

NOTICE TO THE WARRANTHOLDERS

(as of 4 March 2019)

Société Générale Effekten GmbH

(the "Issuer")

The following warrants (the "Warrants") issued by the Issuer under its Securitised Derivatives Programme dated 25 June 2012 (the "Base Prospectus"), and as fully described in the final terms dated 19 April 2013 as amended (the "Final Terms") will cease to be admitted to trading on the Nordic Derivatives Exchange, a part of the Nordic Growth Market NGM as of 4 March 2019:

- Cash Settled Call Warrants linked to DAX Index (Series F), issued on 19 April 2013 with ISIN Code DE000SG3TN52 and Local Code BULL DAXX7 SG as further described in the Final Terms. The Issuer wishes to announce that it is exercising its right to early expire the Warrants pursuant to paragraph 8 of Part A of the Final Terms.

The Optional Early Expiration Date will be on 7 March 2019 and the Optional Early Settlement Date shall be up to the twelfth Business Day following the Optional Early Expiration Date.

The Optional Early Settlement Amount shall be determined in accordance with the provisions of the Final Terms and the Base Prospectus.

Capitalised terms used but not defined herein shall have the meaning given to them in the Base Prospectus as supplemented by each set of Final Terms.

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the base prospectus dated 25 June 2012 of the Issuer (the "Base Prospectus") and the Final Terms relating to the Warrants described above may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus and/or the Final Terms) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus and/or the Final Terms is not addressed. Prior to relying on the information contained in the Base Prospectus and/or the Final Terms you must ascertain from the Base Prospectus and/or the Final Terms whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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