

TOKMANNI GROUP CORPORATION  
PRESS RELEASE  
20 November 2025 at 6.30 pm

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## **Tokmanni Group Corporation issues EUR 100 million senior unsecured notes**

Tokmanni Group Corporation ("**Tokmanni**") issues senior unsecured notes with an aggregate amount of EUR 100 million (the "**Notes**"). The Notes will mature on 27 February 2031 and bear fixed interest at the rate of 4.75 per cent per annum. The issue date for the Notes is 27 November 2025.

"The successful issuance of our bond diversifies our sources of financing and supports the company's growth in the coming years. The market appetite and strong investor participation reflect Tokmanni Group's success and the broad confidence in its strategy – we are on the path to becoming the leading variety discount retailer in the Nordics. I would like to thank the joint lead managers for the excellent execution of the bond issuance," Tokmanni Group's CFO Tapio Arimo comments.

Tokmanni will submit an application for the Notes to be admitted to trading on the official list of Nasdaq Helsinki Ltd. The net proceeds of the issue of the Notes will be used for general corporate purposes, including for refinancing existing indebtedness.

Danske Bank A/S and OP Corporate Bank plc act as joint lead managers for the issue of the Notes.

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### **Tokmanni Group in brief**

Tokmanni Group Corporation is one of the leading variety discount retailers in the Nordics. More than 6,000 employees in Finland, Sweden and Denmark make customers' everyday life and special occasions easier by offering a versatile and up-to-date assortment of nordic and international brand-name products and other high-quality products at prices that are always affordable. With more than 380 Tokmanni, Dollarstore, Big Dollar, Click Shoes and Shoe House stores and online stores, the Group is always close to its customers. In addition, the Tokmanni Group has had exclusive rights to sell SPAR products and operate the SPAR brand in Finland since 2025. In 2024, the Group's revenue was EUR 1,675 million and comparable EBIT amounted to EUR 100 million. The Tokmanni Group Corporation's shares are listed on Nasdaq Helsinki.

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