	63.21	19	Switzerland	57.42	39	Russia	47.80
08	Luxemburg	61.39	21	Hungary	57.18	50	Turkey	47.80
09	Poland	61.21	22	Latvia	56.83	60	Azerbaijan	47.80

PROFICIENCY BANDS

Very High

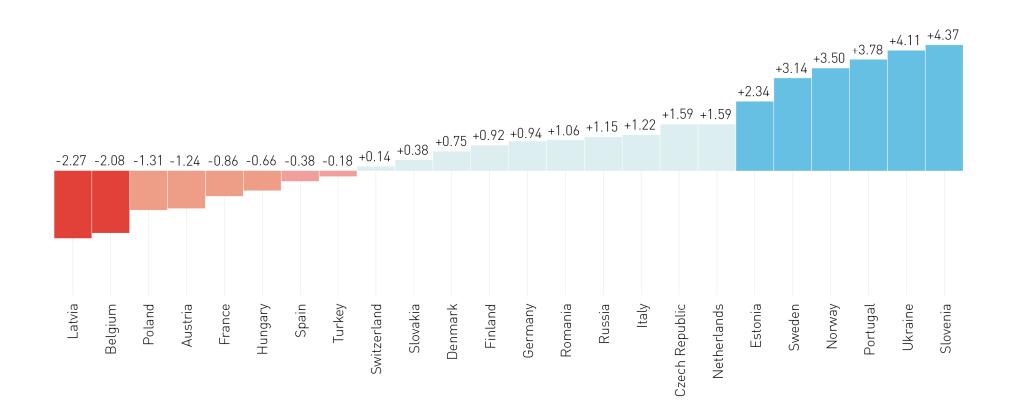
High

Moderate

Low

Very Low

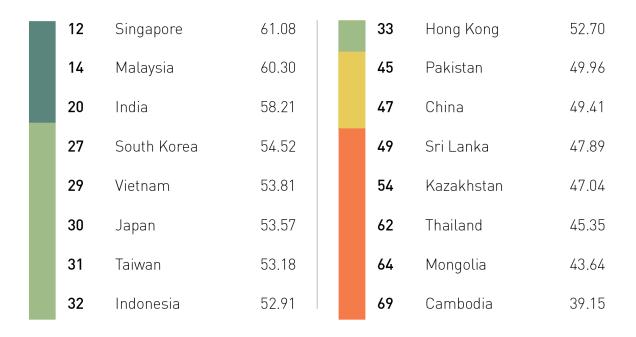
European Trends (from last year)



ASIA



Asian Rankings



PROFICIENCY BANDS

Very High

High

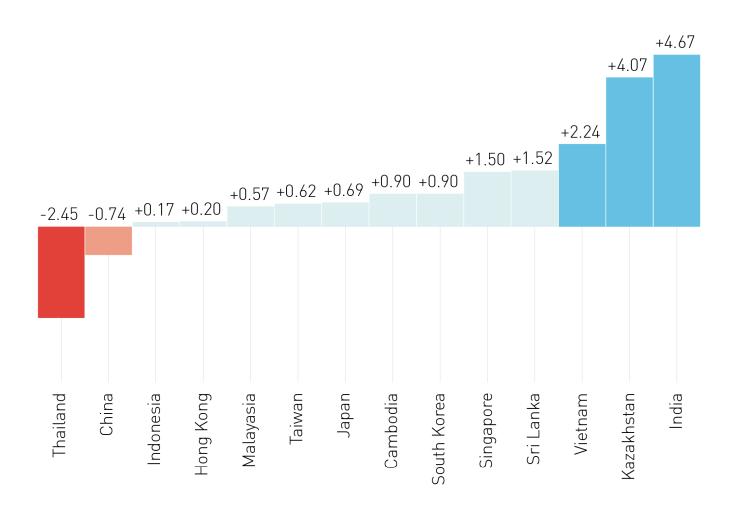
M

Moderate

Low

Very Low

Asian Trends (from last year)



LATIN AMERICA

Argentina Dominican Republic

Brazil, Chile, Costa Rica, Ecuador, Guatemala, Mexico, Panama, Peru, Uruguay Colombia, El Salvador, Venezuela

PROFICIENCY BANDS

- Very High
- High
- Moderate
- Low
- Very Low

Latin American Rankings



PROFICIENCY BANDS

Very High

High

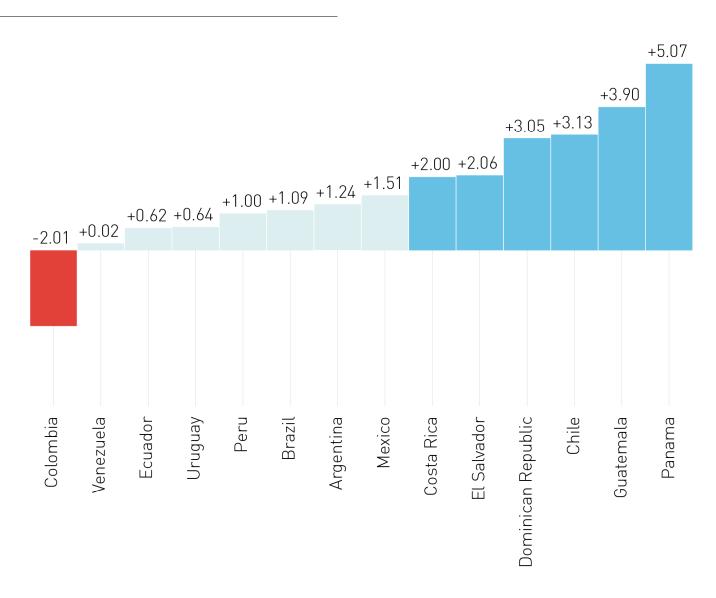
Moderate

Low

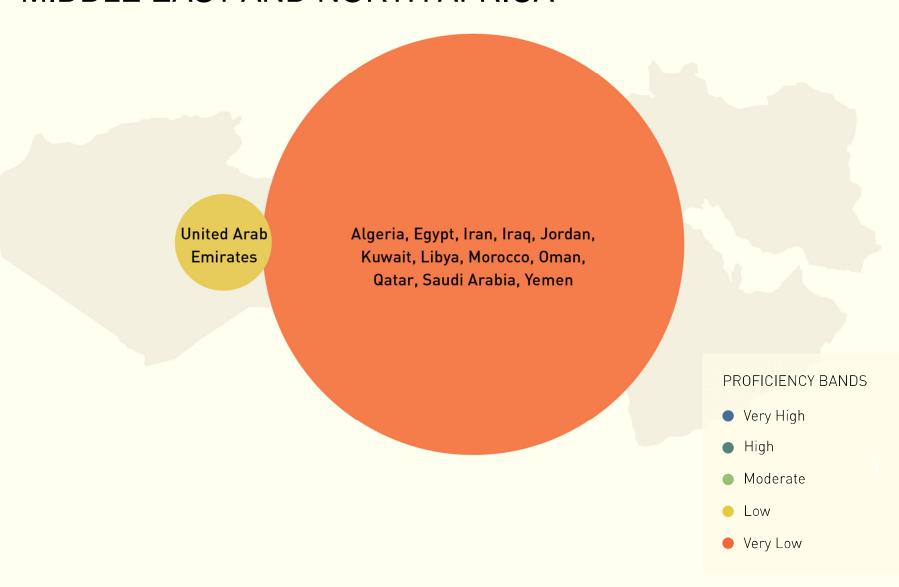
•

Very Low

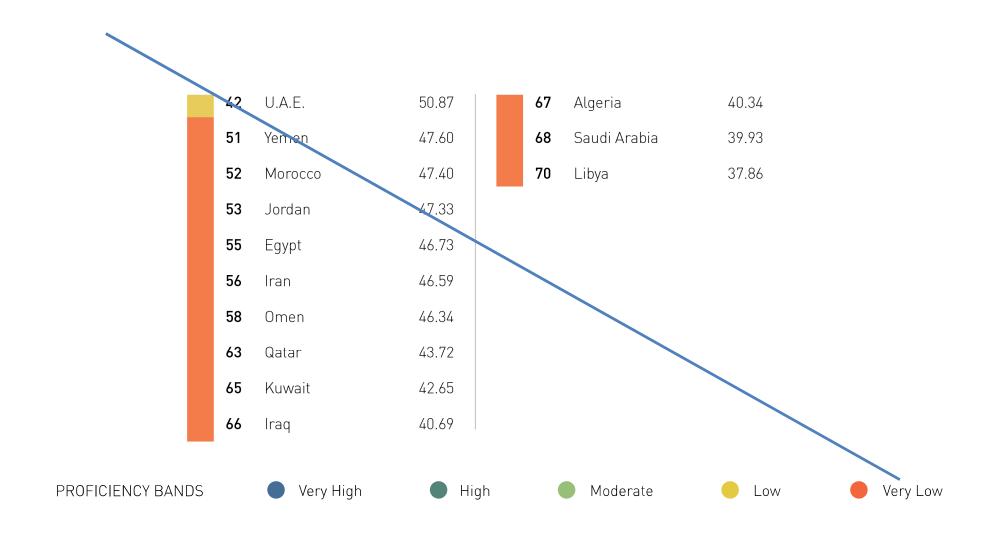
Latin American Trends (from last year)



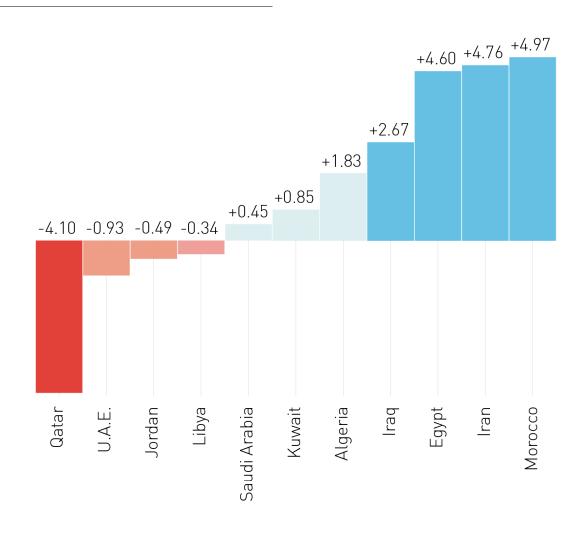
MIDDLE EAST AND NORTH AFRICA



MENA Rankings



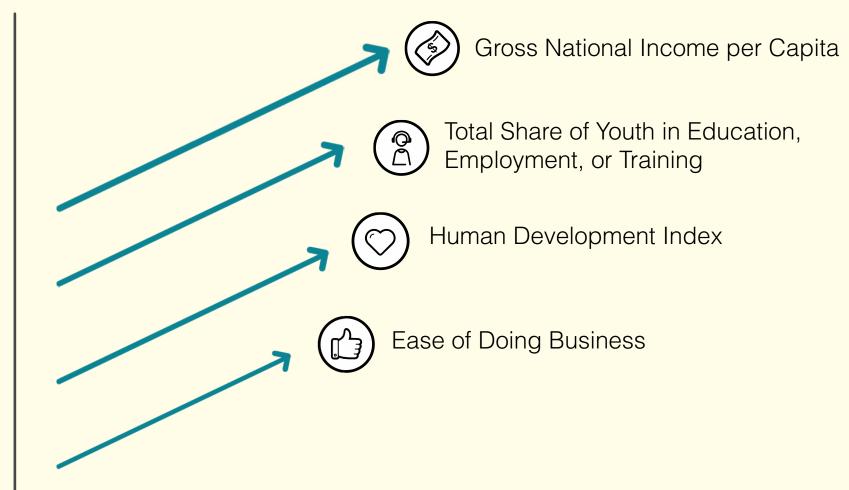
MENA Trends (from last year)



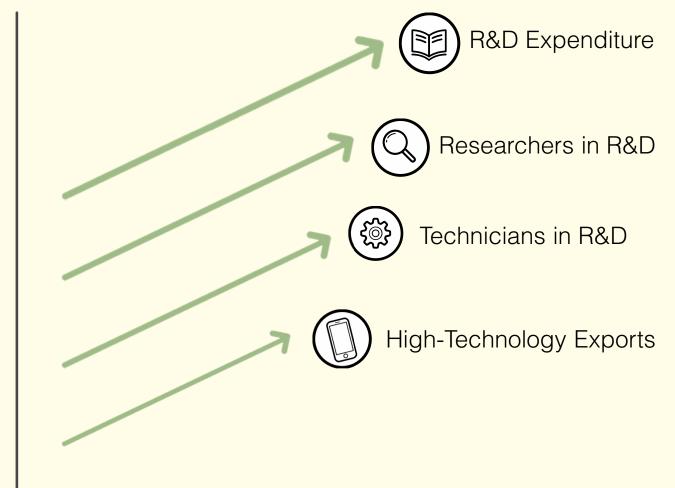


The EF EPI research shows a clear link between English proficiency and economic competitiveness.

Better English ↔ Stronger Economy



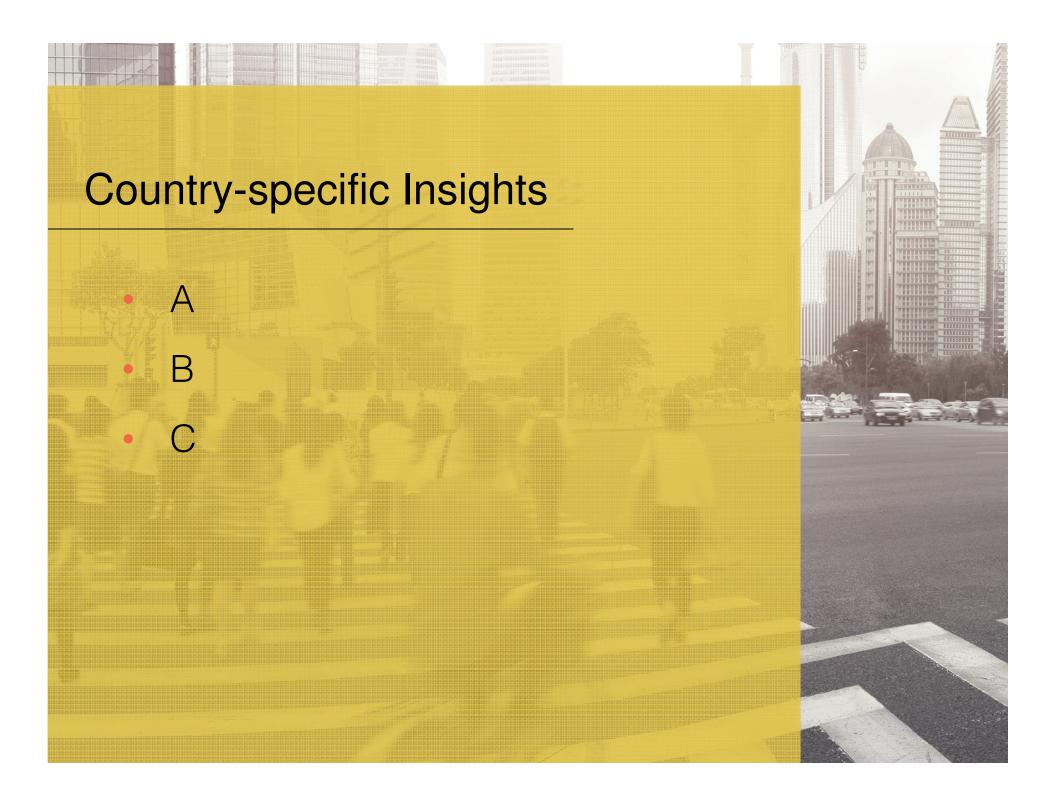
Better English ↔ More Innovation









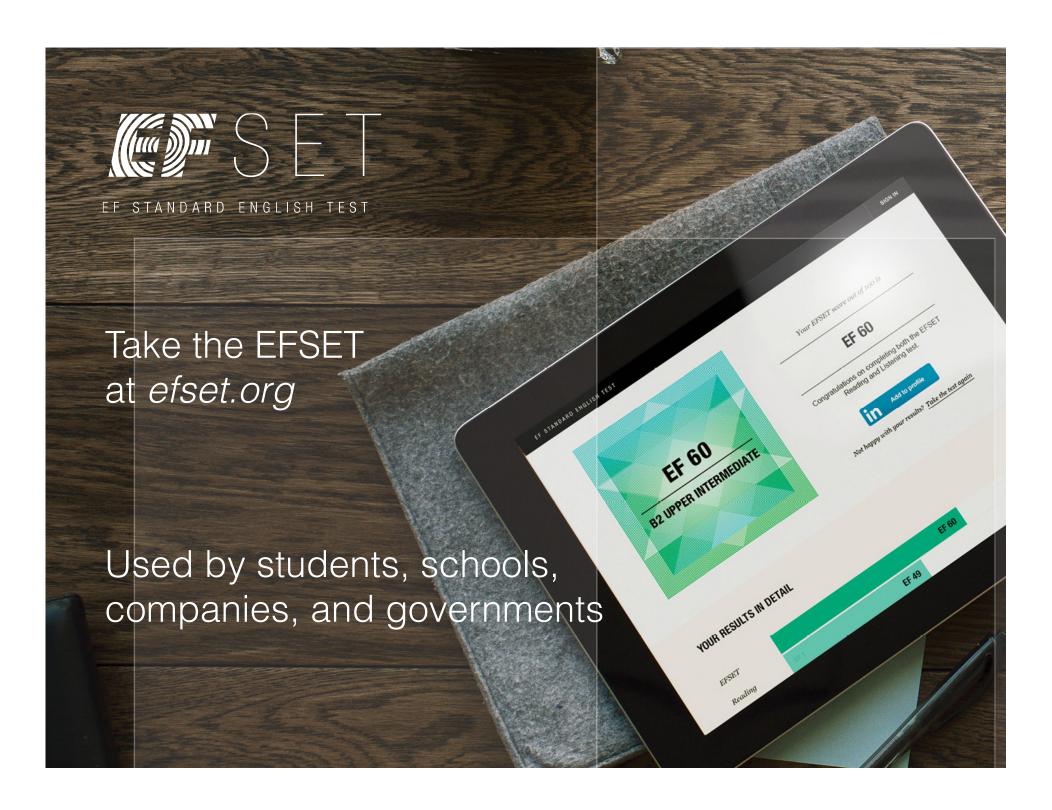




Conclusions

- Focus on practical communication skills
- Invest in teacher training
- Develop effective English assessment tools
- Support workplace training
- Leverage technology for adaptive learning





EFSET Innovations

\$0

The world's first free standardized English test



Available on www.efset.org at all times



One adaptive test that measures all levels

EFSET correlates with TOEFL and IELTS

CEFR	EF Score	TOEFL	IELTS
A1	1-30	N/A	N/A
A2	31-40	N/A	N/A
B1	41-50	42-71	4.0-5.0
B2	51-60	72-94	5.5-6.5
C1	61-70	95-120	7.0-8.0
C2	71-100	N/A	8.5-9.0

The World's Top Assessment Experts



Dr. Lyle Bachman "Father of Language Assessment"

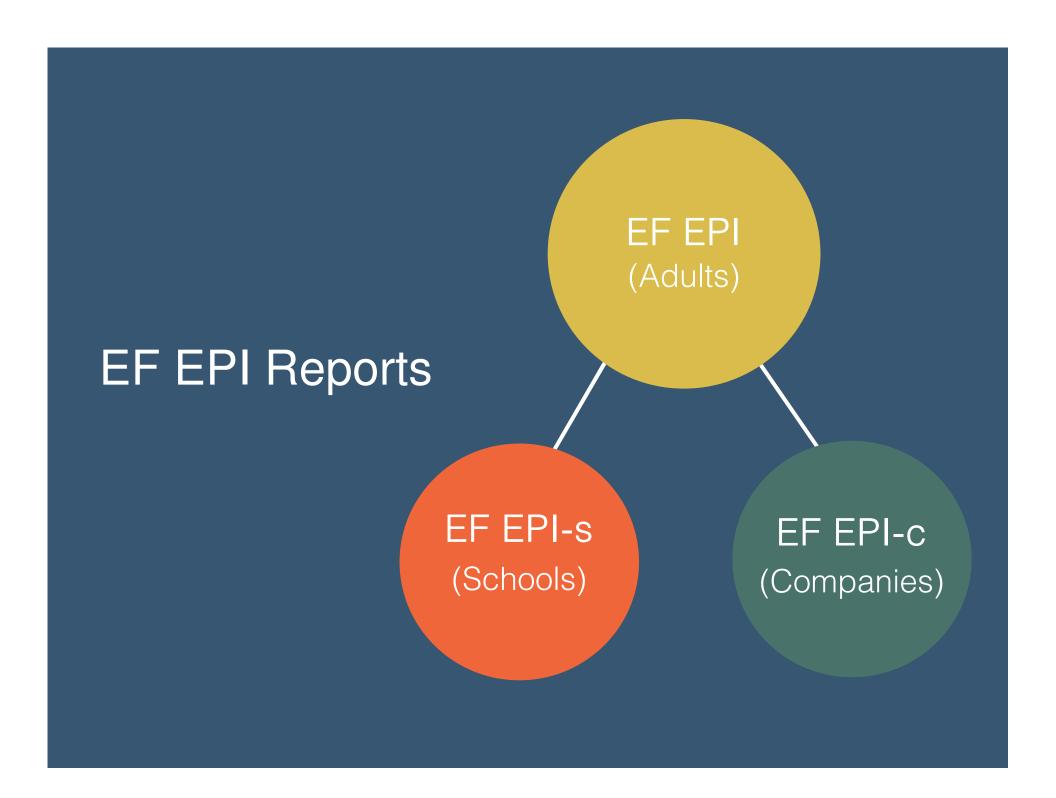


Dr. Mari Pearlman

Former Senior Vice President at ETS



Dr. Richard Luecht *Psychometrics Expert*







16

countries

130K

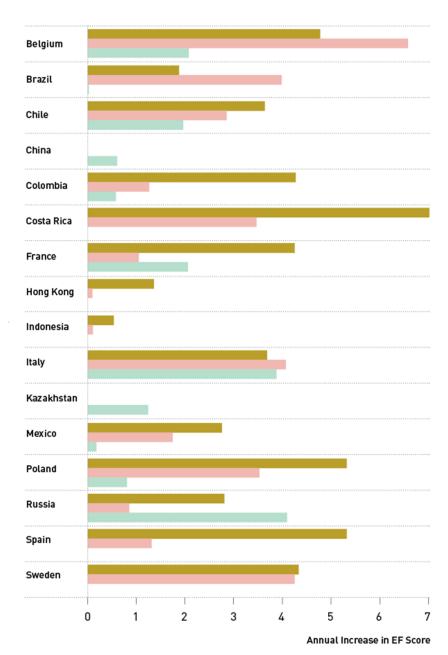
students

EF EPI-s Findings

Students' English skills do not progress steadily through their schooling.



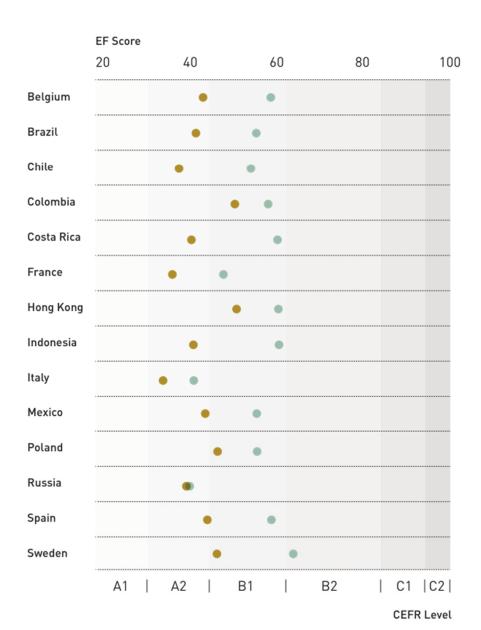
Rate of improvement in English



Average EF score at age 15

EF EPI-s Findings

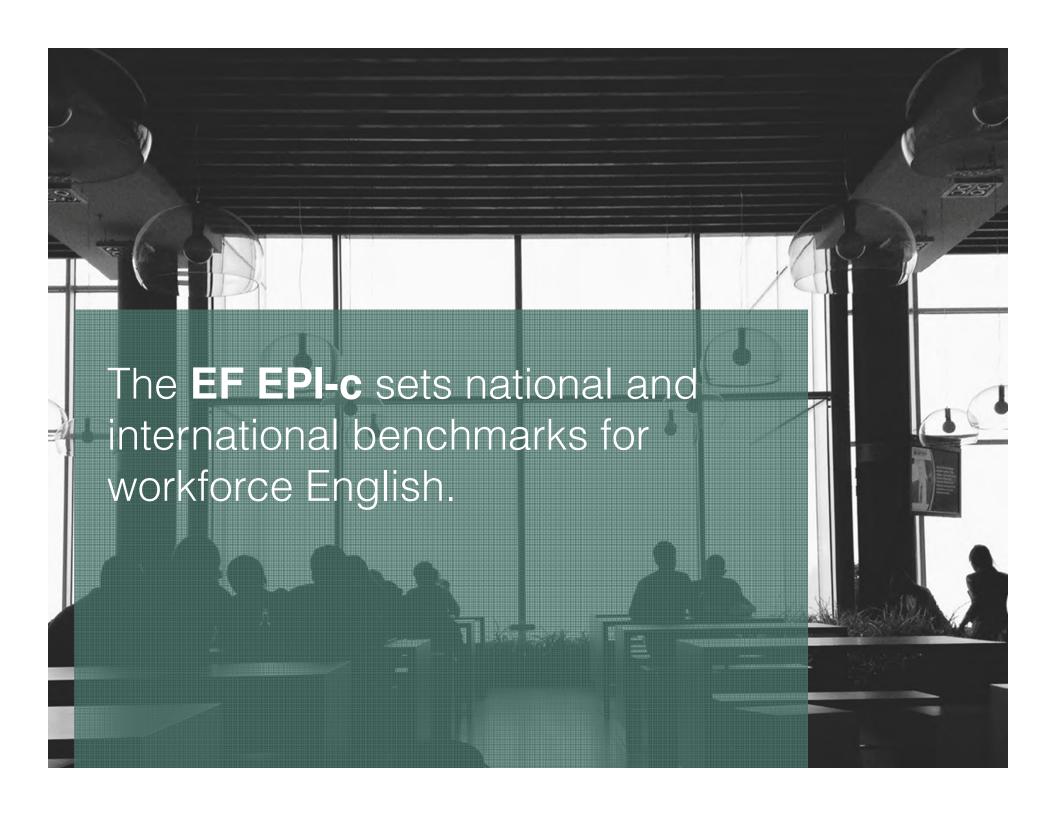
Listening skills develop more quickly than reading skills for all ages.













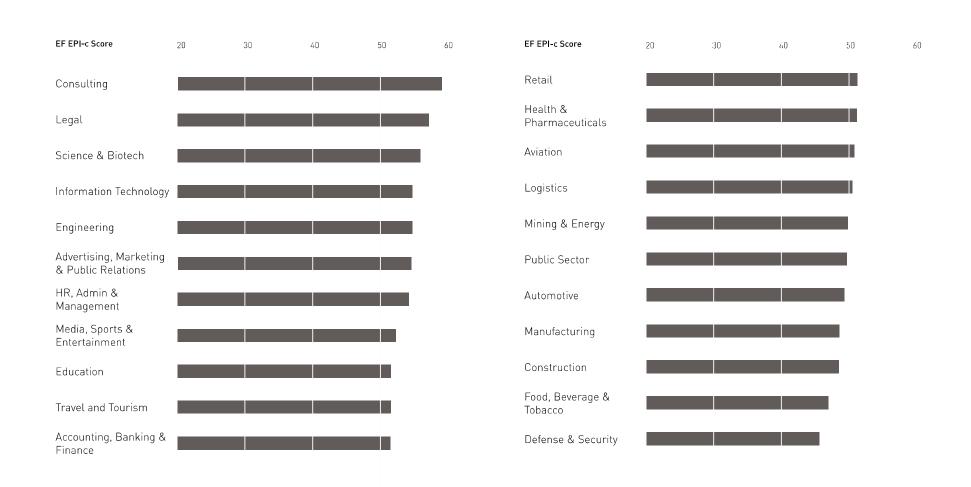
22

industries



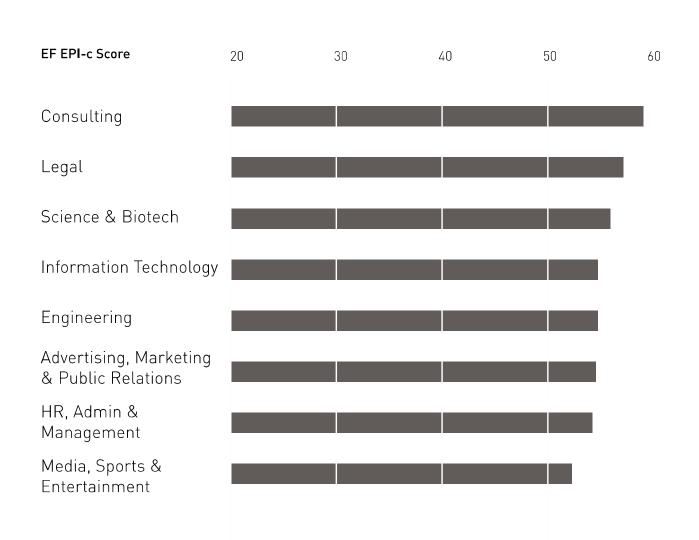
professionals

English Proficiency Ranking by Industry



English Proficiency Ranking by Industry

INDUSTRY ENGLISH SCORES



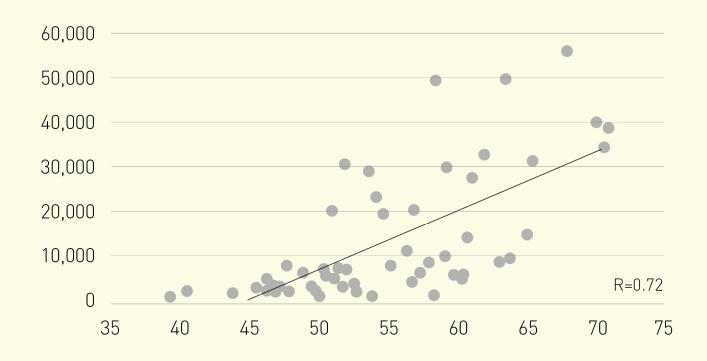
Education			
Travel and Tourism			
Accounting, Banking & Finance			
Retail			
Health & Pharmaceuticals			
Aviation			II
Logistics			II
Mining & Energy			l
Public Sector			
Automotive			
Manufacturing			
Construction	_	_	
Food, Beverage & Tobacco			
Defense & Security			





Better English means a higher income.

Adjusted Net National Income per capita (Current USD)



EF EPI Score

Source: United Nations Human Development Report, 2014

Better English correlates with the ease of doing business.

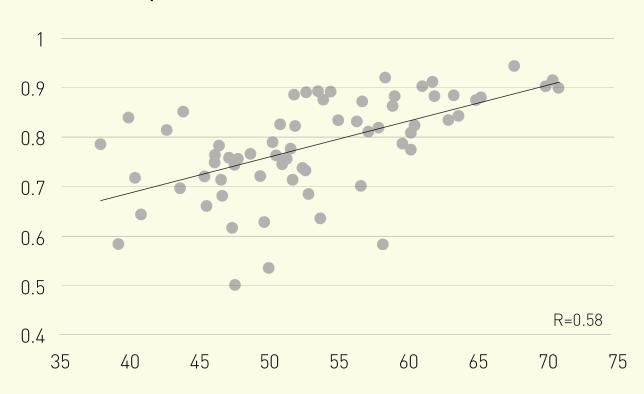
Ease of Doing Business Score



EF EPI Score

Better English means a higher quality of life.

Human Development Index (HDI)

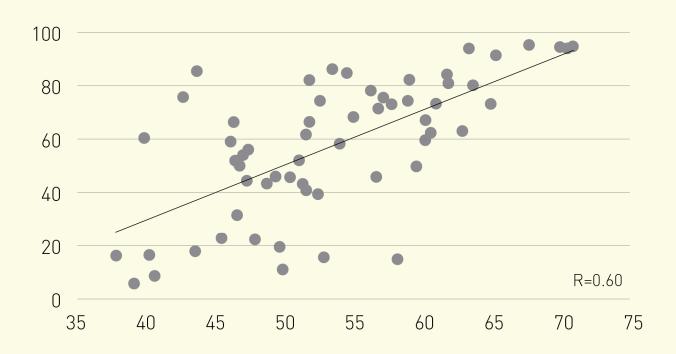


EF EPI Score

Source: United Nations Human Development Report, 2014

Better English means a more advanced technology.

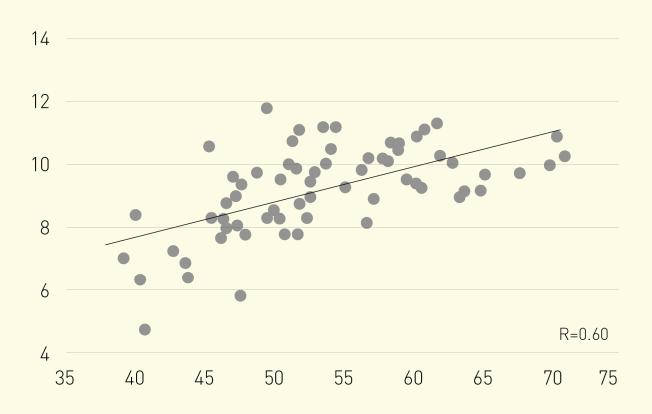
Internet Users per 100 People



EF EPI Score

Better English means a more advanced technology.

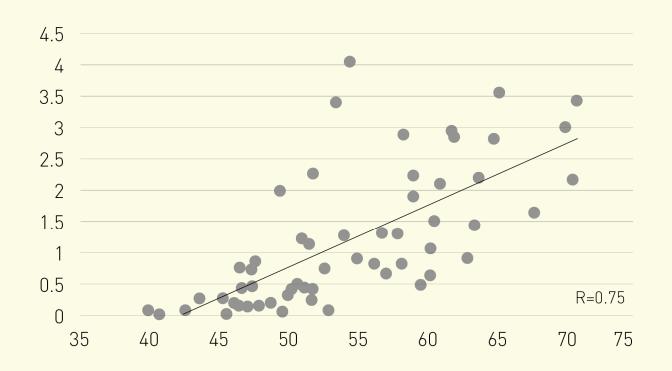
High-Technology Exports (Log Scale)



EF EPI Score

Better English means a more advanced technology.

R&D Expenditure (% of GDP)



EF EPI Score