

56/18 – Information regarding the rights issue from Initiator Pharma A/S

The last day of trading in the company's share (INIT) including the right to receive unit rights is March 7, 2018. The first day excluding the right to obtain the rights is March 8, 2018.

One (1) share entitles the owner to one (1) unit right. Three (3) unit rights entitle the owner to subscribe for one (1) unit, at the price of SEK 6,60. One unit consist of three (3) new shares and two (2) free subscription options series TO 1 (3:3 á SEK 2,20).

Trading with unit rights will take place from March 15, 2018 until March 27, 2018 on AktieTorget.

Trading with the paid subscribed units will take place from March 15, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from March 15, 2018 to March 29, 2018.

Information about the unit right:

Shortname: INIT UR

ISIN-code: SE0010974808

Orderbook-ID: 48EN

CFI: RSIXXR

FISN: INITIATOR/SUBS RTS NL PD

First day of trading: March 15, 2018

Last day of trading: March 27, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: INIT BTU

ISIN-code: SE0010974816

Orderbook-ID: 48EM

CFI: MCMUXR

FISN: INITIATOR/UT 3 AK 2 TO

Trading period: March 15, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so, this will occur after closing on March 7, 2018.

Stockholm March 5, 2018

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