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Crunchfish's Rights Issue is Registered – Conversion of BTA into Shares

Malmö, May 5th, 2026

Crunchfish AB (publ) ("Crunchfish" or the "Company") today announces that the rights issue of shares, which was announced on 31 March 2026 (the "Rights Issue"), has been registered with the Swedish Companies Registration Office (Sw. Bolagsverket), and paid subscribed shares ("BTA") will therefore be converted into shares.



The Rights Issue has been registered today, on 5th May 2026, with the Swedish Companies Registration Office. The last day of trading in BTA is on 11th May 2026 (instead of 13th May 2026 as previously communicated) and the record date with Euroclear Sweden AB is on 13th May 2026. The newly issued shares are expected to be booked into the respective securities account/VP account on 18th May 2026.

Advisors

Crunchfish has engaged Setterwalls Advokatbyrå AB as legal advisor in connection with the Rights Issue and Nordic Issuing AB as issuing agent in connection with the Rights Issue.

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The information was submitted for publication, through the agency of the contact person set out above, at 18:00 CEST on 5th May 2026.

About Crunchfish - crunchfish.com

Crunchfish is a deep fintech company developing patented governed offline payments technology for payment systems, banks, and payment applications. Its reservation-based Layer-2 architecture enables offline payments to operate as digital money, preserving central ledger authority, bounded exposure, and liquidity anchored within regulated institutions. By structurally aligning banking economics, scalable deployment, and governance continuity, Crunchfish enables offline capability at institutional scale without creating parallel forms of money or unmanaged credit risk. Crunchfish is listed on the Nasdaq First North Growth Market.

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This press release is not a prospectus for the purposes of the Prospectus Regulation and has not been approved by any regulatory authority in any jurisdiction. Neither a prospectus nor an information document in the form prescribed in Annex IX to the Prospectus Regulation has been prepared in connection with the Rights Issue.

This press release does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the Company. The information contained in this announcement relating to the Rights Issue is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this press release or its accuracy or completeness.

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Forward-looking statements

This press release contains forward-looking statements that reflect the Company's intentions, beliefs, or current expectations about the Company's future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might", or, in each case, their negative, or similar expressions. The forward-looking statements in this press release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurances that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, the actual results or outcome could differ materially from those set out in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from errors and readers of this press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements that are expressly or implicitly contained herein speak only as of its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is required by law or Nasdaq First North Growth Market's rule book for issuers.