Q2 2026

Interim Report

Aixia Group AB (publ)

Group financial overview

All amounts in kSEK

Financial Overview (Consolidated)	Q2 2026	Q2 2025	Jan–Jun 2026	Jan–Jun 2025	Full-year 2025
Net Revenue	53 013	39 975	97 663	125 914	222 483
Earnings before interest, taxes, depreciation and amortization (EBITDA)	3 519	105	6 476	4 776	5 249
Profit after financial items	736	−1 907	812	779	−4 132
Total Assets	75 895	73 009	75 895	73 009	99 282
Equity Ratio (%)	27,3 %	33,1 %	27,3 %	33,1 %	20,3 %
Earnings per Share (SEK)	0,47	−1,01	0,52	0,36	−2,22
Number of Shares	1 576 000	1 576 000	1 576 000	1 576 000	1 576 000

Net Sales

Net sales for the second quarter amounted to **SEK 53,013 thousand,** compared with SEK 39,975 thousand in the same period last year – an increase of **33 percent.** The increase is partly attributable to the full consolidation of Webland AB, which was acquired in 2025, into the Group.

For the January–June period, net sales amounted to SEK 97,663 thousand, compared with SEK 125,914 thousand in the corresponding period last year. The decrease of 22 percent is entirely attributable to a single digital transaction of approximately SEK 44 million included in the first quarter of 2025.

Adjusted for this one-off transaction, comparable net sales for January–June 2025 amounted to approximately SEK 81,900 thousand, meaning that underlying net sales increased by approximately 19 percent.

Gross margin

	Q2 2026	Q2 2025	Jan–Jun 2026	Jan–Jun 2025
Gross profit (SEK thousand)	19 925	17 201	39 425	36 827
Gross margin	37,6 %	43,0 %	40,4 %	29,2 %

The gross margin for the second quarter was 37.6 percent, compared with 43.0 percent in the corresponding quarter last year. The decrease was due to a shift in the revenue mix toward product and hardware sales, which carry lower margins than the services and platform business.

For the January–June period, the gross margin improved significantly, from 29.2 percent to 40.4 percent, as the comparative period included the low-margin one-off transaction.

EBITDA and earnings

EBITDA for the second quarter amounted to **SEK 3,519 thousand,** compared with SEK 105 thousand in the corresponding period last year. Profit after financial items amounted to **SEK 736 thousand** (SEK –1,907 thousand).

The improvement was attributable to three factors:

1. **Lower cost base.** The efficiency program in Aixia AB has structurally reduced personnel costs (see below).
2. **The consolidation of Webland AB,** which contributes revenue and earnings and was not included in the comparative period.
3. **Exchange-rate differences.** The Group purchases hardware in foreign currencies and therefore has structural currency exposure in its procurement activities. This exposure is continuously limited through forward hedging, the scope of which is unchanged compared with the previous year.

   The net effect of exchange-rate differences on operating receivables and liabilities amounted to **SEK +88 thousand during the quarter, compared with SEK –2,200 thousand** in the corresponding quarter last year.

   Depreciation and amortization increased to SEK 2,411 thousand (1,631), primarily due to goodwill amortization related to the acquisitions completed in 2025.

Personnel costs and the efficiency program

In 2025, an efficiency and restructuring program was initiated in the operating company Aixia AB. As of 30 June 2026, the program had been substantially completed.

Personnel costs, Group (SEK thousand)	Q2 2026	Q1 2025	Q2 2025
	−11 824	−12 879	−10 763

Personnel costs amounted to SEK 11,824 thousand in the second quarter, compared with SEK 10,763 thousand in the corresponding period last year. **The year-on-year increase is attributable to WhiteRed SW2 AB and Webland AB, which were acquired in 2025 and were not part of the Group in the second quarter of 2025.** Consequently, the year-on-year comparison is not relevant for assessing the effect of the efficiency program.

The relevant comparison is sequential, as both the first and second quarters of 2026 include all acquired companies:

Personnel costs decreased by **SEK 1,055 thousand, corresponding to 8.2 percent**, between the first and second quarters of 2026.

In the operating company Aixia AB, where the program was implemented, personnel costs decreased by **12.3 percent** compared with the second quarter of 2025 (adjusted for accrual effects relating to holiday pay). Base salaries decreased by 15.6 percent. The use of external personnel has been fully discontinued.

The number of employees in the Group as of 30 June 2026 was **42 (52 as of 31 March 2026).**

No severance payments were charged to the period. The measures under the program were implemented gradually during the first half of 2026. Most of the organizational changes did not achieve their full cost effect until toward the end of the period. The cost base for the second quarter therefore reflects only part of the program's full impact.

Equity/assets ratio and financial position

The equity/assets ratio was **27.3 percent** as of 30 June 2026, compared with 25.0 percent as of 31 March 2026 and 20.3 percent as of 31 December 2025. The equity/assets ratio has therefore strengthened for two consecutive quarters.

Compared with 30 June 2025 (33.1 percent), the equity/assets ratio was lower, as the balance sheet has since expanded to include acquired operations, including goodwill.

Total assets amounted to SEK 75,895 thousand (73,009).

Liquidity and cash flow

Cash flow from operating activities for the January–June period amounted to **SEK –7,277 thousand** (SEK –697 thousand). The development was attributable to changes in working capital, not to underlying profitability.

Cash flow before changes in working capital was positive and amounted to **SEK 4,104 thousand** (SEK 3,247 thousand).

Operating liabilities decreased by SEK 20,486 thousand during the period, mainly reflecting a normalisation from the elevated levels as of 31 December 2025, which included acquisition-related items. At the same time, trade receivables increased to SEK 25,611 thousand (SEK 19,153 thousand as of 31 March 2026), tying up working capital during the quarter.

Cash flow from investing activities amounted to SEK –1,350 thousand and mainly related to the capitalization of internally generated development expenditure. Cash flow from financing activities amounted to SEK –2,291 thousand and related to repayments of existing loans. No new loans were raised during the period.

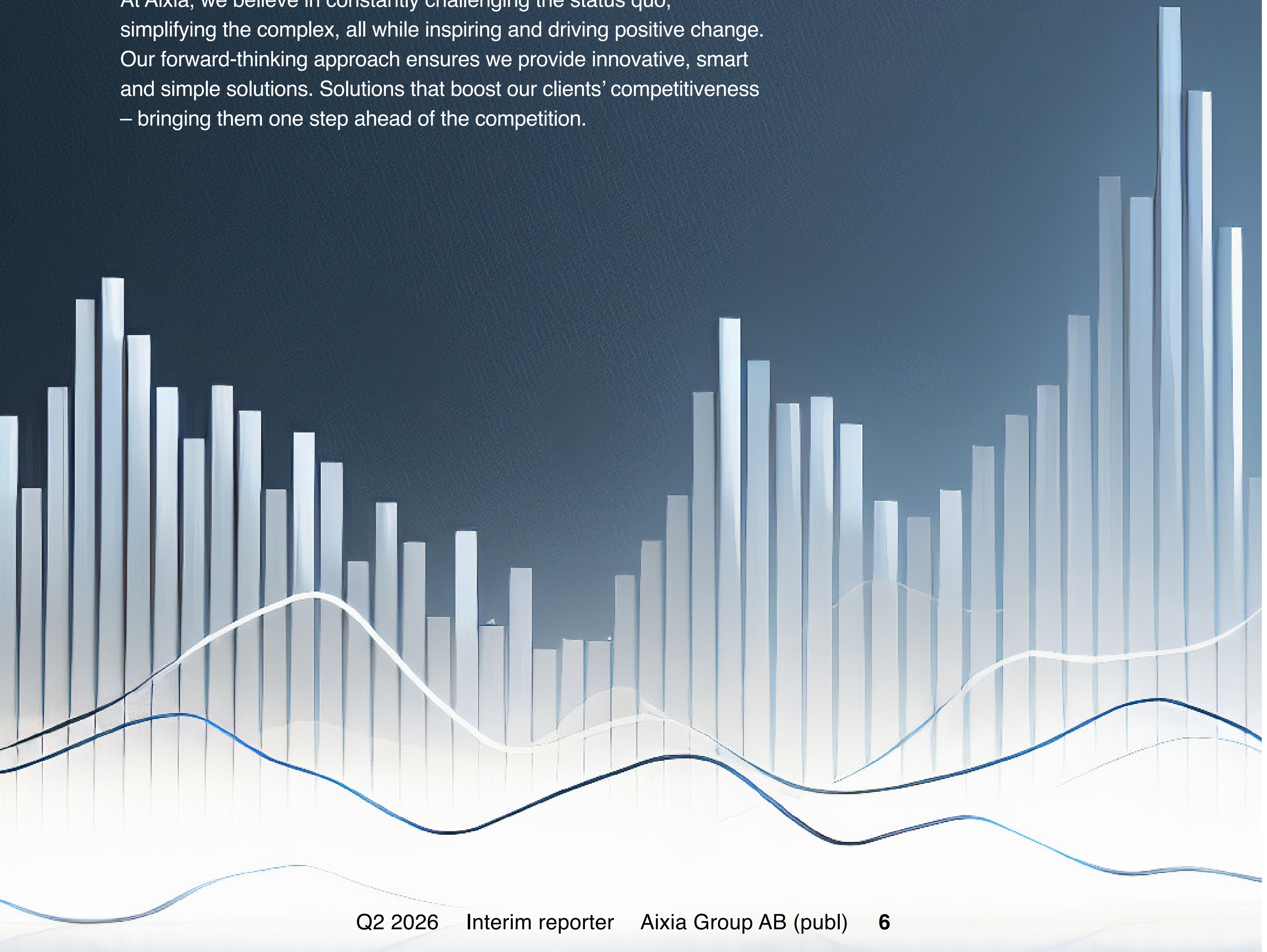
Cash and credit facilities	SEK thousand
Cash and cash equivalents	2 409
Approved overdraft facility	8 400
of which utilized	–1 974
Available liquidity	**8 835**

The Company considers its liquidity sufficient to meet the needs of the business during the coming quarters, taking into account existing credit facilities and the positive underlying earnings trend.

Business Idea & Vision

Improving today for a better tomorrow.

At Aixia, we believe in constantly challenging the status quo, simplifying the complex, all while inspiring and driving positive change. Our forward-thinking approach ensures we provide innovative, smart and simple solutions. Solutions that boost our clients' competitiveness – bringing them one step ahead of the competition.



Mission statement

By challenging with innovative, smart and simple solutions, we increase the competitiveness of our Clients.

Our Offer
Aixia was founded in 2007, with the vision to transform IT by constantly challenging the status quo, doing what we do today better tomorrow. Since then, we have transformed from IT pioneers to industry leaders, harnessing new technologies, successfully expanding our offer to AI solutions. Our journey from IT to AI to seamless and integrated solutions makes us unique.

Listed on Spotlight in Sweden 2018 and OTCQX in New York, US since 2024, we now offer a comprehensive range of services, with unique combined expertise in the AI fields, including AI/Deep Learning platforms, data centers, cybersecurity, consultancy, and more. With over 250 unique clients across various industries, the clever minds of Aixia transform complex business problems into simple solutions, shaping the future of AI.

A Message From the CEO

The Transition is Complete

The second quarter of 2026 marked the completion of the efficiency program that we initiated in 2025. As of 30 June, the program had been substantially completed, and its effects are now visible in the Group's income statement.

Net sales for the quarter amounted to SEK 53.0 million (40.0), EBITDA to SEK 3.5 million (0.1) and profit after financial items to SEK 0.7 million (–1.9). The equity/assets ratio strengthened to 27.3 percent, from 25.0 percent at the end of the first quarter and 20.3 percent at year-end.

Earnings were also affected by exchange-rate differences, which are reported and discussed separately in the financial overview.

The cost base is structurally lower
When we launched the efficiency program in 2025, we communicated an estimated full-year effect of more than SEK 6 million, as well as an additional approximately SEK 1 million from internal AI-driven automation. The program has covered the operating company Aixia AB.

In Aixia AB, personnel costs decreased by 12.3 percent compared with the corresponding quarter last year, adjusted for accrual effects relating to holiday pay. Base salaries decreased by 15.6 percent. The use of external personnel has been fully discontinued.

At Group level, a comparison with the previous year is not meaningful, as WhiteRed SW2 AB and Webland AB were not part of the Group in the second quarter of 2025. The relevant comparison is sequential: **personnel costs decreased by 8.2 percent between the first and second quarters of 2026** – both of which include all acquired companies.

The number of employees in the Group at the end of the quarter was 42, compared with 52 at the end of the first quarter. No severance payments were charged to the period.

This was not a quarter of cosmetic cost-cutting. Following the acquisitions, we removed a number of functions, discontinued external capacity and consolidated the organization.

I would particularly like to highlight one point. The measures under the program were implemented gradually during the first half of the year, and most of the organizational changes did not achieve their full cost effect until toward the end of the period. The cost base for the second quarter therefore reflects only part of the program's full impact.

The market is postponing strategic investments while continuing with what is essential
The clearest market signal during the quarter can be seen in our revenue mix. The gross margin was 37.6 percent, compared with 43.0 percent in the corresponding quarter last year. The decrease was due to a shift in the mix toward product and hardware sales, which carry lower margins.

At the same time, product sales are significantly below our internal plan, while operations, hosting and contract-based business are developing in line with or above plan.

The picture is therefore **not that customers have stopped investing. Rather, they are postponing strategic investments while continuing with what is essential.**

Investments in new AI infrastructure – GPU capacity with lead times of 12 to 18 months and historically high component prices – are being postponed. Replacement of critical operating infrastructure, which must function regardless of the economic cycle, is continuing. During the quarter, Webland received an order of approximately SEK 2.9 million from an international company in the forest industry for precisely this type of infrastructure replacement. The order was delivered during the quarter and represents a one-off transaction, but it illustrates where demand is currently found.

This is the market in which AiQu serves its purpose. The platform enables customers to use existing infrastructure for AI applications without new hardware investments. With lead times of 12–18 months and prices at historically high levels, this is not merely a theoretical argument.

Agentic AI: commercial momentum, not yet reflected in the figures
We are currently working on **approximately 40 customer cases within agentic AI.** This is a marked increase compared with the previous quarter and the clearest indication I have of where the market is heading.

At the same time, I want to be clear: these cases have not yet had any measurable impact on our income statement. They remain at an early stage.

During the quarter, a Swedish university selected AiQu as the platform for its AI education and AI development. The agreement runs for five years. It is limited in financial scope, but confirms AiQu's position in secure, hardware-independent AI infrastructure – and that Swedish-developed technology is in demand as issues of data sovereignty and jurisdiction have moved up the management agenda.

The Build Nordics AI initiative, which we launched together with evroc and Opper AI at NVIDIA GTC in March, continues to generate interest in the defense sector, the public sector and critical infrastructure.

Acquisitions
Webland AB contributes revenue, earnings and a contract-based customer base. The company accounts for part of the Group's increase in net sales during the quarter.

The integration of WhiteRed SW2 AB is progressing. During the period, parts of the company's business were transferred to Aixia AB, while certain costs remain in the acquired company. This affects the respective income statements of the companies but is neutral at Group level.

For the January–June period, net sales amounted to SEK 97.7 million, compared with SEK 125.9 million in the previous year. The comparative period included a single digital transaction of approximately SEK 44 million. Adjusted for this, comparable net sales in the previous year amounted to approximately SEK 81.9 million, meaning that underlying net sales increased by approximately 19 percent.

A word about the organization
A quarter in which ten employees leave an organization of 52 people is not an easy quarter for those who remain. Responsibilities must be redistributed, customers must be looked after, and everything must continue to function as usual while these changes are being made.

The fact that the business delivered higher net sales and improved earnings during the same quarter is to the credit of our employees. I would like to extend my sincere thanks to each and every one of them.

Public takeover offer
On 1 June 2026, White Pearl Technology Group AB (publ) announced a public takeover offer to the shareholders of Aixia Group AB (publ).

I have been deemed to have a conflict of interest under the Takeover Rules and do not participate in the Company's handling of or decisions on matters relating to the Offer. These matters are handled by an independent bid committee.

Shareholders are referred to the statement by the independent bid committee and to the offer document issued by the offeror. I will not make any statements of my own regarding the Offer.

Mattias Bergkvist

CEO, Aixia Group AB (publ)

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CEO, Aixia Group AB (publ)

Statement by the Independent Bid Committee of Aixia Group AB (publ) in Connection with the Public Takeover Offer by White Pearl Technology Group AB (publ)

Gothenburg, 17 July 2026

Background

This statement is made by the Independent Bid Committee (the "Committee") of Aixia Group AB (publ) ("Aixia" or the "Company") pursuant to Rule II.19 and Section IV of the Takeover Rules for certain trading platforms (the "Takeover Rules").

White Pearl Technology Group AB (publ) ("WPTG") announced a public takeover offer to the shareholders of Aixia on 1 June 2026 to transfer all their shares to WPTG (the "Offer"). The shareholders are offered 5.33 newly issued Class B shares in WPTG combined with SEK 10.00 in cash for each share in Aixia. This corresponds to an implied value of SEK 106.53 per share in Aixia, based on the volume-weighted average price (VWAP) of SEK 18.11 per WPTG share during the 15 trading days immediately preceding the announcement of the Offer.

The Offer price represents a premium of approximately 31.5 percent compared to the closing price of SEK 81.00 on 29 May 2026 (the last trading day prior to the announcement), and approximately 58.5 percent and 54.1 percent, respectively, compared to the volume-weighted average price during the last 30 and 90 trading days prior to the announcement.

The Independent Bid Committee

As previously communicated, the Board members Leif Nord, Mattias Bergkvist, and Christian Gustavsson have not participated in the Board's handling of or decisions regarding the Offer due to conflicts of interest pursuant to Rule II.18 of the Takeover Rules. The Board has therefore assigned the independent members, Ellen Reinhardt and Johan Ljungqvist, to form an independent bid committee to handle and evaluate the Offer and to issue a final statement.

Impact on Aixia and its Employees

Pursuant to the Takeover Rules, the Committee is required to present its opinion on the impact that the implementation of the Offer may have on Aixia, specifically employment, as well as its opinion on WPTG's strategic plans for the Company and the effects these can be expected to have on employment and the locations where Aixia conducts its business.

The Committee bases its opinion in this respect on the information and descriptions provided by WPTG in its published offer document. The Committee currently has no knowledge of any concrete plans by WPTG that would entail material changes or negative effects on Aixia's organization, the employees' terms of employment, the employment rate, or the locations where the Company currently conducts operational business.

Independent Valuation Opinion (Fairness Opinion)

Since conflicts of interest exist, the Committee has, in accordance with Section IV of the Takeover Rules, had the assignment to obtain and publish an independent valuation opinion regarding the fairness of the Offer from a financial perspective for the shareholders. The Committee has for this assignment appointed Forvis Mazars AB as the independent valuation institute.

Forvis Mazars AB has this day delivered its final valuation opinion to the Committee. The Committee has carefully reviewed and evaluated the opinion, which concludes, without qualification or restriction, that the Offer is fair from a financial perspective for the shareholders of Aixia.

The valuation opinion from Forvis Mazars AB is reproduced in its entirety as an appendix to this statement.

The Committee’s Evaluation and Final Recommendation

In connection with the announcement of the Offer on 1 June 2026, the Committee communicated a preliminary intention to take a positive stance toward the Offer. This intention was based on a combined assessment of the industrial logic of the transaction, the commercial synergies, and the fact that the Offer provides an attractive liquidity and realization opportunity for the Company's shareholders. The Committee emphasized at the same time that this stance was explicitly preliminary and entirely conditional upon the mandatory independent valuation opinion first being obtained and analyzed.

Having now received and evaluated Forvis Mazars AB's fairness opinion, the Committee has obtained the full and objective basis required to complete its legal evaluation. In light of the valuation institute's conclusion that the Offer is financially fair, the financial basis for the Committee’s previous evaluation has been verified.

Based on the foregoing, the Independent Bid Committee hereby unanimously resolves to recommend that the shareholders of Aixia accept the Offer.

Applicable Law and Disputes

Swedish law shall apply to this statement, and the statement shall be interpreted in accordance therewith. Any dispute arising in connection with this statement shall be exclusively settled by Swedish courts, with the Stockholm District Court as the court of first instance. This statement has been published in Swedish and English. In the event of any discrepancies between the language versions, the Swedish version shall take precedence.

Aixia Group AB (publ)

The Independent Bid Committee

Significant events during the period

Public takeover offer from White Pearl Technology Group AB (publ)

On 1 June 2026, White Pearl Technology Group AB (publ), corporate registration number 556939–8752 (“WPTG”), announced a public takeover offer to the shareholders of Aixia Group AB (publ) to transfer all shares in the Company to WPTG (the “Offer”). Aixia’s shares are admitted to trading on Spotlight Stock Market.

Terms of the Offer
Shareholders in Aixia are offered 5.33 newly issued shares in WPTG together with SEK 10.00 in cash for each share in Aixia. The Offer is made on the same terms and for the same consideration for both Class A shares and Class B shares.

Based on the volume-weighted average price of SEK 18.11 per WPTG share on Nasdaq First North Growth Market during the 15 trading days immediately preceding the announcement, the Offer represents an implied value of SEK 106.53 per share in Aixia. The Offer values all 1,576,000 shares in the Company at approximately SEK 168 million.

As the majority of the consideration consists of newly issued WPTG shares, the value actually received by a shareholder will depend on the performance of the WPTG share price and may differ from SEK 106.53, both upwards and downwards.

At the time of announcement, the offer price represented a premium of:

- approximately 31.5 percent compared with the closing price of SEK 81.00 on 29 May 2026, the last trading day before the announcement;
- approximately 58.5 percent compared with the volume-weighted average price of SEK 67.23 during the 30 trading days preceding the announcement; and
- approximately 54.1 percent compared with the volume-weighted average price of SEK 69.12 during the 90 trading days preceding the announcement.

Undertakings and acceptance period
Prior to the announcement, WPTG did not hold any shares or voting rights in Aixia. Shareholders representing approximately 56.0 percent of the shares and approximately 70.5 percent of the voting rights have irrevocably undertaken to accept the Offer.

The acceptance period is expected to commence on or around July 13, 2026 and end on or around 10 August 2026. The offeror has reserved the right to extend the acceptance period.

Completion of the Offer is conditional, among other things, upon receipt of all necessary regulatory approvals, including approvals from competition authorities and foreign direct investment authorities, no material adverse change occurring in the Company’s position, and no competing offer being made on terms more favourable to shareholders. WPTG has reserved the right to waive, in whole or in part, the conditions for completion of the Offer.

If WPTG acquires shares representing more than 90 percent of the total number of shares in Aixia, WPTG intends to initiate compulsory redemption proceedings under the Swedish Companies Act and to seek the delisting of Aixia’s shares from Spotlight Stock Market.

Independent bid committee and conflicts of interest
The Board of Directors has instructed the independent directors to form an independent bid committee consisting of Ellen Reinhardt and Johan Ljungqvist.

Chairman of the Board Leif Nord, Chief Executive Officer and Board member Mattias Bergkvist, and Board member Christian Gustavsson have been deemed to have conflicts of interest under section II.18 of the Takeover Rules. Mattias Bergkvist and Christian Gustavsson have undertaken, subject to completion of the Offer, to join WPTG’s group management. All three have provided irrevocable undertakings to accept the Offer in respect of their respective shareholdings. Accordingly, they have not participated, and will not participate, in Aixia’s handling of or decisions on matters relating to the Offer.

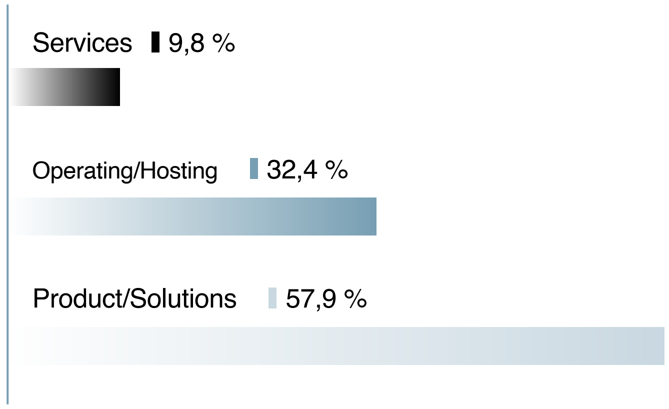
These circumstances mean that section IV of the Takeover Rules applies. Among other things, this requires the acceptance period to be at least four weeks and the Company to obtain and publish a fairness opinion from an independent expert regarding the fairness of the Offer from a financial perspective for the shareholders.

Statement by the bid committee
On 1 June 2026, the independent bid committee published a statement in accordance with the Takeover Rules. Based on a preliminary assessment, the committee expressed a positive view of the Offer and stated its unanimous intention to recommend that shareholders accept it, subject to its review of the independent fairness opinion.

On July 17, 2026, the Independent Bid Committee published its full and final statement, together with a fairness opinion from Forvis Mazars AB. Based on the fairness opinion, which concluded without qualification or restriction that the Offer is fair from a financial perspective to Aixia’s shareholders, the Committee unanimously recommends that shareholders accept the Offer.

Aixia Group will not make any statements of its own regarding the Offer. Shareholders are referred to the statement by the independent bid committee and to WPTG’s offer document and press release, available at https://whitepearltech.com/offer/

Revenue model
2026 Q2



Basic Group Facts

The share
The Company's share is available for trading on Spotlight Stock Market under the ticker AIXIA B, ISIN-kod är SE0010636837. Spotlight Stock Market is a subsidiary of ATS Finans AB, an investment firm under the supervision of the Swedish Financial Supervisory Authority. Spotlight operates a trading platform that is not a regulated market.

The share capital of Aixia Group AB (publ) amounts to SEK 788 000 divided into 1 576 000 shares with a quota value of SEK 0.50 per share. All are issued and fully paid. The Company has two class shares: 100 000 are class A shares, and 1 476 000 are class B shares. Each A share carries ten (10) votes per share, while each B share carries one (1) vote per share. They all have equal rights to a portion of the assets and profits of the Company.

Accounting and valuation policies
We have prepared the report in accordance with the Annual Accounts Act and the Swedish Accounting Standards Board's general guidelines BFNAR 2012:1 (K3), which are unchanged from the previous year. Please refer to the Company's most recent annual report for further information

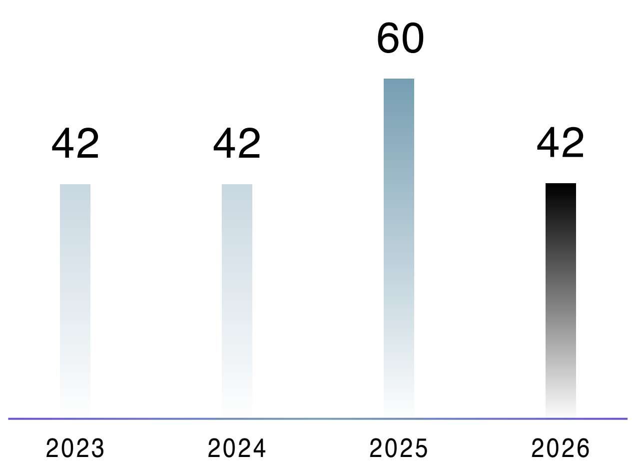
The consolidated accounts combine the activities of the Parent Company and all its subsidiaries. Subsidiaries are all entities in which the Group has the power to govern the financial and operating policies to obtain economic benefits. The Group achieves and exercises control by holding more than half of the votes. Intra-group transactions and balance sheet items are eliminated in full on consolidation, including unrealized profits and losses on transactions between Group companies.

Auditor's statement on the interim report
The report has not been subject to review by the Company's auditor.

Staff
As of 2026/06/30 the Group has 42 FTE.

Important dates
Interim report Q3: 2026/10/28

Number of FTE



FOR FURTHER INFORMATION, PLEASE CONTACT /

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FINANCIAL REPORTS

Consolidated Income Statement

All amounts in kSEK	Q2		First Half-Year		Full year
INCOME STATEMENT (consolidated)	**2026-04-01 2026-06-30**	**2025-04-01 2025-06-30**	**2026-01-01 2026-06-30**	**2025-01-01 2025-06-30**	**2025-01-01 2025-12-31**
Operating income etc.					
Net turnover	53 013	39 975	97 663	125 914	222 483
Own work capitalised	509	549	1 271	829	1 376
Other operating income	249	-438	581	783	1 004
Total operating income etc.	**53 770**	**40 086**	**99 515**	**127 526**	**224 863**
Operating expenses					
Goods and Consumables	-33 088	-22 774	-58 238	-89 087	-154 261
Other external expenses	-5 191	-4 770	-9 821	-9 852	-19 027
Personnel costs	-11 824	-10 763	-24 704	-20 902	-43 663
Depreciation and impairment of equipment	-2 411	-1 631	-4 879	-3 264	-7 461
Other operating expenses	-148	-1 674	-277	-2 909	-2 663
Total operating expenses	**-52 663**	**-41 612**	**-97 918**	**-126 014**	**-227 075**
Operating profit/loss	**1 107**	**-1 526**	**1 597**	**1 512**	**-2 212**
Profit/loss from financial items					
Other interest income and similar profit/loss items	0	3	2	4	1 362
Interest expense and similar profit/loss items	-372	-384	-787	-737	-3 282
Profit/loss before tax	**736**	**-1 907**	**812**	**779**	**-4 132**
Tax on profit for the period	6	309	5	-206	629
Profit/loss for the period	**742**	**-1 598**	**817**	**573**	**-3 503**
Earnings per share (SEK)	0,47	-1,01	0,52	0,36	-2,22

FINANCIAL REPORTS

Consolidated Balance Sheet

All amounts in kSEK	Q2		Full year
BALANCE SHEET (Consolidated)	**2026-04-01 2026-06-30**	**2025-04-01 2025-06-30**	**2025-01-01 2025-12-31**
ASSETS			
Fixed assets			
Intangible assets			
Goodwill	12 381	0	13 832
Capitalised expenditure for development and similar work	11 474	10 952	10 851
Brands, licenses and platforms	433	0	483
Tangible fixed assets			
Plant and machinery	207	224	204
Equipment, tools, fixtures and fittings	16 756	20 602	20 310
Financial non-current assets			
Shares in Group companies	0	2 180	0
Total fixed assets	**41 251**	**33 959**	**45 680**
Current assets			
Inventories, etc.			
Finished products and goods for resale	236	95	235
Total inventories	**236**	**95**	**235**
Current receivables			
Trade receivables	25 611	21 741	32 350
Current tax receivables	1 431	0	366
Other receivables	13	0	195
Prepaid expenses and accrued income	4 942	4 568	7 129
Total current receivables	**31 998**	**26 310**	**40 040**
Cash and bank			
Cash and bank	2 409	12 645	13 327
Total current assets	**34 644**	**39 050**	**53 602**
TOTAL ASSETS	**75 895**	**73 009**	**99 282**

FINANCIAL REPORTS

Consolidated Balance Sheet

All amounts in kSEK	Q2		Full year
BALANCE SHEET (Consolidated)	**2026-04-01 2026-06-30**	**2025-04-01 2025-06-30**	**2025-01-01 2025-12-31**
EQUITY AND LIABILITIES			
Equity			
Share capital	788	788	788
Other contributed capital	5 628	5 460	5 628
Other capital incl profit/loss for the year	14 340	17 899	13 765
Total equity	**20 755**	**24 147**	**20 181**
Provisions	-135	742	-129
Long-term liabilities			
Liabilities to credit institutions	14 814	14 969	17 291
Total long-term liabilities	**14 814**	**14 969**	**17 291**
Current liabilities			
Bank Overdraft	1 974	0	0
Liabilities to credit institutions	4 925	5 523	5 317
Advance payments from customers	582	147	451
Trade payables	17 930	14 051	20 727
Current tax liability	0	1 859	993
Other liabilities	7 133	3 506	18 026
Accrued expenses and deferred income	7 915	8 065	16 425
Total current liabilities	**40 460**	**33 151**	**61 939**
TOTAL EQUITY AND LIABILITIES	**75 895**	**73 009**	**99 282**

FINANSIELLA RAPPORTER

Group cash flow statement

All amounts in TSEK	Q2		Full year
Group cash flow statement	**2026-04-01 2026-06-30**	**2025-04-01 2025-06-30**	**2025-01-01 2025-12-31**
Operating activities			
Profit after financial items	812	779	-4 132
Adjustments for non-cash items, etc.	5 351	2 723	7 461
Income tax paid	-2 059	-255	-1 522
Cash flow from operational activities before changes in working capital	**4 104**	**3 247**	**1 807**
Cash flow from changes in working capital			
Decrease (+)/increase (-) in inventories	-1	34	-44
Decrease (+)/increase (-) in accounts receivable	9 107	-1 867	-9 154
Decrease (-)/increase (+) in current liabilities	-20 486	-2 111	9 331
Cash flow from operational activities	**-7 277**	**-697**	**1 940**
Investing activities			
Acquisition of subsidiaries	0	-2 180	-4 104
Acquisition of property, plant and equipment	-79	-281	-170
Acquisition of intangible fixed assets	-1 271	-829	-1 376
Disposal of non-current assets	0	119	0
Cash flow from investing activities	**-1 350**	**-3 171**	**-5 650**
Financing activities			
Loans payable	**0**	**0**	3 055
Amortization of debt	**-2 291**	**-2 212**	-4 743
Dividend paid	**0**	**-1 576**	-1 576
Cash flow from financing activities	**-2 291**	**-3 788**	**-3 264**
Cash flow for the year	**-10 918**	**-7 656**	**-6 974**
Cash and cash equivalents at beginning of year	13 327	20 301	20 301
Cash and cash equivalents at end of period	**2 409**	**12 645**	**13 327**

Parent Company Income Statement

All amounts in kSEK

INCOME STATEMENT (Parent company)	Q2 2026-04-01 2026-06-30	Q2 2025-04-01 2025-06-30	First Half-Year 2026-01-01 2026-06-30	First Half-Year 2025-01-01 2025-06-30	Full year 2025-01-01 2025-12-31
Operating income etc.					
Net turnover	854	1 065	1 959	2 130	4 508
Other operating income	**0**	**0**	**0**	**0**	**0**
Total operating income etc.	**854**	**1 065**	**1 958**	**2 130**	**4 508**
Operating expenses					
Raw materials and consumables	-21	20	-21	20	20
Other external expenses	-228	-455	-574	-895	-1 769
Personnel costs	-599	-691	-1 264	-1 367	-2 716
Operating expenses	**-847**	**-1 126**	**-1 860**	**-2 242**	**-4 465**
Total operating expenses	**6**	**-61**	**99**	**-112**	**43**
Profit/loss from financial items					
Other interest income and similar profit/loss items	0	1	0	1	142
Interest expense and similar profit/loss items	-1	0	-1	0	-1
Total financial income/expenses	**5**	**-60**	**98**	**-111**	**184**
Appropriation, Transfer to/from untaxed reserves					
Profit/loss before tax	**5**	**-60**	**98**	**-111**	**184**
Tax on profit for the period	0	0	0	0	-40
Profit/loss for the period	**5**	**-60**	**98**	**-111**	**144**
Earnings per share (SEK)	**0,00**	**-0,04**	**0,06**	**-0,07**	**0,09**

Parent Company Balance Sheet

All amounts in kSEK

BALANCE SHEET (Parent company)	Q2 2026-04-01 2026-06-30	Q2 2025-04-01 2025-06-30	Full year 2025-01-01 2025-12-31
ASSETS			
Fixed assets			
Financial assets			
Participations in group companies	1 790	1 790	1 790
Total fixed assets	**1 790**	**1 790**	**1 790**
Current assets			
Current receivables			
Trade receivables	4 651	3 741	4 054
Receivables from group companies	55	0	0
Current tax receivables	55	292	138
Total current receivables	**4 761**	**4 033**	**4 192**
Cash and bank			
Cash and bank	192	661	879
Total current assets	**4 953**	**4 694**	**5 071**
TOTAL ASSETS	**6 743**	**6 484**	**6 860**

FINANCIAL REPORTS

Parent Company Balance Sheet

All amounts in kSEK	Q2		Full year
BALANCE SHEET (Parent company)	**2026-04-01 2026-06-30**	**2025-04-01 2025-06-30**	**2025-01-01 2025-12-31**
EQUITY AND LIABILITIES			
Equity			
Restricted equity			
Share capital	788	788	788
Non-restricted equity			
Share premium reserve	5 460	5 460	5 460
Retained earnings	-357	-501	-501
Profit/loss for the period	98	-111	144
Total equity	**5 989**	**5 636**	**5 891**
Untaxed reserves	**50**	**50**	**50**
Current liabilities			
Trade payables	30	101	111
Current tax liability	0	47	20
Other liabilities	368	297	491
Accrued expenses and deferred income	306	354	297
Total current liabilities	**704**	**798**	**919**
TOTAL EQUITY AND LIABILITIES	**6 743**	**6 484**	**6 860**

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Parent company cash flow statement

All amounts in TSEK	Q2		Full year
Parent company cash flow statement	**2026-04-01 2026-06-30**	**2025-04-01 2025-06-30**	**2025-01-01 2025-12-31**
Operational activities			
Operating profit/loss	**98**	**-111**	184
Adjustments for non-cash items, etc.	**98**	**-111**	184
Income tax paid	**-75**	**16**	-51
Cash flow from operational activities before changes in working capital	**23**	**-95**	**133**
Cash flow from changes in working capital			
Decrease (+)/increase (-) in receivables	-515	2 664	2 506
Decrease(-)/increase(+) in current liabilities	-195	-388	-240
Cash flow from operational activities (Operational cash flow)	**-687**	**2 181**	**2 399**
Financing activities			
Dividend paid	0	-1 576	-1 576
Cash flow from financing activities	**0**	**-1 576**	**-1 576**
Change in cash and cash equivalents	**-687**	**605**	**823**
Cash and cash equivalents at the beginning of the year	879	56	56
Cash and cash equivalents at the end of the year	**192**	**661**	**879**

AIXIA /

Aixia was founded in 2007, with the vision to transform IT by constantly challenging the status quo, doing what we do today better tomorrow. Since then, we have transformed from IT pioneers to industry leaders, harnessing new technologies, successfully expanding our offer to AI solutions. Our journey from IT to AI to seamless and integrated solutions makes us unique.

Listed on Spotlight in sweden 2018 and OTCQX in New York, US since 2024, we now offer a comprehensive range of services, with unique combined expertise in the AI fields, including AI/Deep Learning platforms, data centers, cybersecurity, consultancy, and more. With over 250 unique clients across various industries, the clever minds of Aixia transform complex business problems into simple solutions, shaping the future of AI.

FOR MORE INFORMATION /

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