

LEADING EDGE MATERIALS CORP.
(the "Company")

Voting Results for the Annual General Meeting of Shareholders
held on Thursday, April 19, 2018

Report of Voting Results

Common Shares represented at the Meeting:	13,413,900
Total issued and outstanding Common Shares as at the Record Date:	89,004,180
Percentage of Issued and Outstanding Common Shares represented:	15.07%

1. Determine Number of Directors at Four

According to votes cast by shareholders present in person or by proxy, the shareholders set the number of directors of the Company at four. A total of 13,398,864 common shares or 99.89% of the votes represented by shareholders were voted in favor of this resolution and a total of 15,036 common shares or 0.11% of the votes were voted against.

2. Election of Directors

According to votes cast by shareholders present in person or by proxy, the shareholders elected Blair Way, Michael Hudson, Mark Saxon and Filip Kozlowski as directors of the Company for the ensuing year. The following is a summary of the voting results for all of the Company's seven directors:

Nominee	Votes For	% For	Votes Withheld	% Withheld
Blair Way	13,395,800	99.87%	18,100	0.13%
Michael Hudson	13,402,450	99.91%	11,450	0.09%
Mark Saxon	13,401,700	99.91%	12,200	0.09%
Filip Kozlowski	13,402,150	99.91%	11,750	0.09%

3. Appointment of Auditors

According to votes cast by shareholders present in person or by proxy, the shareholders re-appointed D&H Group LLP, Chartered Professional Accountants as the Company's auditors for the ensuing year and authorized the directors of the Company to fix their remuneration. A total of 13,398,455 common shares or 99.88% of the votes represented by shareholders were voted in favor of this resolution and a total of 15,445 common shares or 0.12% of the votes were withheld.

4. Company Stock Option Plan

According to votes cast by shareholders present in person or by proxy, the shareholders passed an ordinary resolution to approve the Company's 10% rolling stock option plan as required by the TSX Venture Exchange, as follows:

Votes For	% For	Votes Against	% Against
8,090,276	60.31%	5,323,624	39.69%

For additional information, please see the Company's information circular March 14, 2018, which was filed in connection with the Meeting and is available on SEDAR.

DATED at Vancouver, British Columbia, this 19th day of April, 2018.

LEADING EDGE MATERIALS CORP.

Per: "Blair Way"

Blair Way
President & CEO