



BNP PARIBAS

31 May 2017

Notice to Holders of all

Notes, Warrants and Certificates

Issued by

BNP Paribas Arbitrage Issuance B.V. (the “Issuer”) (the “Securities”)

The Issuer hereby informs Holders of the Securities of a change in its legal and commercial name. The new legal and commercial name, as specified in article 2 of the revised Articles of Association dated 24 May 2017 is:

BNP Paribas Issuance B.V.

For the avoidance of doubt, the word ‘Arbitrage’ has been removed from the previous legal and commercial name to create the new legal and commercial name.

The effective date of this change is 24 May 2017.

Save for the aforesaid change of name no other change has been made to the Issuer. All other details, including address and contact numbers remain unchanged.

This notice can be obtained free of charge from the following BNPP’s website: <https://rates-globalmarkets.bnpparibas.com/gm/Public/LegalDocs.aspx>

BNP Paribas Issuance B.V.

Acting in its capacity as Issuer