

Vedlegg:

Nøkkeltall fra Kelibers oppdaterte mulighetsstudie.

Konverteringskurs for finansielle beregninger er: 1.00 € = 1.18 US\$.

Key figure	Unit	Updated DFS	DFS published on June 14, 2018	Difference (%)
Expected Life of Mine (Expected Life of Operations)	years	13 (20)	13 (20)	No change
Pre-Tax NPV (@ 8%)	MEUR	510	295	73 % increase
Post-Tax NPV (@8%)	MEUR	384	225	71 % increase
Pre-Tax IRR	%	28	24	17 % increase
Post-Tax IRR	%	24	22	9 % increase
Pre-Tax Payback Period	years	3,7	5,5	49 % shorter
Post-Tax Payback Period	years	4,1	5,7	39 % shorter
Annual mine production	ktpa	573	570	0.5 % increase
Annual spodumene concentrate production	ktpa	113	112	1 % increase
Average annual battery-grade lithium hydroxide sold	t	12 112	-	N/A
Total revenue (Expected Life of Operations)	MEUR	3 060	2 281	34 % increase
Unit OPEX (includes purchased spodumene concentrate)	EUR/t LiOH	4 541	-	N/A
Unit OPEX (production only from Keliber's currently known ore reserves)	EUR/t LiOH	4 125	-	N/A
Total EBITDA (Expected Life of Operations)	MEUR	1 945	1 213	60 % increase
Total CAPEX	MEUR	313	255	23 % increase

