

79/18 - Information regarding the rights issue from Redwood Pharma AB

The last day of trading in the company's shares (REDW) including the right to receive subscription rights is March 29, 2018. The first day excluding the right to obtain the rights is April 3, 2018.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 6,75 (1:4 á SEK 6,75).

Trading with subscription rights will take place from April 6, 2018 until April 19, 2018 on AktieTorget.

Trading with the paid subscribed shares will take place from April 6, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from April 6, 2018 to April 23, 2018.

Information about the subscription right:

Shortname: REDW TR ISIN-code: SE0011088616

Orderbook-ID: 49L3

CFI: RSSXXR

FISN: REDWOODPHA/SUBS RTS NL PD First day of trading: April 6, 2018 Last day of trading: April 19, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: REDW BTA ISIN-code: SE0011088624

Orderbook-ID: 49L2

CFI: ESNUFR

FISN: REDWOODPHA/SH

Trading period: April 6, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on March 29, 2018.

Stockholm March 26, 2018

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