



PRESSRELEASE, August 22 2019

Marginalen Bank issues SEK 300 million of subordinated Tier 2 bonds

Marginalen Bank Bankaktiebolag (publ) has successfully issued SEK 300 million of subordinated Tier 2 bonds. The offer attracted strong demand from investors. The subordinated bonds are issued with a 10 year tenor with first call after 5 years paying a coupon of 3m Stibor +5,90% and will be listed on Nasdaq Stockholm. Settlement date will be 28 August 2019 and maturity date 28 August 2029.

SEB acted as financial advisor and Advokatfirman Vinge as legal advisor in the transaction.

The information was published on August 22, 2019 at 15.15 CET.

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About the Marginal Bank

Marginalen Bank Bankaktiebolag (publ) is part of ESCO Marginalens consolidated situation and is under the supervision of Finansinspektionen. Marginalen Bank, which is certified according to ISO 9001: 2015, offers individuals and companies simple and clear banking services in the areas of loans, saving, card and insurance. The Bank's savings accounts are covered by the State Deposit Guarantee. The Group also includes Marginalen Core, which offers companies and authorities services in the fields of Law, Debt collection, Finance administration and HR. Marginalen Bank, in turn, is a parent company in the Group that was formed in connection with the acquisition of the subsidiaries Sergel Finans AB, Sergel Finans Oy and Sergel Finans AS in June 2017. The finance companies own and acquire credit portfolios in each country. Marginalen Bank has approximately 350 employees in offices in Stockholm, Borås and Sundsvall. Marginalen Bank is owned by the parent company Marginalen AB.