

Market Notice 48/19

48/19 – Information regarding the right issue from Smoltek AB

The last day of trading in the company's shares (SMOL) including the right to receive unit rights is March 4th, 2019. The first day excluding the right to obtain the rights is March 5th, 2019.

One (1) share entitles the owner to one (1) unit right. Twenty (20) unit rights entitle the owner to subscribe for one (1) unit, at the price of SEK 160,00. One unit consist of four (4) new shares and one (1) free subscription option. (4:20 á SEK 40,00).

Trading with unit rights will take place from March 8th, 2019 until March 20th, 2019 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from March 8th, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from March 8th, 2019 to March 22nd, 2019.

Information regarding Orderbook-ID:s for both instruments and FISN code for the subscribed unit will be provided later.

Information about the unit right:

Shortname: SMOL UR

ISIN-code: SE0012351427

Orderbook-ID: 51XT

CFI: RSIXXR

FISN: SMOLTEKNAN/SUBS RTS NL PD

First day of trading: March 8th, 2019

Last day of trading: March 20th, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: SMOL BTU

ISIN-code: SE0012351435

Orderbook-ID: 51XS

CFI: MCMUXR

FISN: SMOLTEKNAN/UT 4 AK + 1 TO

Trading period: March 8th, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Stockholm March 4th, 2019

Spotlight Stock Market

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