

Scan Bidco A/S

Press release

Company announcement no. 9.

Annual Financial Report 2018.

Scan Bidco A/S has today published the annual financial report 2018.

- The 2018 revenue was DKK 3.5 billion versus DKK 3.4 billion in 2017.
- The total Gross Profit was DKK 592 million and the Gross Margin equals 16.8% versus 14.9% in 2017.
- The 2018 EBITDA before special items comprise of DKK 89 million.

Financial highlights for the Scan Bidco Group	2018	2017
<i>Selected figures (in DKK thousands):</i>		
Income statement		
Revenue	3,520,600	3,391,185
Gross profit	591,836	505,887
Earnings before Interest, Tax, Depreciation, Amortisation (EBITDA) and special items	88,639	30,035
Earnings Before Interest, Tax, Amortisation (EBITA) and special items	77,012	21,139
Operating profit (EBIT) before special items	47,537	-8,229
Operating profit (EBIT)	12,582	-25,135
Net financial expenses	-59,601	-50,677
Profit/loss before tax	-47,019	-75,812
Profit/loss for the year	-55,386	-65,275

The full report can be downloaded at <https://www.scangl.com/investor>

For further information, please contact:

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Scan Bidco A/S discloses the information contained in the annual report pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Swedish Securities Market Act.

The information was submitted for publication by the above mentioned persons at 21.25 (CET) on 15 April 2019.