

PRESS RELEASE

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Pareto advises Scan Bidco A/S on the successful issue of subsequent bonds

Pareto Securities has advised and acted as sole bookrunner to Scan Bidco A/S on its successful issue of subsequent bonds under the framework of its maximum USD 250 million senior secured dual-tranche bond loan with ISIN NO0010768062 respectively NO0010768070 (the "**Bonds**"). Following the transaction, the outstanding nominal amount under the bonds will be USD 100 million and DKK 500 million, respectively.

The transaction was well received by the market, with participation from institutional and private wealth accounts from throughout the Nordics and Continental Europe. Altogether, approximately 50 investors participated in the oversubscribed issue, which was priced at par.

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