

111/18 – Information regarding the rights issue from Panion Animal Health AB (publ)

The last day of trading in the company's share (PANION) including the right to receive unit rights is May 9, 2018. The first day excluding the right to obtain the rights is May 11, 2018.

One (1) share entitles the owner to one (1) unit right. Two (2) unit rights entitle the owner to subscribe for one (1) unit, at the price of SEK 1,14. One unit consist of one (1) new share and one (1) free subscription option (1:2 á SEK 1,14).

Trading with unit rights will take place from May 16, 2018 until May 28, 2018 on AktieTorget.

Trading with the paid subscribed units will take place from May 16, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from May 16, 2018 to May 30, 2018.

Information about the unit right:

Shortname: PANION UR

ISIN-code: SE0011205327

Orderbook-ID: 4BTF

CFI: RSIXXR

FISN: PANION/SUBS RTS NL PD

First day of trading: May 16, 2018

Last day of trading: May 28, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: INIT BTU

ISIN-code: SE0011205335

Orderbook-ID: 4BTE

CFI: MCMUXR

FISN: PANION/UT 1 AK + 1 TO

Trading period: May 16, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so, this will occur after closing on May 9, 2018.

Stockholm May 7, 2018

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