



NOTICE TO THE WARRANTHOLDERS

(as of 1 June 2018)

SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH

(the "Issuer")

The following warrant (the "**Warrants**") issued by the Issuer under its Warrants Issuance Programme dated 23 July 2014 (the "**Base Prospectus**"), and as fully described in the final terms dated 5 January 2015 (the "**Final Terms**") will cease to be admitted to trading on the Nordic MTF, a part of the Nordic Growth Market NGM AB as of 8 June 2018:

- Cash Settled Index Linked Call Warrants linked to DAX Index (**Issue A**), issued on 5 January 2015 with ISIN Code DE000SG5U7A9 and Local Code BULL DAX X2 S as further described in the Final Terms.
- Cash Settled Index Linked Call Warrants linked to DAX Index (**Issue B**), issued on 5 January 2015 with ISIN Code DE000SG5U7B7 and Local Code BULL DAX X3 S as further described in the Final Terms.
- Cash Settled Index Linked Call Warrants linked to DAX Index (**Issue E**), issued on 5 January 2015 with ISIN Code DE000SG5U7E1 and Local Code BULL DAX X6 S as further described in the Final Terms.
- Cash Settled Index Linked Call Warrants linked to DAX Index (**Issue G**), issued on 5 January 2015 with ISIN Code DE000SG5U7G6 and Local Code BULL DAX X8 S as further described in the Final Terms.

The Issuer wishes to announce that it is exercising its right to early expire the Warrants pursuant to paragraph 19 of Part A of the Final Terms.

The Optional Early Expiration Date will be on 8 June 2018 and the Optional Early Settlement Date shall be not later than the twelfth Business Day following the Optional Early Expiration Date.

The Optional Early Settlement Amount shall be determined in accordance with the provisions of the Final Terms and the Base Prospectus.

Capitalised terms used but not defined herein shall have the meaning given to them in the Base Prospectus as supplemented by each set of Final Terms.

DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the base prospectus dated 23 July 2014 of the Issuer (the "**Base Prospectus**") and the Final Terms relating to the Warrants described above may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Base Prospectus and/or the Final Terms) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Base Prospectus and/or the Final Terms is not addressed. Prior to relying on the information contained in the Base Prospectus and/or the Final Terms you must ascertain from the Base Prospectus and/or the Final Terms whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.



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