

Market Notice 239/18

239/18 – Information regarding the rights issue from PEN Concept Group AB

The last day of trading in the company's shares (PENCON) including the right to receive subscription rights is October 22, 2018. The first day excluding the right to obtain the rights is October 23, 2018.

One (1) share entitles the owner to one (1) subscription right. Six (6) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 2,20 (1:6 á SEK 2,20).

Trading with subscription rights will take place from October 31, 2018 until November 13, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from October 31, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 31, 2018 to November 15, 2018.

Information about the subscription right:

Shortname: PENCON TR

ISIN-code: SE0011844133

Orderbook-ID: 4N3R

CFI: RSSXXR

FISN: PENCONCEPT/SUBS RTS NL PD

First day of trading: October 31, 2018

Last day of trading: November 13, 2018

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: PENCON BTA

ISIN-code: SE0011844141

Orderbook-ID: 4N3Q

CFI: ESNUFR

FISN: PENCONCEPT/SH

Trading period: October 31, 2018 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on October 22, 2018.

Stockholm October 18, 2018

Spotlight Stock Market

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